

**Dreny & Partners Successfully closed One Finance consumer finance 2<sup>nd</sup> Securitization Transaction for their consumer finance portfolio amounting to EGP 679 mn.**

**Cairo, 23<sup>rd</sup> of December 2024**

We are delighted to announce the successful closure of One Finance Consumer Finance 2<sup>nd</sup> securitization transaction for their consumer finance portfolio amounting to EGP 679,000,000 million which comes as part of a wider 3-year multi-issuance program with a total value of EGP 3 billion.

The issuance was backed by a receivables portfolio originated by One Finance company, and was comprised of three tranches: Tranche A amounting to EGP 198.9 million rated (P1), Tranche B valued at EGP 244.4 million rated (AA), Tranche C valued at EGP 235.7 million rated (A) by the Middle East Ratings and Investors Service (MERIS).

It is worth mentioning that Commercial International Bank of Egypt acted as the financial advisor, custodian, bookrunner, lead arranger as well as the underwriter of the transaction, while Baker Tilly acted as the official auditor for the transaction.

D&P Team included: Senior Associate Sherine El Menyawy, Associate Aya Khaled and Junior Associate Farah Younes.

From the Capital Markets Procedures team: Head of Capital Market Procedures Department Nagy Ebeid and Associate Mohamed Youssef.

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