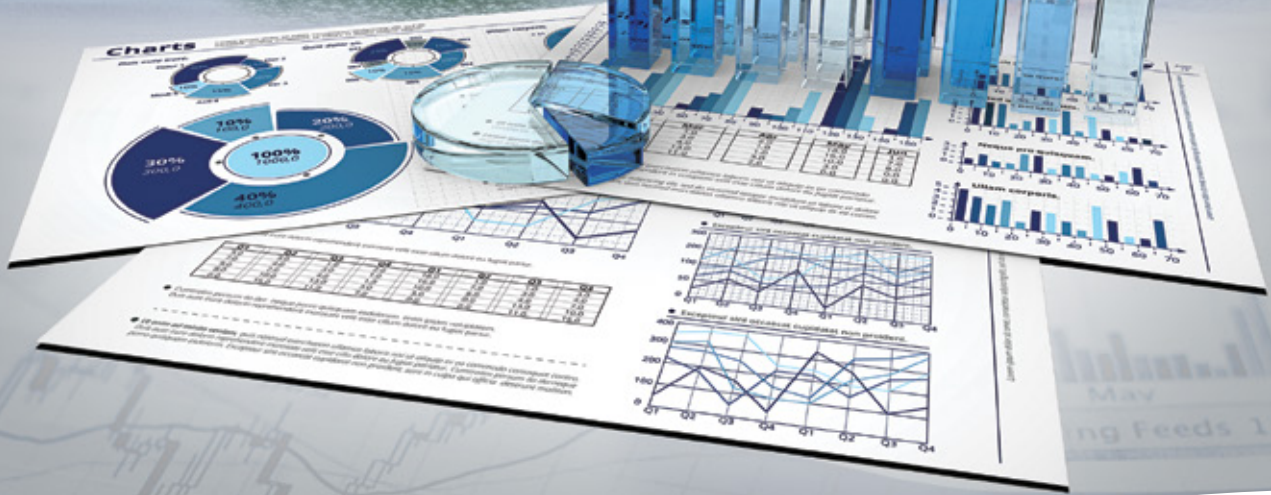


MWANI
QATAR



موانى
قطر

ميناء حمد • ميناء الدوحة • ميناء الرويس
HAMAD PORT • DOHA PORT • RUWAIIS PORT



ANNUAL REPORT 2023

VISION

Pioneering Innovation in Ports Management.

MISSION

Sustainable investment of our resources to provide world class competitive services in ports and logistic operation

OBJECTIVES

FUELLING THE NON-HYDROCARBON SECTOR.

FORGING NEW PARTNERSHIPS.

BUILDING A SUSTAINABLE FUTURE.

DEVELOPING FOOD SECURITY CAPACITIES.

INVESTING IN HUMAN CAPITAL.



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AL RUWAIS PORT

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2023 PORTS STATISTICS HIGHLIGHTS

In 2023, Mwani Qatar played a crucial role in developing the maritime sector in Qatar, contributing to the country's economic growth by enhancing its commercial and logistical capabilities. Despite global challenges, the company's commitment to operational efficiency, technological advancement, and sustainable practices helped achieve remarkable growth and maintain its position as a leader in the industry.

Throughout the year, Mwani Qatar facilitated the smooth movement of hundreds of thousands of tons of goods, contributing to the stability of the local market and confirming Qatari maritime trade's flexibility and adaptability amidst changing market dynamics. The company achieved significant growth in terms of annual handling, especially in General and Bulk Cargo, Livestock, RORO units, and Building Materials.

In 2023, Mwani Qatar Ports handled 1.32 million TEUs. Transshipment volume moved through Hamad Port constituted 43% of the total containers handled

during the year, recording an increase of 30% compared to 2022, confirming Hamad Port's prominent status in the region.

Total general and bulk cargo handled during the year witnessed an 11% increase over the previous year, and livestock saw a significant boom, as 443,996 heads were handled, representing a 124% increase compared to last year. This is in addition to a 2% growth in building materials handling and a 1.5% increase in RORO units compared to 2022.

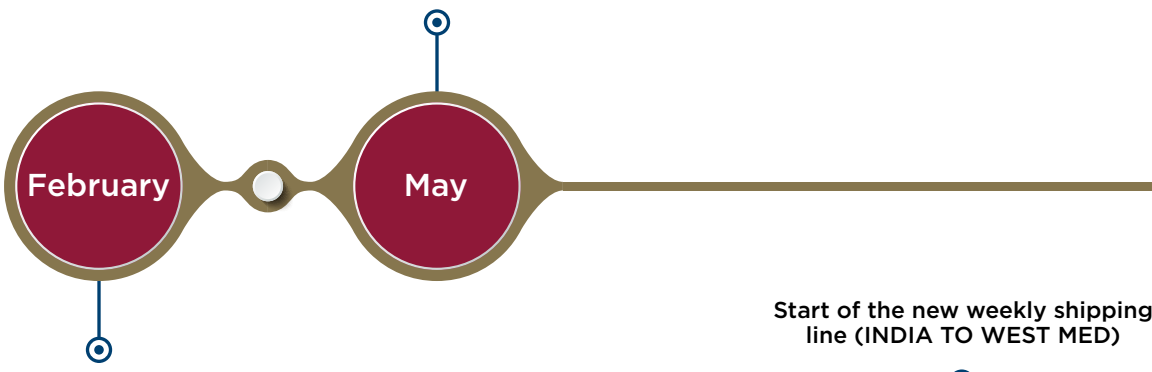
Looking to the future, Mwani Qatar remains steadfast in its pursuit of excellence, innovation, and sustainable growth. As we navigate the opportunities and challenges that lie ahead, we are confident in our ability to adapt, evolve and continue to deliver exceptional value to Qatar's maritime sector. As we move forward, we remain committed to shaping the future of Qatar's maritime sector and contributing to the country's continued success on the global stage.



2023

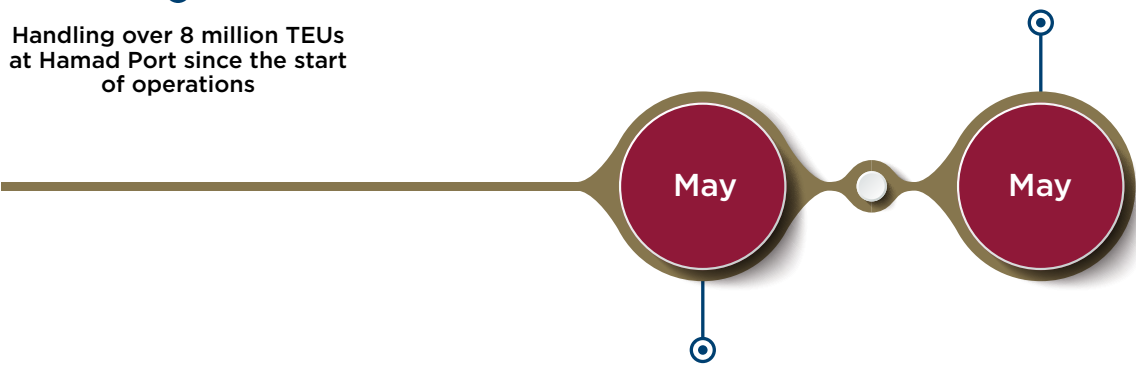
ACHIEVEMENTS

Public opening of the Hamad Port Visitors Center



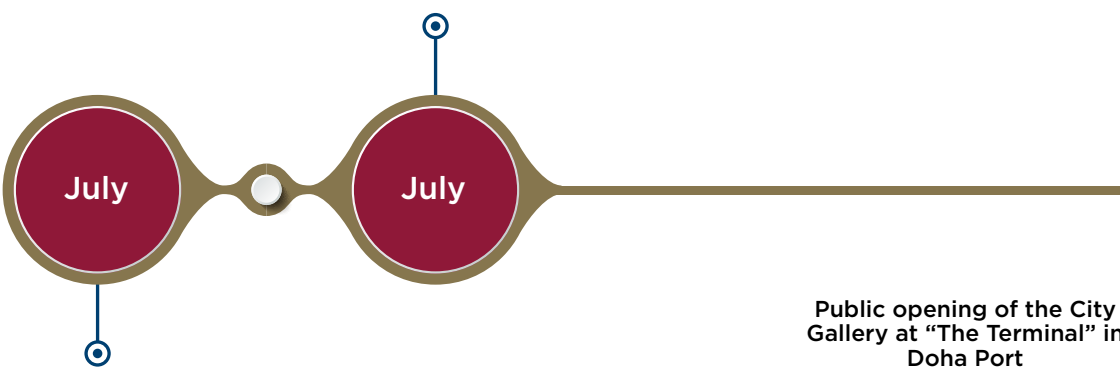
Handling over 8 million TEUs at Hamad Port since the start of operations

Start of the new weekly shipping line (INDIA TO WEST MED)



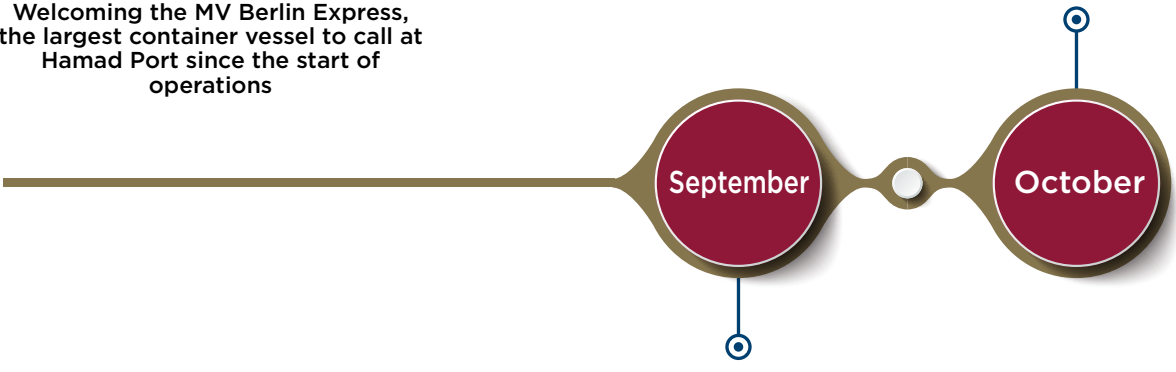
Hamad Port ranked 8th most efficient port on the CPPI 2022.

