

To: The Egyptian Exchange

Dear Sirs,

Reference to Board of Directors of Abu Dhabi Islamic Bank - Egypt meeting that was held Today 14 December 2014, The Board of directors Decided the followings:

1. Discuss and Approve offering mandatory tender offer(MTO) in accordance with chapter 12 from the executive summary of Law No. 95 for year 92 for up to 100% of Cairo for investments and securities shares with initial price of EGP 10.5 per share (Only ten pounds and fifty piasters per share), The Bank currently has direct and indirect ownership of 89.992% of the company, that in order to proceed with delist Cairo for investments and securities from EGX.
2. Discussing and approving the increase of the paid in capital of ADIB Consumer finance company (subsidiary) from EGP 100 Mn to EGP 200 Mn, ADIB will double his share from EGP 98 Mn to EGP 196 Mn. On other hand, both ADI Finance and ADIB capital will increase their share from EG 1 Mn to EGP 2 Mn per each company.

Abu Dhabi Islamic Bank- Egypt Acknowledge that the above summary Includes all material items that must be disclosed for Egyptian Exchange and Financial regulatory authority in accordance with Capital Market law and its executive summary and related decisions. On other hand, the undisclosed Items are within the framework of the information protected by the provisions of the bank accounts confidentiality Law.

Sincerely,

~~Hal H. Husen~~
Mahmoud El Semeen

Investors relation

Abu Dhabi Islamic Bank- Egypt

Date: 14th of December, 2023.

