

Press Release

For Immediate Release

Abu Dhabi Islamic Bank mandates banks for issuance of inaugural Green Sukuk subject to markets

Abu Dhabi, UAE; 6 November 2023: Abu Dhabi Islamic Bank (ADIB), a leading financial institution, rated A2 by Moody's and A+ by Fitch with a stable outlook from both, has mandated Standard Chartered Bank as Sole Global Coordinator and Sustainability Structurer along with ADIB, Emirates NBD, First Abu Dhabi Bank, and Sharjah Islamic Bank as Joint Bookrunners and Joint Lead Managers to arrange a global investor call on Monday 6 November 2023 followed by a series of fixed income investor calls, and meetings in London on Tuesday 7 November 2023. A dollar-denominated rated senior Green sukuk offering will follow, subject to market conditions.

The issuance will fall under ADIB's newly published Sustainable Finance Framework released last Friday November 3, and serves to build upon ADIB's commitment to embedding ESG risk assessments into the bank's operations. ADIB recently issued a USD750m AT1 Sukuk on the London Stock Exchange in July 2023, where it was nine times oversubscribed.

To view the Sustainable Finance Framework, please [click here](#).

To View the SPO [click here](#).

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About ADIB

ADIB is a leading bank in the UAE with more than AED 184 billion in assets. The bank also offers world-class online, mobile and phone banking services, providing clients with seamless digital access to their accounts 24 hours a day. ADIB provides Retail, Corporate, Business, Private Banking and Wealth Management Solutions. The bank was established in 1997 and its shares are traded on the Abu Dhabi Securities Exchange (ADX).

ADIB has a strong presence in six strategic markets: Egypt, where it has 70 branches, the Kingdom of Saudi Arabia, the United Kingdom, Sudan, Qatar, and Iraq.

Named the **Best Islamic Retail Bank by The Digital Banker**, and **Best Bank in the UAE by Global Finance Awards**, ADIB has a rich track record of innovation, including introducing the award-winning Ghina savings account, award-winning co-branded cards with Emirates airlines, Etihad and Etisalat and a wide range of financing products.

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