Commencement of MIDDLE EAST 6 service at Hamad Port



Welcoming the MV Berlin Express, the largest container vessel to call at Hamad Port since the start of operations

Public opening of the City Gallery at "The Terminal" in Doha Port



Mwani Qatar has successfully completed the Integrated Management System (IMS) Surveillance Audit conducted by LRQA



2023

KEY FIGURES

Vessel Calls

2,300	150	12	80	312
Cargo Vessels	Offshore Vessels	Naval Vessels	Passenger Vessels	Dhows (Ruweis Port)



CONTAINERS
1,328,707
TEUs



LIVESTOCK
443,996
Total Head Count



**RORO/CAR CARRIER
& LCT**
80,581
Units



BULK CARGO
928,507
Freight Tons



GENERAL CARGO
1,372,169
Freight Tons



CRUISE SHIPS
293,967
Total Passengers



ميناء حمد
HAMAD PORT



QATAR'S
MAIN GATEWAY TO
WORLD TRADE



Hamad Port, Qatar's Main Gateway to World Trade, concluded another record-breaking year in 2023. The port welcomed a diverse array of 1,663 vessels, representing a 6% up from the previous year. general cargo handling saw a robust 33% surge compared to 2022, while there was a 2.5% rise in RORO units throughout the year.

Container operations also flourished, as the port managed approximately 1.3 million TEUs in 2023, with a 30% rise in transshipment containers moved through the port compared to the previous year, reaffirming its pivotal role as a major maritime hub for transshipment in the region.

Among the notable milestones of 2023, Hamad Port surpassed 8 million TEUs handled since its inception in December 2016. Furthermore, it secured the 8th position globally in port effi-

ciency according to the Container Ports Performance Index (CPPI) 2022, a testament to its operational excellence, advanced infrastructure, and adherence to international standards.

As one of the largest ports in the Middle East, Hamad Port holds the dominant stake in Qatar's total trade and port traffic. It has proven its ability to manage growing volumes of transit trade while maintaining unwavering efficiency and quality standards. Through the integration of advanced systems and automation, the port has not only optimized its operations but also expedited delivery times and streamlined processes. This concerted effort has guaranteed exceptional services for its customers while ensuring a continuous flow of goods, undeterred by regional geopolitical shifts and economic uncertainties.



Vessel Calls

1530

Cargo
Vessels

125

Offshore
Vessels

8

Naval
Vessels



CONTAINERS

1,298,940

TEUs



RORO/CAR CARRIER
& LCT

80,294

Units



GENERAL CARGO

1,303,049

Freight Tons



LIVESTOCK

9,301

Total Head Count

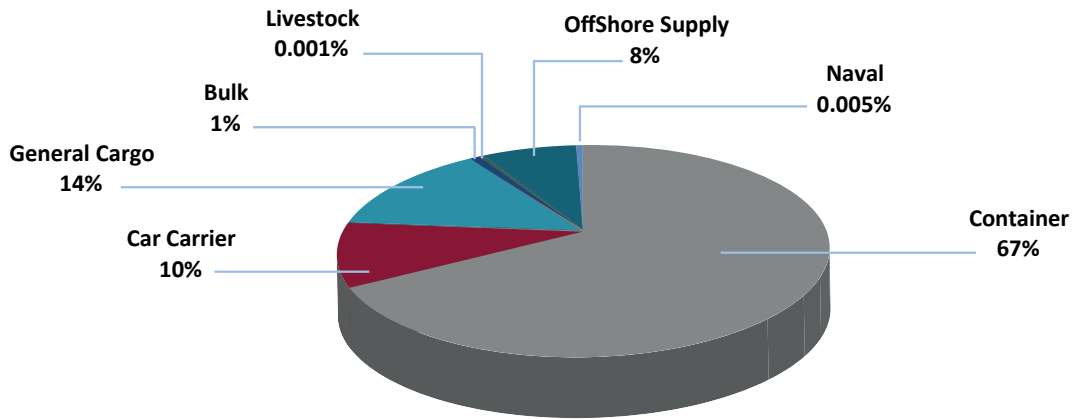


BULK CARGO

400,078

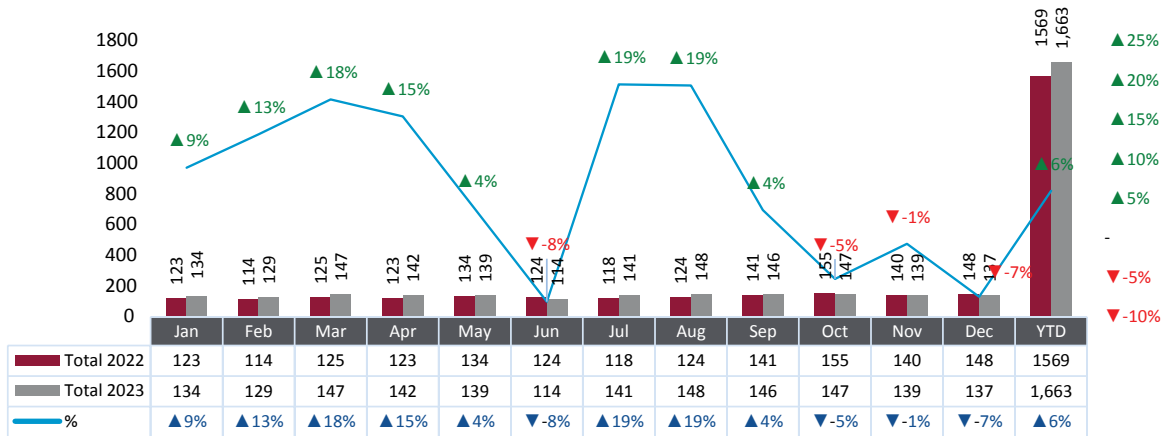
Freight Tons

OVERALL VESSEL CALLS % CONTRIBUTION

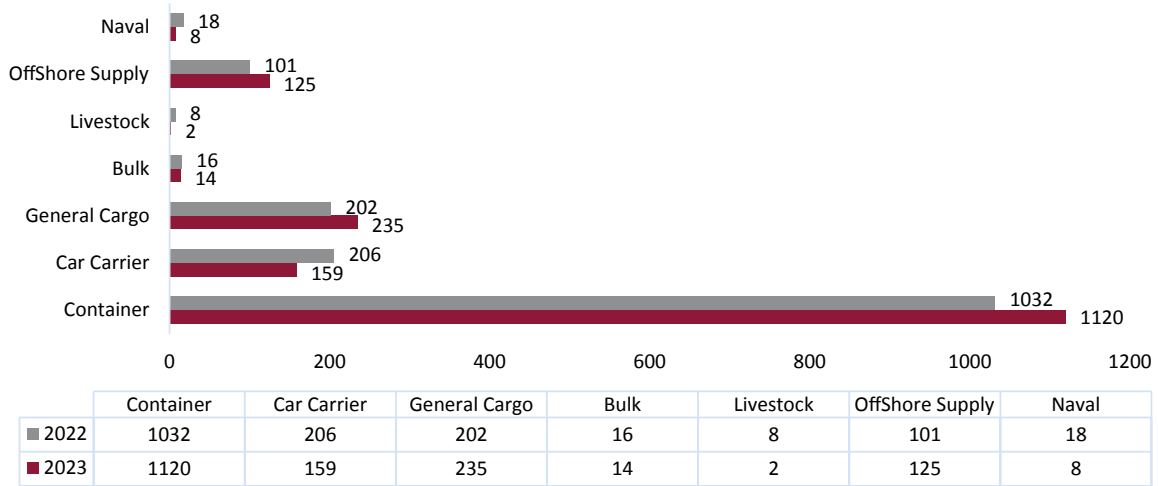


■ Container
 ■ Car Carrier
 ■ General Cargo
 ■ Bulk
 ■ Livestock
 ■ OffShore Supply
 ■ Naval

OVERALL VESSEL GROWTH



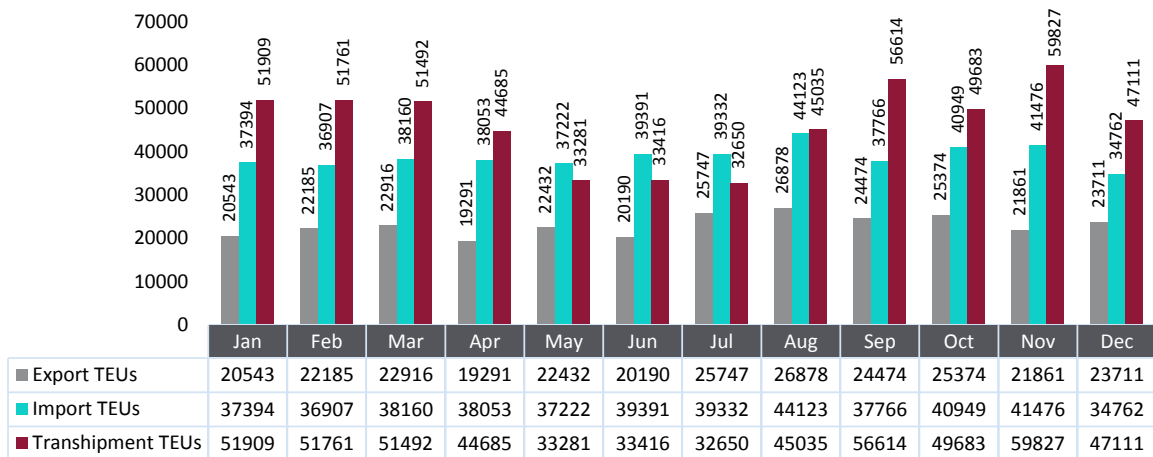
VESSEL CALLS GROWTH



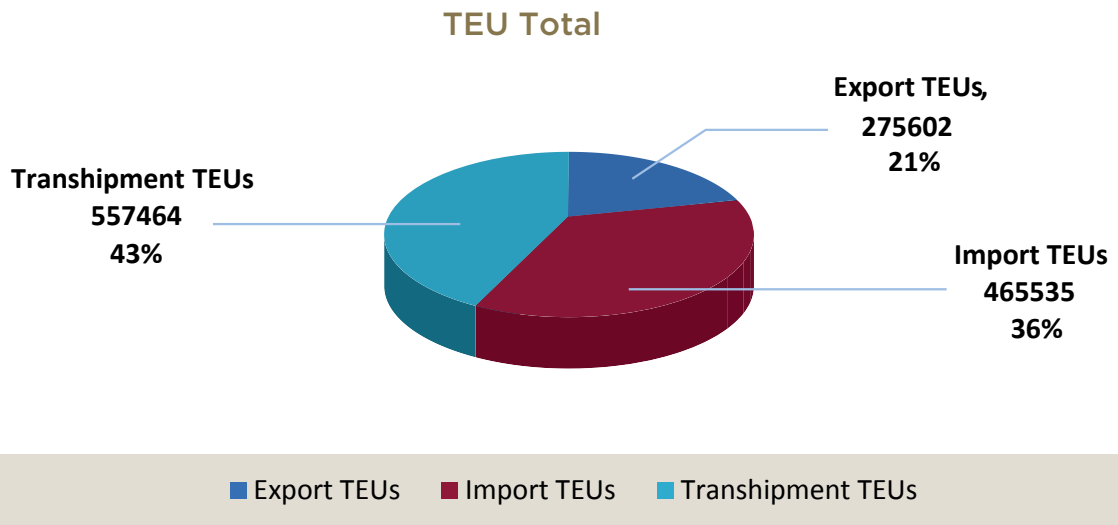
VOLUME STATISTICS

CONTAINER TERMINAL (CT1 & CT2)

