

To /EGX

Disclosure sector

With reference to the decision of the Board of Directors in its session held on 1/2/2024 to authorize the Chairman of the Board of Directors to call for the company's General Assembly (ordinary/extraordinary), so it was decided to call for the ordinary and extraordinary General Assembly on Monday 04/03/2024 to discuss the following agenda:-

First: Ordinary General Assembly:

- 1 - Approval to use part of the reserves for the benefit of the shareholders by releasing the amount of 770 million Egyptian pounds from the reserves using them to increase the issued capital from 2,230 million EGP to 3 billion EGP by converting this amount into shares distributed for the benefit of the shareholders at the rate of 0.345 shares per share.
- 2 - Approval of the Board of Directors' decisions regarding concluding credit facility agreements to open letters of credit to the company's suppliers to import tobacco and non-tobacco raw materials and production requirements in the amount of \$400 million USD from local banks.
- 3- Approval of the Board of Directors' decisions to conclude credit agreements with foreign banks in the form of letters of guarantee in the amount of \$200 million for the benefit of local banks issuing letters of credit.
- 4 - Approval of the appointment of Mr. Hussein Saad Zaghloul to replace Mr. Muhammad Gamal Muharram as a board member until the end of current BOD term.

Second: Extraordinary General Assembly:

- 1- Approval for increasing the issued capital from 2,230 million EGP to 3 billion EGP and increase the authorized capital From 3 billion EGP to 15 billion EGP.

2- Approval of amending Articles (6 and 7) of the memorandum of association

| Article (6) after amendment | Article (6) before amendment | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|-------------------------|----------------------------------|----------------------------------|--|-------------|-------------|-----|---|-------------|-------------|-----|--------|---------------|---------------|-----|--------------|----------------------|----------------------|------------|---|----------------------|------------------|-------------------------|----------------------------------|--|-------------|-------------|-----|---|-------------|-------------|-----|--------|---------------|---------------|-----|--------------|----------------------|----------------------|------------|
| The company's authorized capital was set at 15 billion Egyptian pounds (fifteen billion Egyptian pounds), and the company's issued capital was set at 3 billion Egyptian pounds (three billion Egyptian pounds), distributed over three billion nominal shares of one Egyptian pound each. | The company's authorized capital was set at 3,000 million pounds (three thousand million pounds), and the company's issued capital was set at 2,230 million pounds (two thousand two hundred and thirty million pounds) distributed among 2230000000 (two billion two hundred and thirty million shares (the value of each share is one EGP) . | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Article (7) after amendment | Article (7) before amendment | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| The company's capital consists of (3,000,000,000) nominal shares. Subscription to the capital was made as follows: | The company's capital consists of (2,230,000,000) nominal shares. Subscription to the capital was made as follows: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <table border="1"> <thead> <tr> <th>Name and nationality</th> <th>Number of Shares</th> <th>Nominal value of shares</th> <th>The currency in which it is paid</th> </tr> </thead> <tbody> <tr> <td>Global Investments Holding Company Limited</td> <td>900,000,000</td> <td>900,000,000</td> <td>EGP</td> </tr> <tr> <td>Holding Company for Chemical Industries</td> <td>628,500,000</td> <td>628,500,000</td> <td>EGP</td> </tr> <tr> <td>Others</td> <td>1,471,500,000</td> <td>1,471,500,000</td> <td>EGP</td> </tr> <tr> <td>TOTAL</td> <td>3,000,000,000</td> <td>3,000,000,000</td> <td>EGP</td> </tr> </tbody> </table> | Name and nationality | Number of Shares | Nominal value of shares | The currency in which it is paid | Global Investments Holding Company Limited | 900,000,000 | 900,000,000 | EGP | Holding Company for Chemical Industries | 628,500,000 | 628,500,000 | EGP | Others | 1,471,500,000 | 1,471,500,000 | EGP | TOTAL | 3,000,000,000 | 3,000,000,000 | EGP | <table border="1"> <thead> <tr> <th>Name and nationality</th> <th>Number of Shares</th> <th>Nominal value of shares</th> <th>The currency in which it is paid</th> </tr> </thead> <tbody> <tr> <td>Global Investments Holding Company Limited</td> <td>669,000,000</td> <td>669,000,000</td> <td>EGP</td> </tr> <tr> <td>Holding Company for Chemical Industries</td> <td>467,250,000</td> <td>467,250,000</td> <td>EGP</td> </tr> <tr> <td>Others</td> <td>1,093,750,000</td> <td>1,093,750,000</td> <td>EGP</td> </tr> <tr> <td>TOTAL</td> <td>2,230,000,000</td> <td>2,230,000,000</td> <td>EGP</td> </tr> </tbody> </table> | Name and nationality | Number of Shares | Nominal value of shares | The currency in which it is paid | Global Investments Holding Company Limited | 669,000,000 | 669,000,000 | EGP | Holding Company for Chemical Industries | 467,250,000 | 467,250,000 | EGP | Others | 1,093,750,000 | 1,093,750,000 | EGP | TOTAL | 2,230,000,000 | 2,230,000,000 | EGP |
| Name and nationality | Number of Shares | Nominal value of shares | The currency in which it is paid | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Global Investments Holding Company Limited | 900,000,000 | 900,000,000 | EGP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Holding Company for Chemical Industries | 628,500,000 | 628,500,000 | EGP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Others | 1,471,500,000 | 1,471,500,000 | EGP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| TOTAL | 3,000,000,000 | 3,000,000,000 | EGP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Name and nationality | Number of Shares | Nominal value of shares | The currency in which it is paid | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Global Investments Holding Company Limited | 669,000,000 | 669,000,000 | EGP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Holding Company for Chemical Industries | 467,250,000 | 467,250,000 | EGP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Others | 1,093,750,000 | 1,093,750,000 | EGP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| TOTAL | 2,230,000,000 | 2,230,000,000 | EGP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

3- Agree to Authorizing the Board of Directors to take the necessary procedures to increase capital to pay any obligations that may arise from the banks issuing the letters of guarantee in accordance with the credit facility agreements within the amount of USD \$200 million.

Investor Relations Manager

Mohamed Mostafa

Muhammad Abdel Rahman