



Dice Sport & Casual Wear S.A.E.

شركة دايس للملابس الجاهزة (ش.م.م)

September 18th, 2023

Messrs. / Egyptian Stock Exchange

Disclosure Department

Kindly be acknowledged that Dice Sport & Casual Wear (the Company) has received preliminary offer from consortium of Toma for Commercial and Industrial Investments and Mr. Maged Samir Toma Thomas (the Consortium) for the potential acquisition of up to 1607980303 shares that represent 90% of the issued share capital of the Company At an indicative price of EGP 0.65 per share through a mandatory tender offer (the MTO) made to all shareholders of the Company, in accordance with applicable Egyptian laws and regulations.

The offer would be referred to the Company's board of directors for consideration.

We will update you with any developments in this regard in accordance with the principles of transparency and disclosure.

Regards,

شركة دايس للملابس الجاهزة
شركة مساهمة مصرية
عن ت ٢٠٢٣