TEU CONTRIBUTION

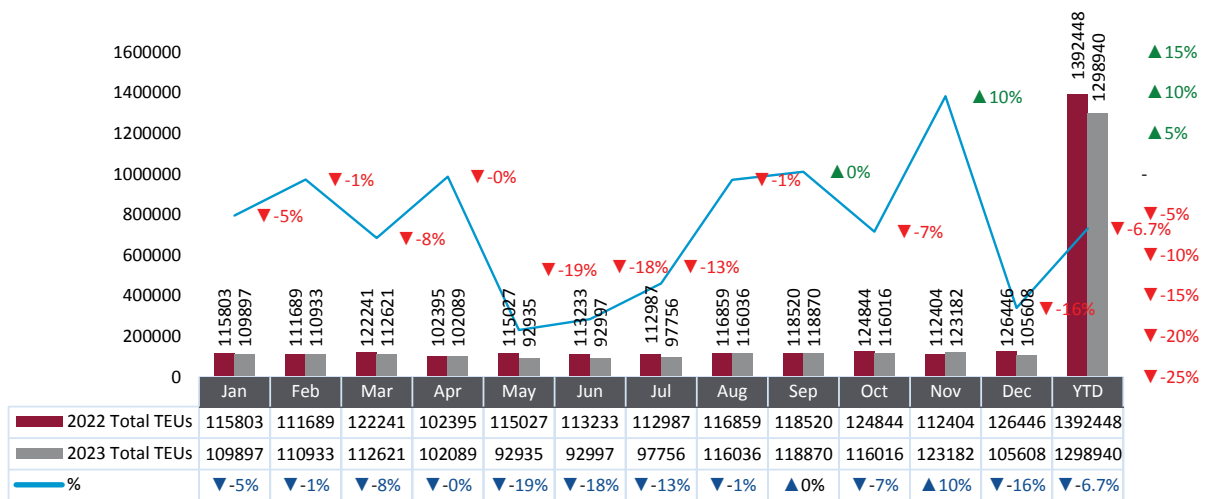


TEU% CONTRIBUTION

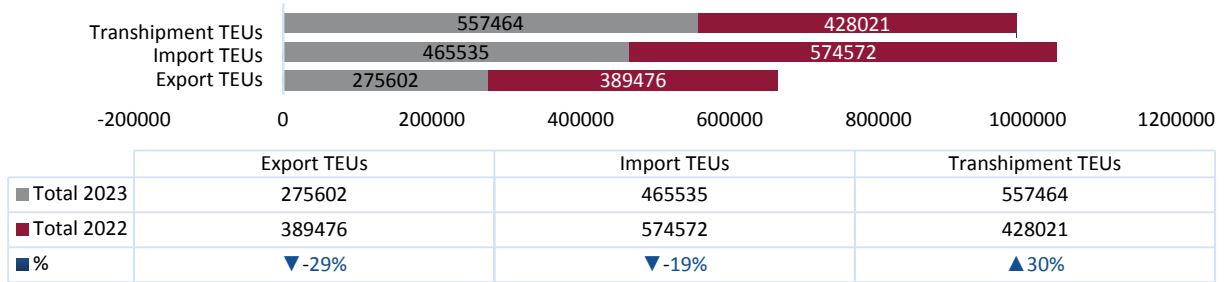


TEU% GROWTH FROM PREVIOUS YEAR

Note: Including General Cargo Container Moves

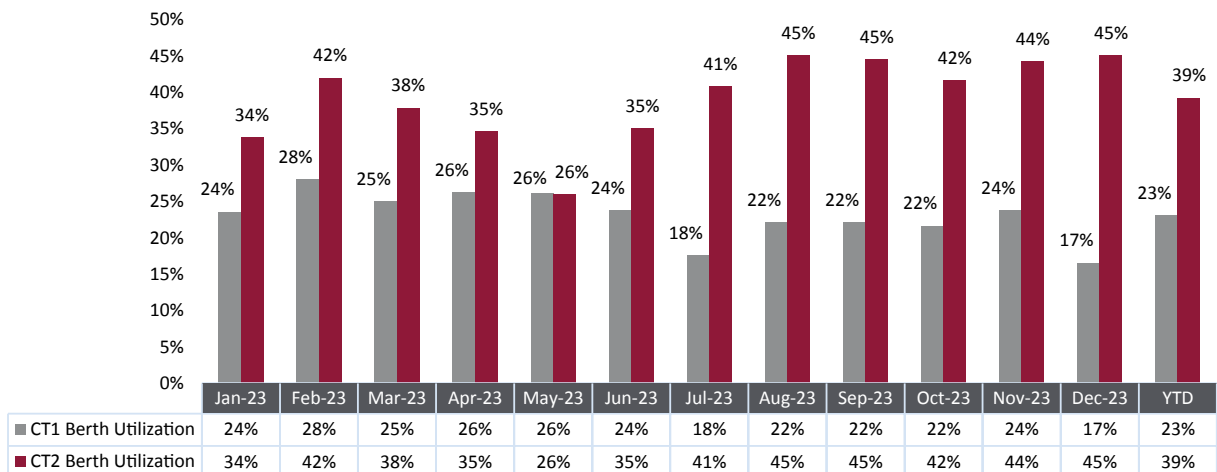


Category Wise Growth

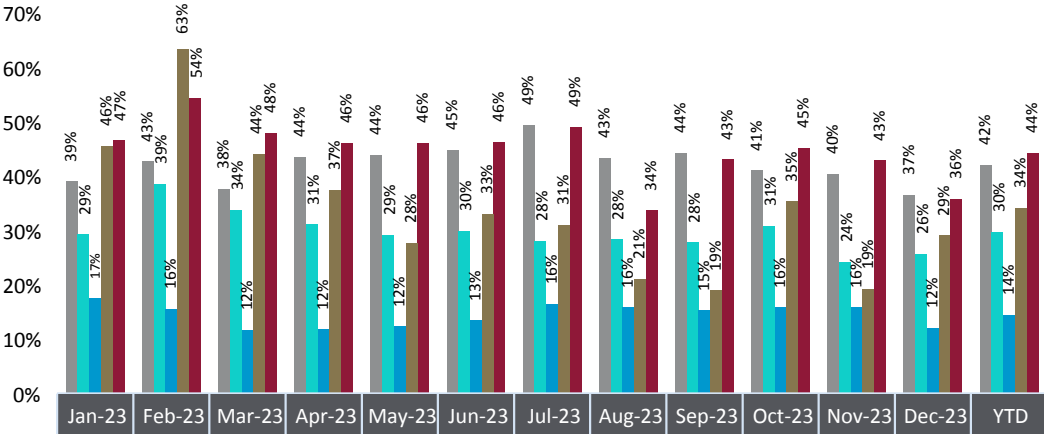


BERTH UTILIZATION

CONTAINER TERMINAL (CT1 & CT2)



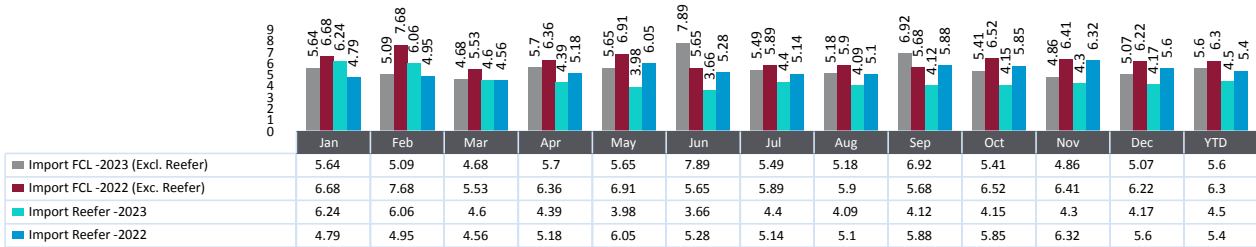
YARD UTILIZATION



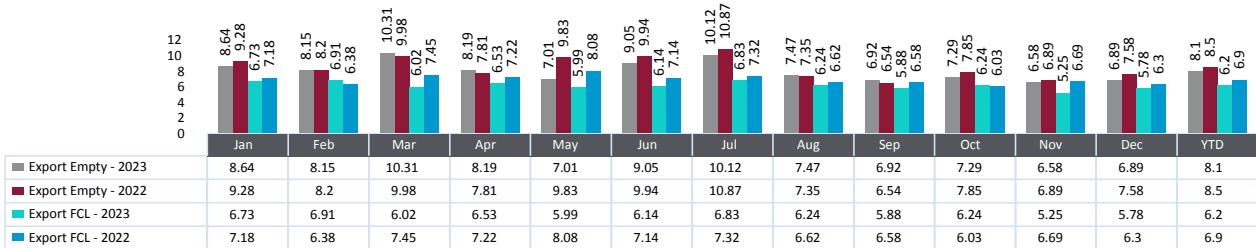
■ Import Utilization	39%	43%	38%	44%	44%	45%	49%	43%	44%	41%	40%	37%	42%
■ Export Utilization	29%	39%	34%	31%	29%	30%	28%	28%	28%	31%	24%	26%	30%
■ Reefer Utilization	17%	16%	12%	12%	12%	13%	16%	16%	15%	16%	16%	12%	14%
■ Empty Utilization	46%	63%	44%	37%	28%	33%	31%	21%	19%	35%	19%	29%	34%
■ Transshipment Utilization	47%	54%	48%	46%	46%	46%	49%	34%	43%	45%	43%	36%	44%

DWELL DAYS (CT)

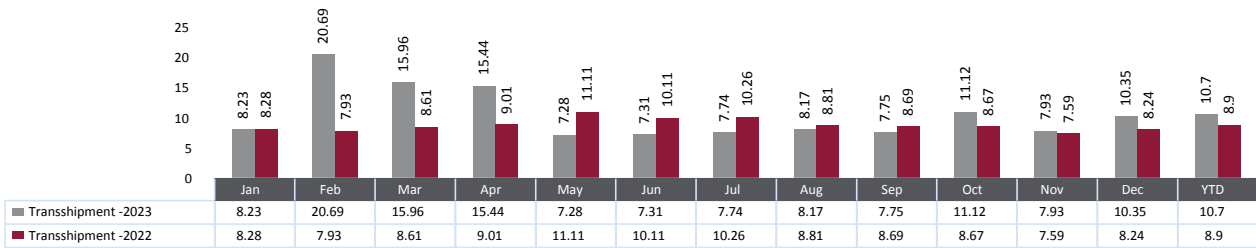
Import



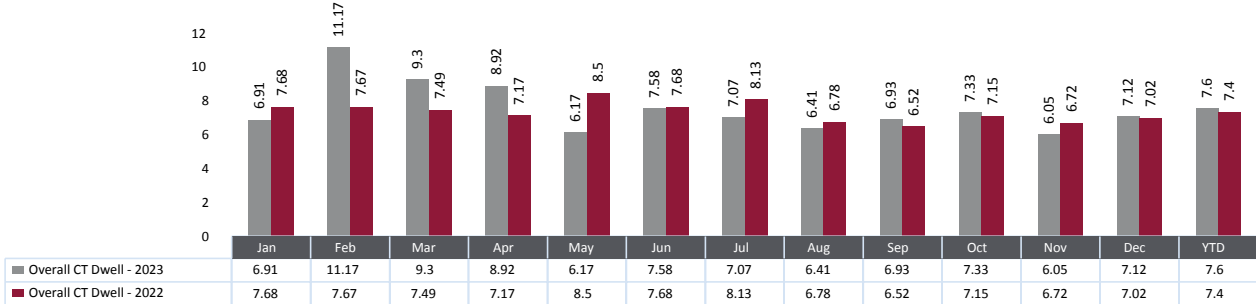
Export



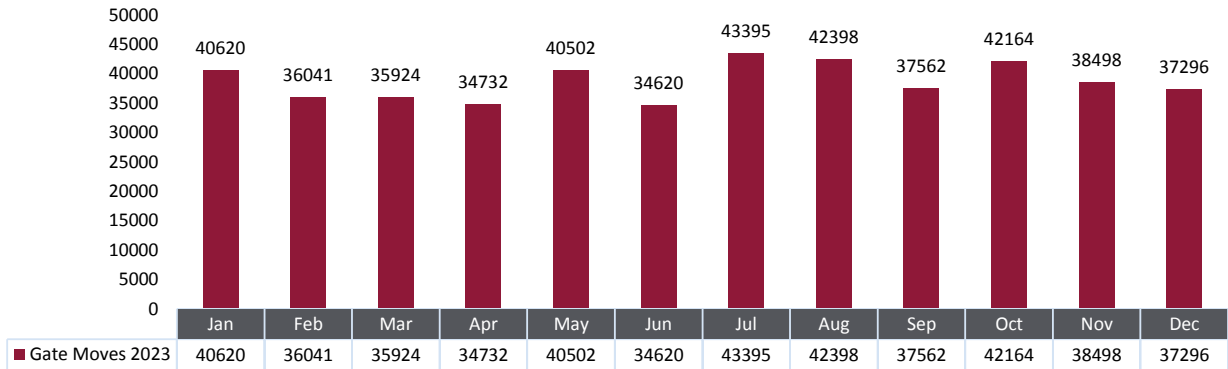
Transshipment



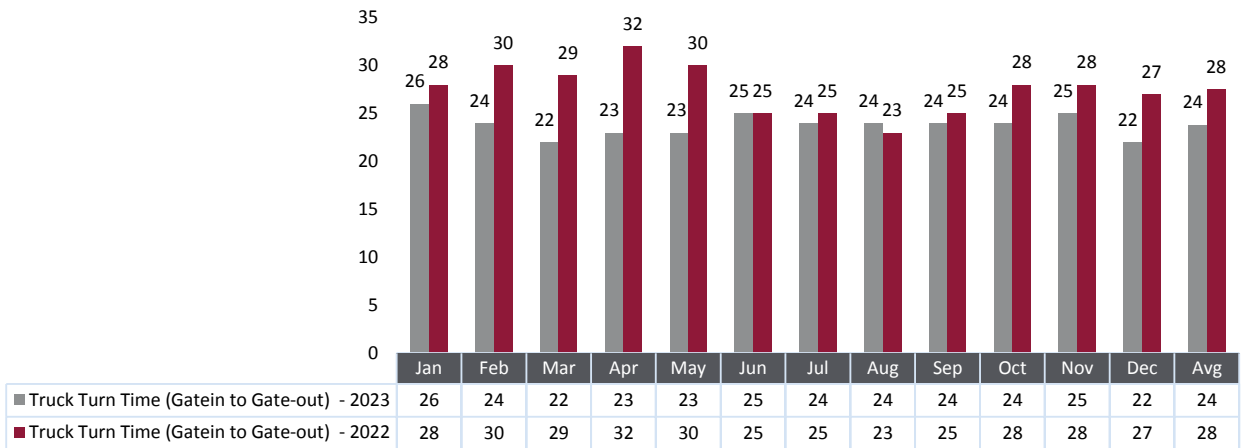
Overall



GATE MOVES - 2023



TRUCK TURN AROUND TIME

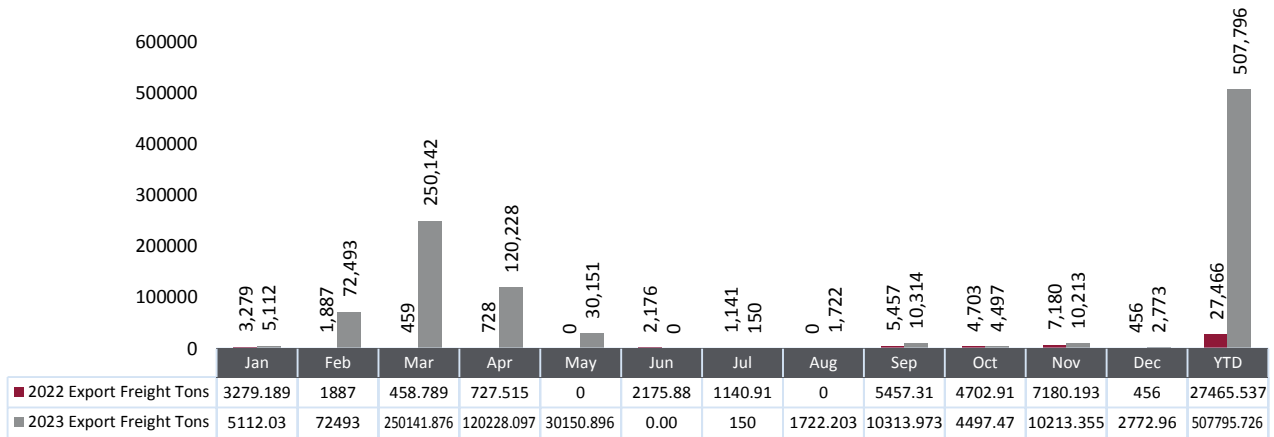


NON CONTAINER TERMINAL

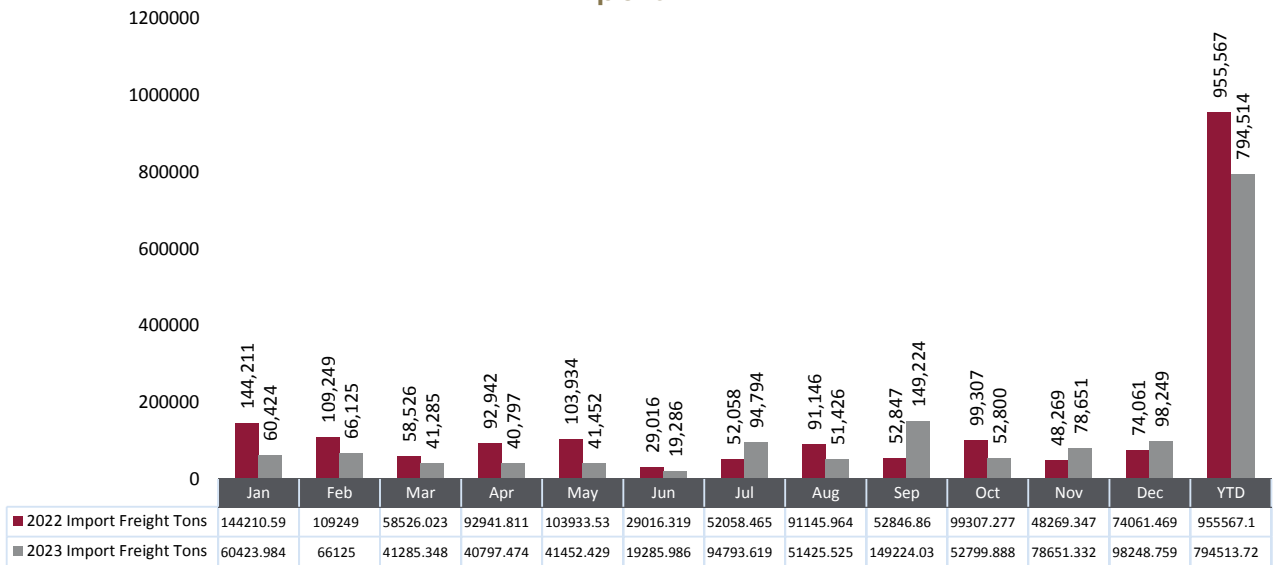
GENERAL CARGO

FREIGHT TONS CONTRIBUTION

Export FT



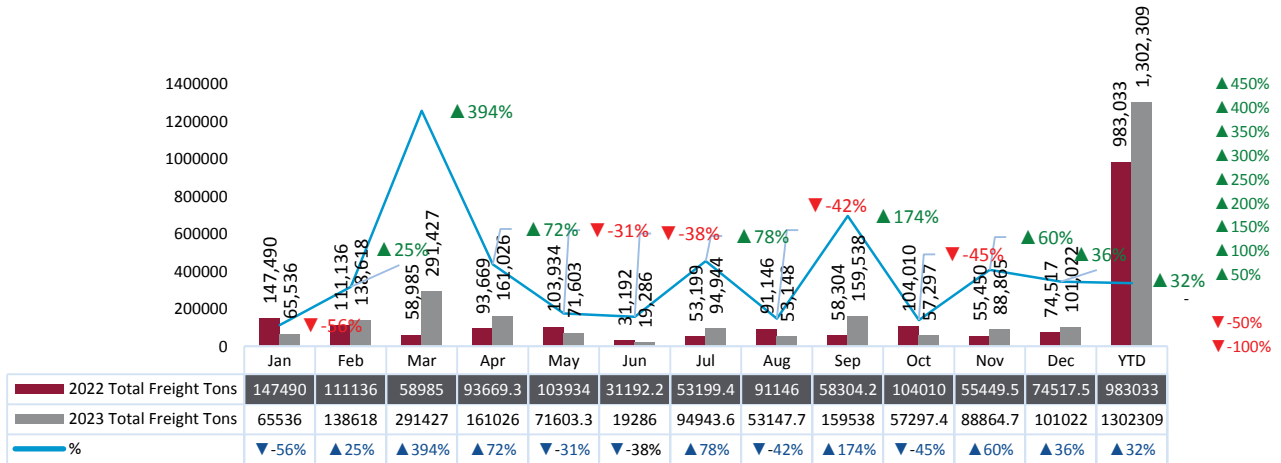
Import FT



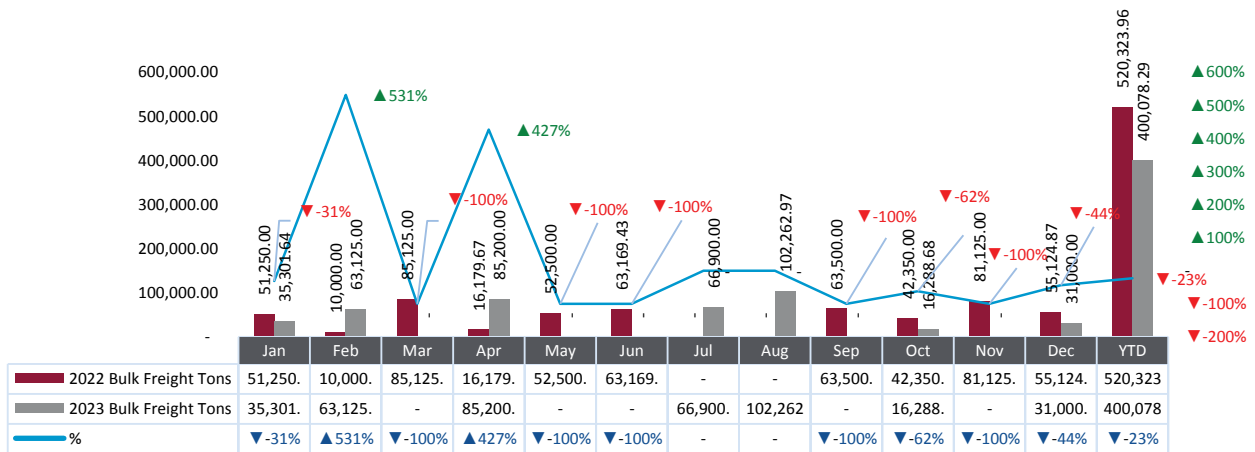


FREIGHT TONS GROWTH FROM PREVIOUS YEAR

Break Bulk



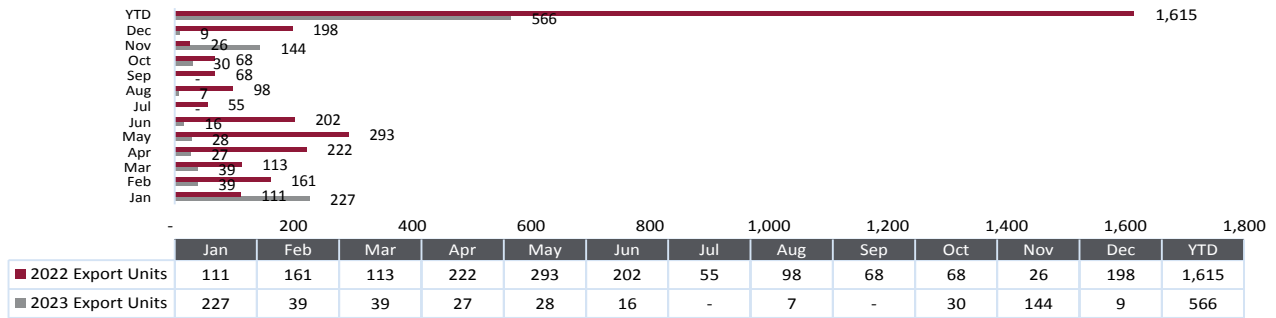
Bulk



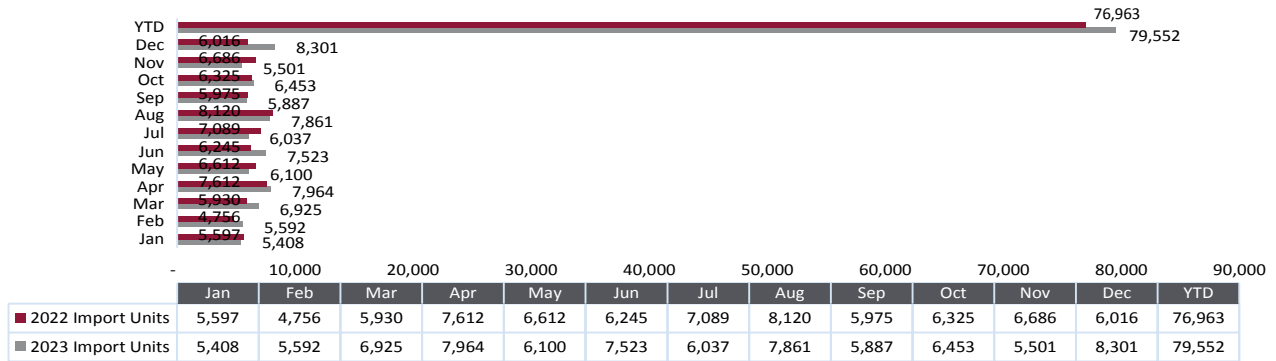
CAR CARRIER / RORO

UNITS CONTRIBUTION

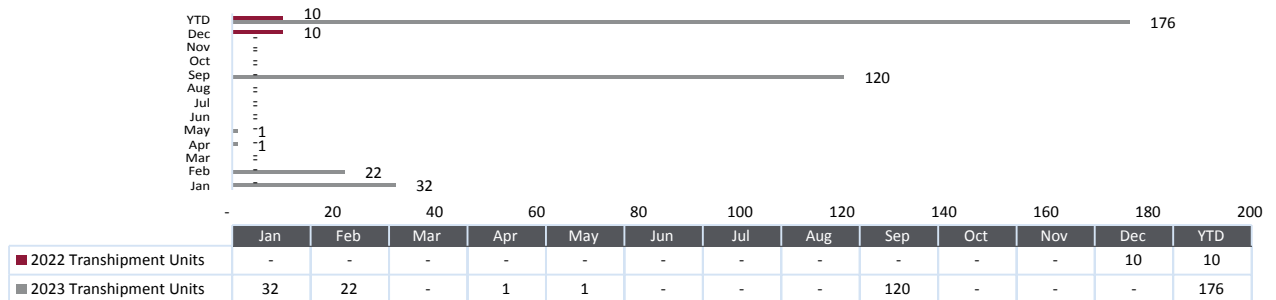
Export



Import



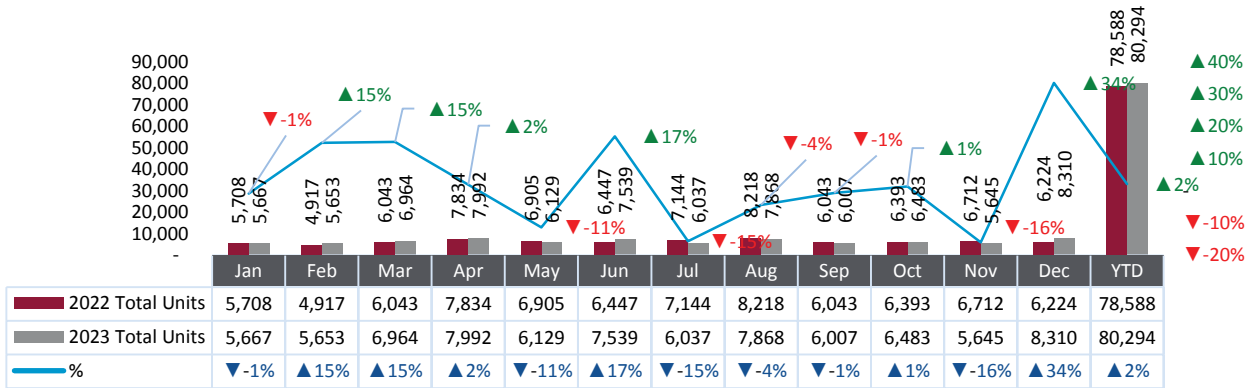
Transshipment





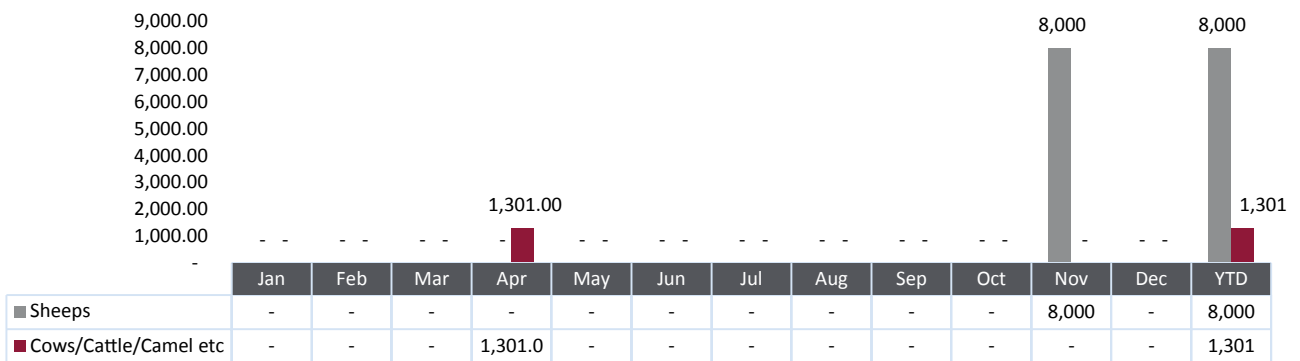
RORO Units

UNITS GROWTH FROM PREVIOUS YEAR

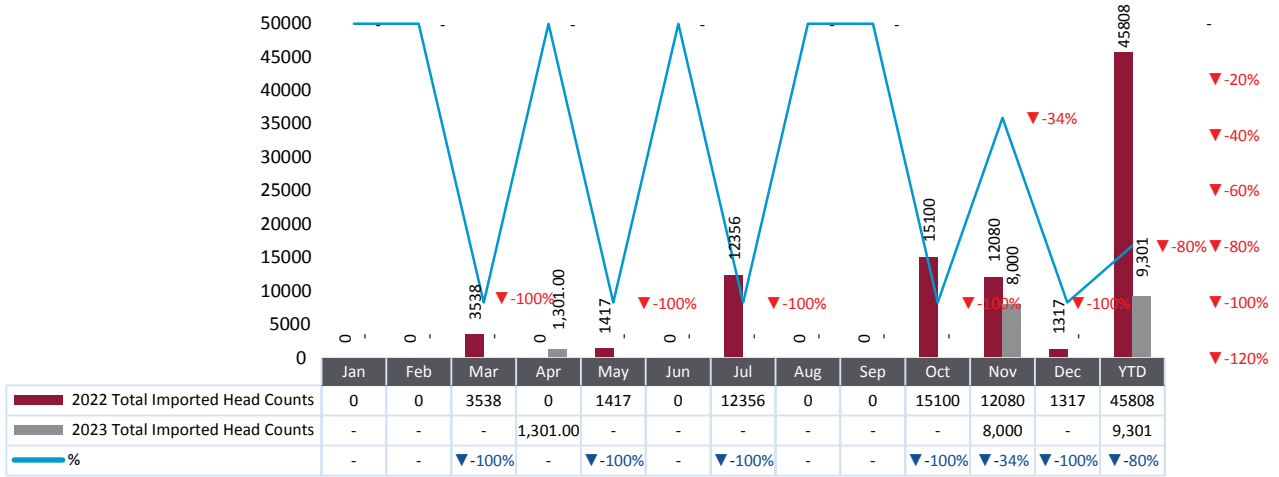


LIVESTOCK

HEADS COUNT CONTRIBUTION

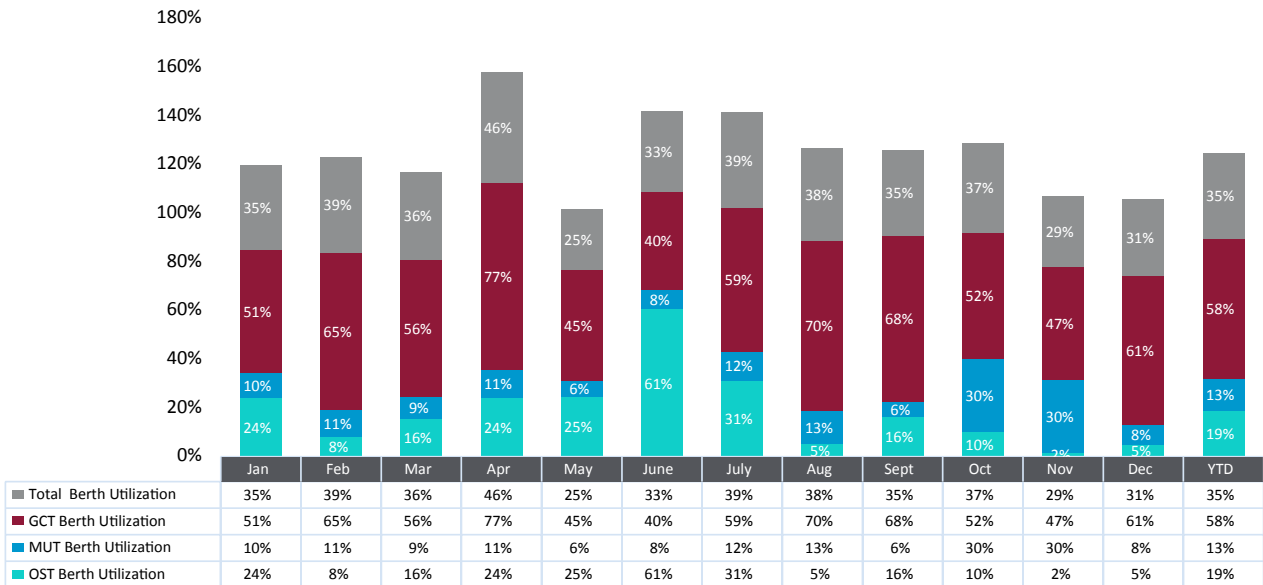


HEADS COUNT GROWTH FROM PREVIOUS YEAR

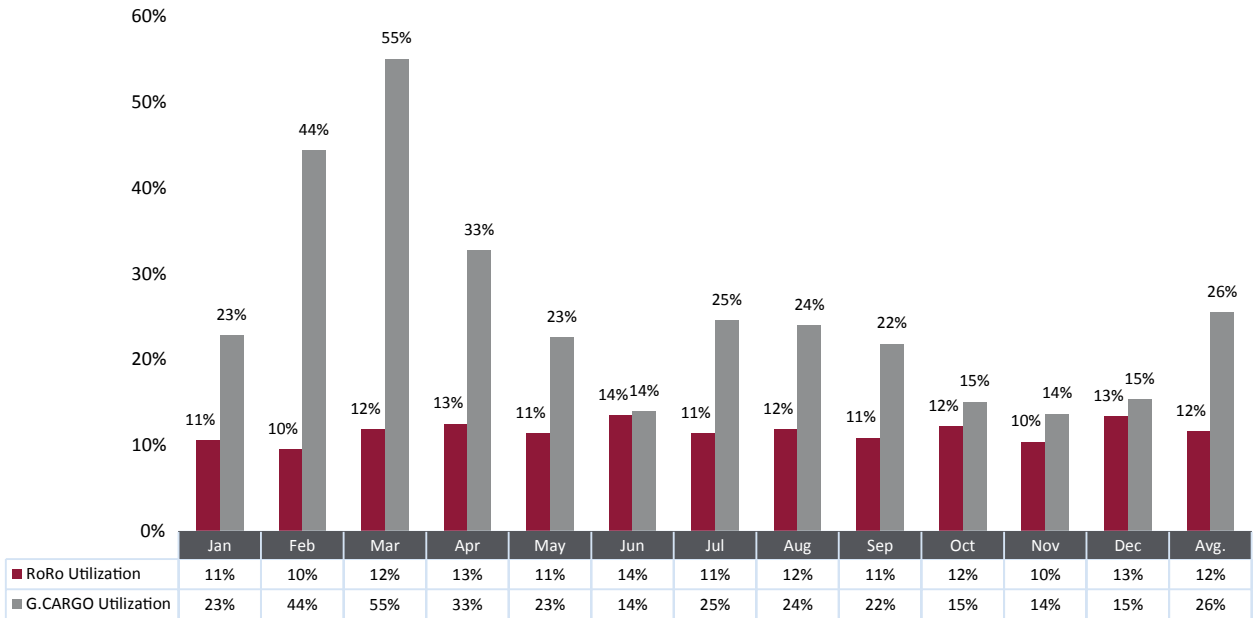


BERTH UTILIZATION

NON-CONTAINER TERMINAL (NCT)

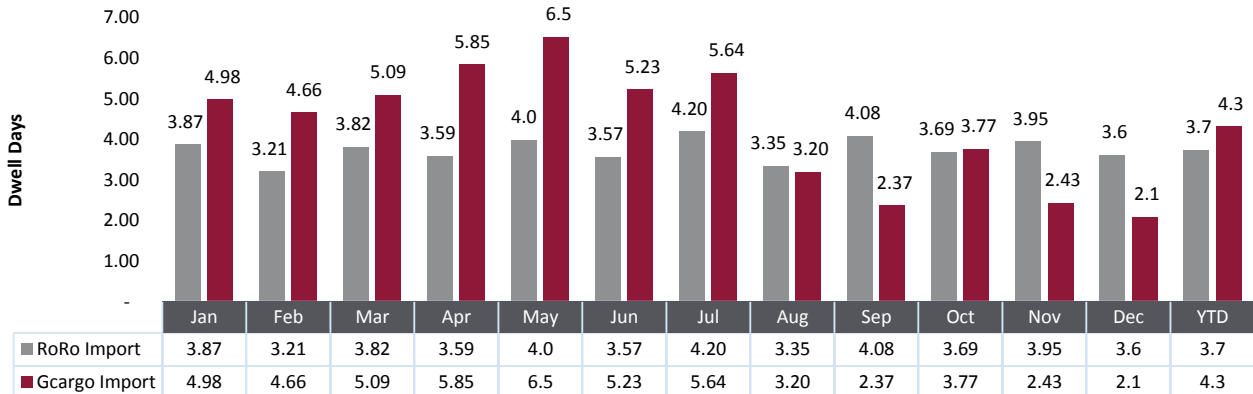


YARD UTILIZATION



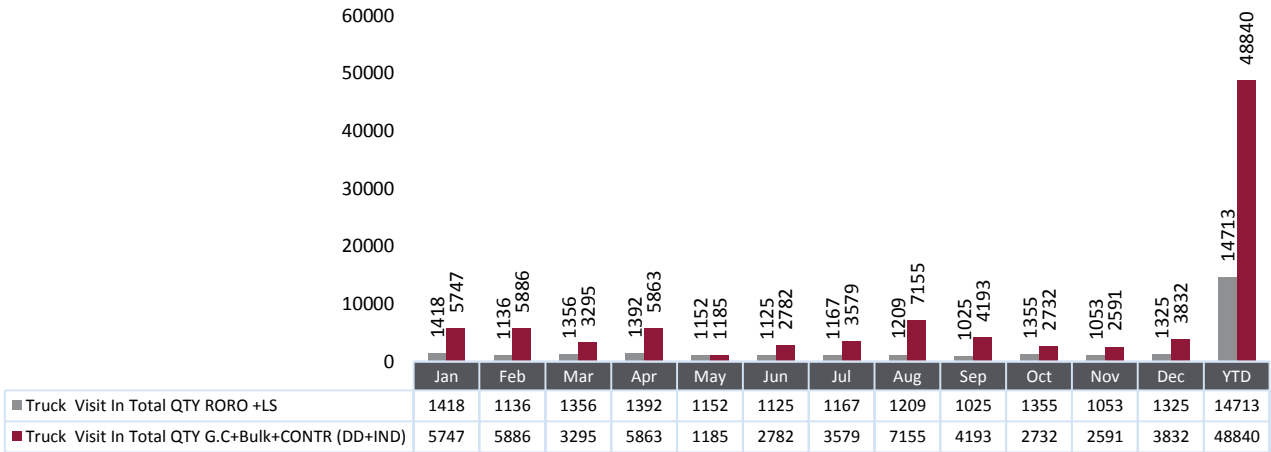
DWELL DAYS

RORO / GENERAL CARGO



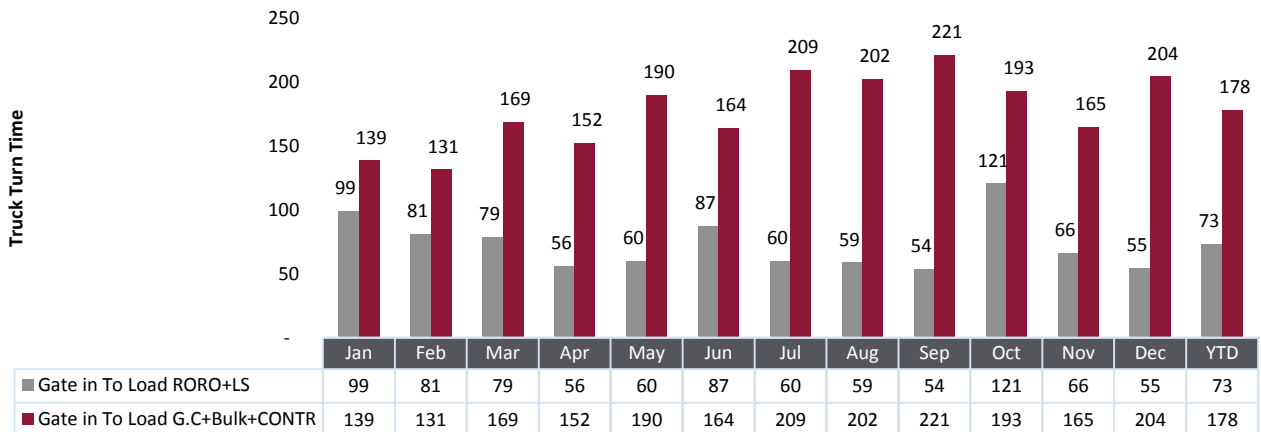
GATE MOVES

RORO & GENERAL CARGO (Import & Export)

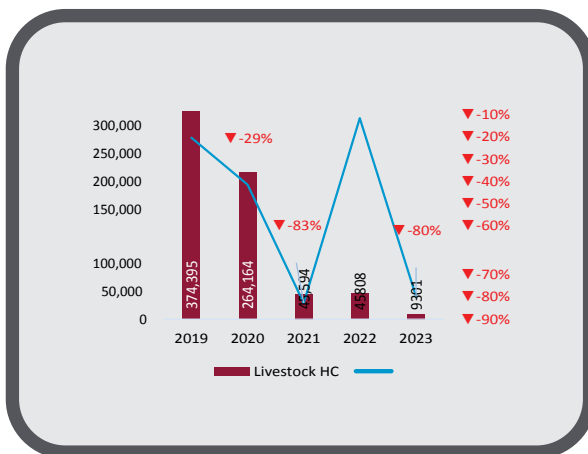
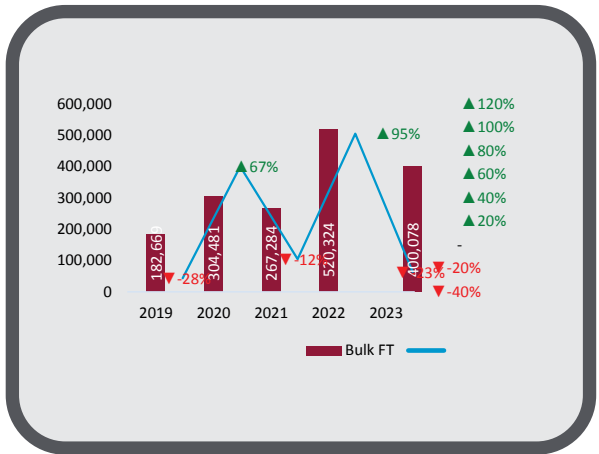
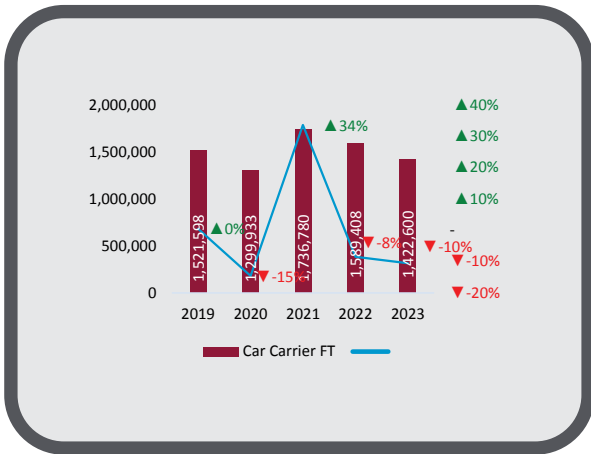
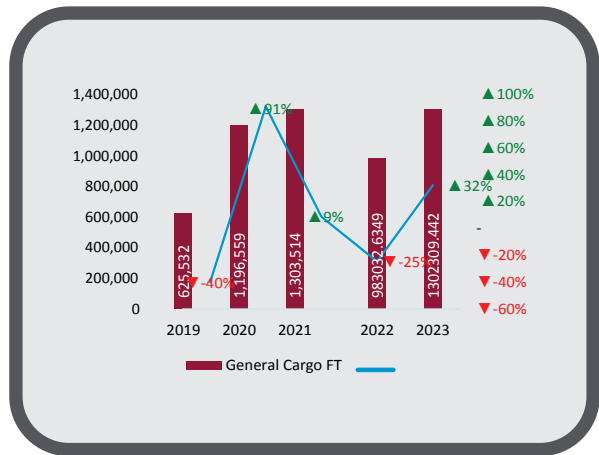
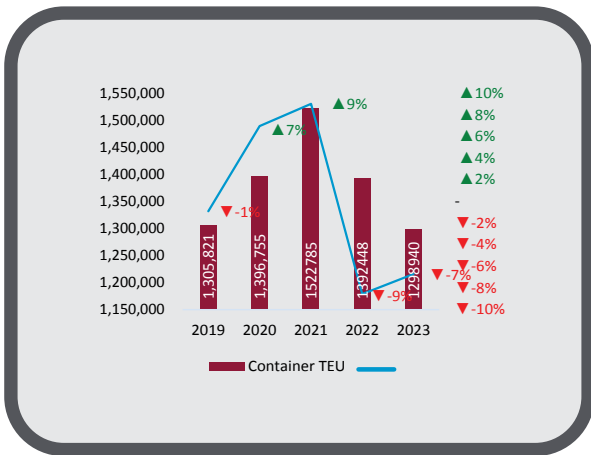


TRUCK TURN AROUND TIME

RORO & GENERAL CARGO



5 YEARS COMPARISON HAMAD PORT % GROWTH OF 2019 - 2023





ميناء الدوحة
DOHA PORT



QATAR'S GATEWAY TO MARINE TOURISM



In 2023, Doha Port experienced a remarkable surge in cruise ship arrivals and passenger numbers. The port welcomed 80 cruise ships, marking a staggering increase of about 186% compared to the previous year.

Correspondingly, the number of passengers soared by over 300%, driven by heightened interest from cruise lines in offering trips to Qatar and deploying larger vessels.

Reflecting trends from the previous year, the peak season remained in December and February, during which more than half of the total volume of passengers was handled.

During the year, four new international cruise lines - Norwegian Cruise Line Holdings, Silversea Cruise, Crystal Cruise, and Plantours Cruise - made their first calls to Qatar. The port also facilitated many turnaround port calls, further highlighting its growing importance

in the cruise industry.

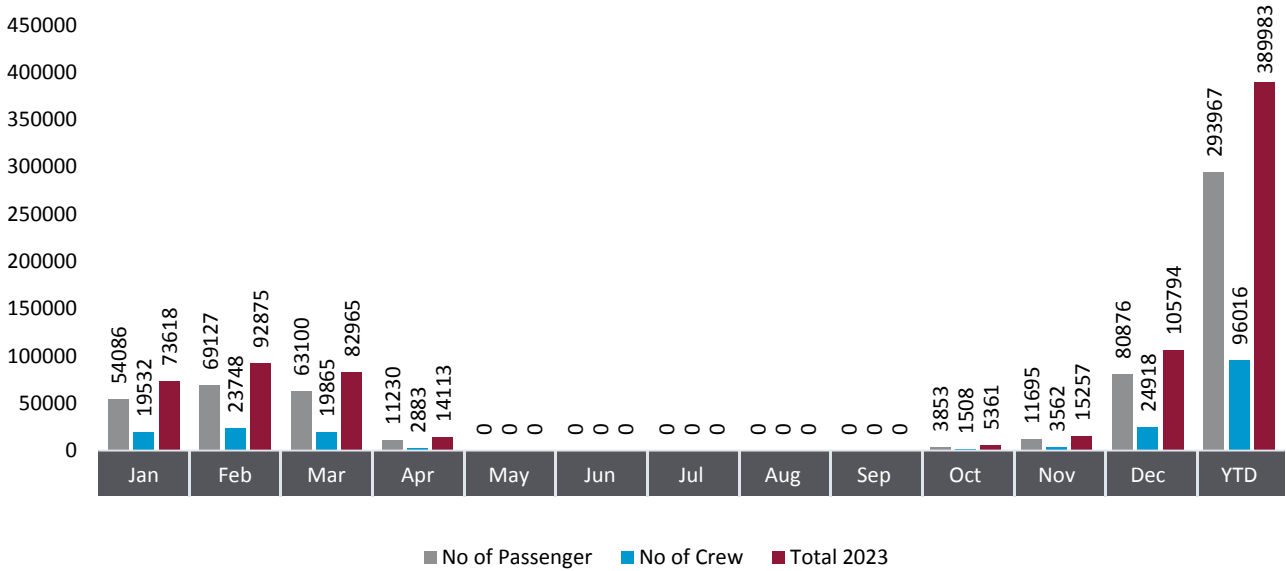
Due to the high demand during the peak season, there were instances where Doha Port had to handle two mega ships simultaneously, showcasing its exceptional capabilities and its crucial role in promoting Qatar's tourist cruise sector, aligning with the objectives of the National Tourism Strategy.

Moreover, in 2023, the port witnessed the opening of the City Gallery to the public as a significant part of the tourist terminal. The gallery showcases Qatar's landmarks, tourist attractions, and rich cultural heritage. It also features an aquarium that displays rare fish species native to the Qatari environment.

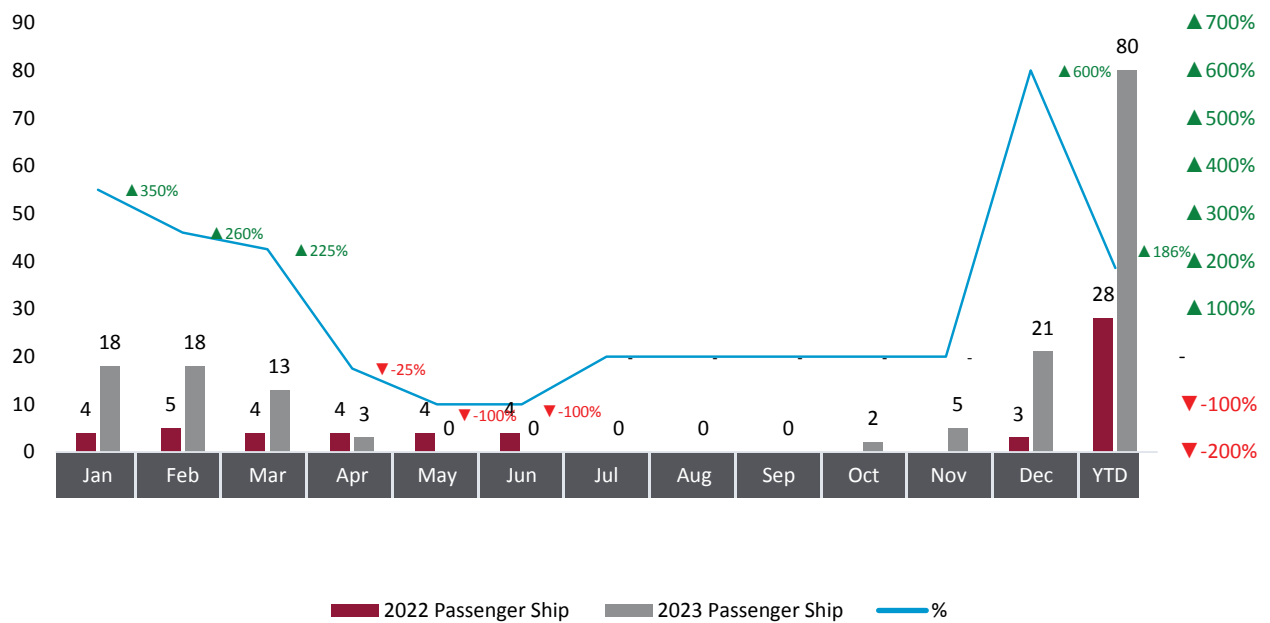
It's worth noting that the reporting period at Doha Port covers from January to December, but the tourist season extends from September to April, covering parts of two cruise seasons.



CRUISE SHIPS STATISTICS SUMMARY

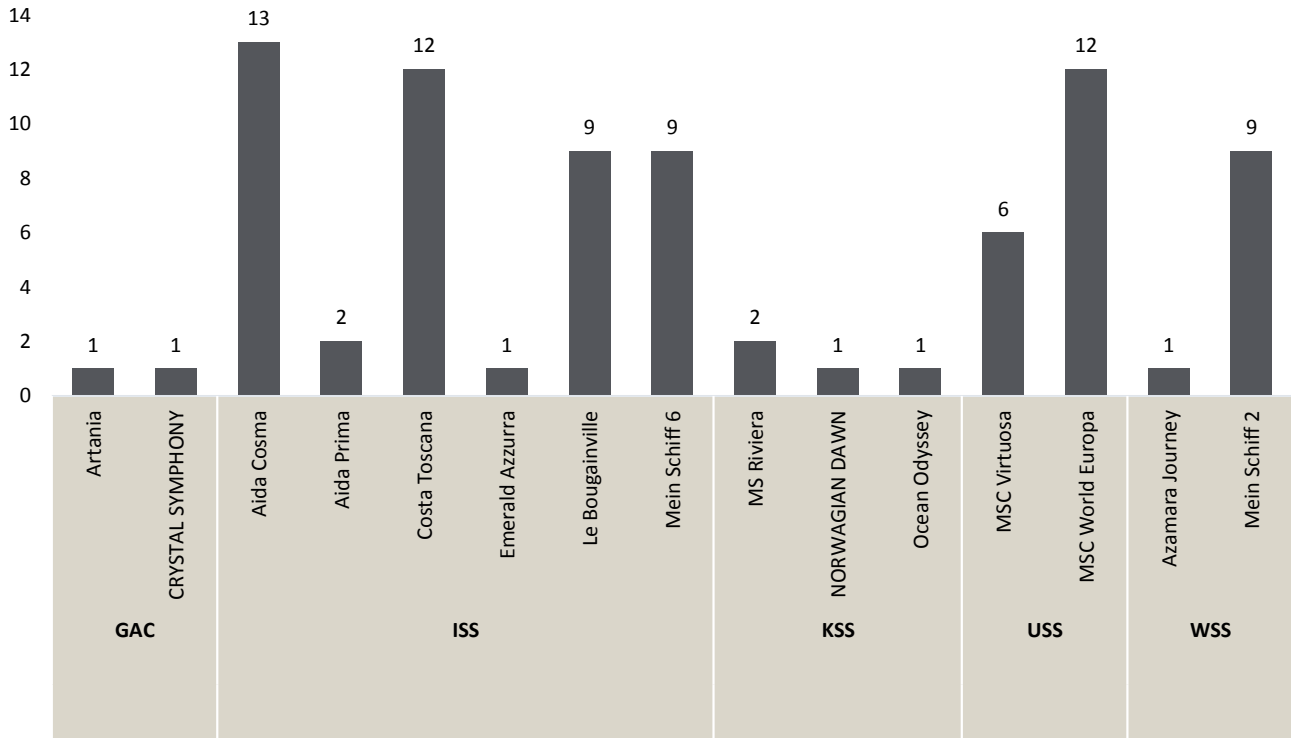


VESSEL CALLS & % VARIANCE FROM PREVIOUS YEAR

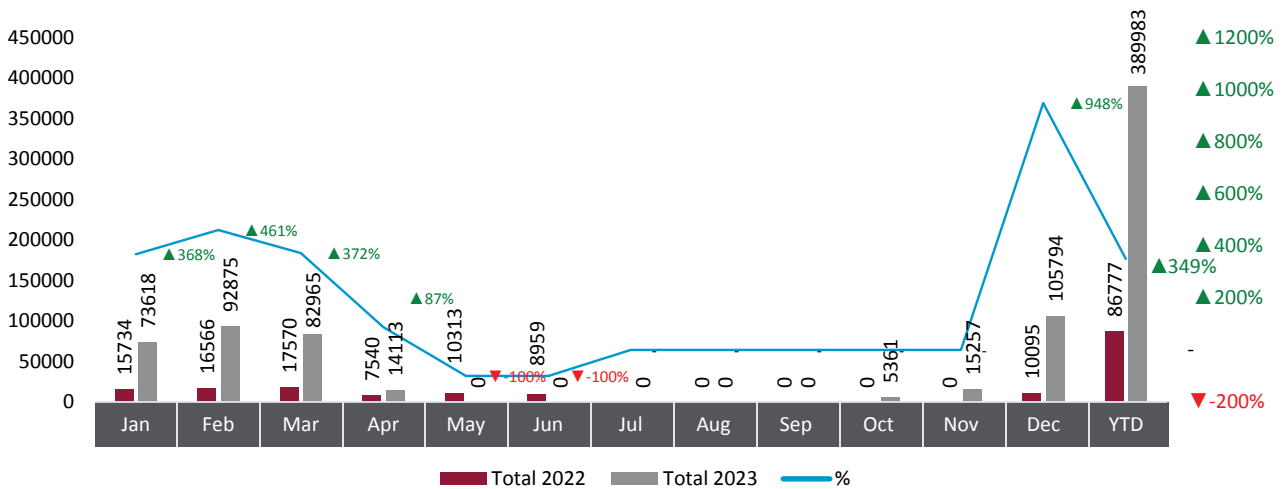




NUMBER OF CRUISE CALLS BY OPERATOR

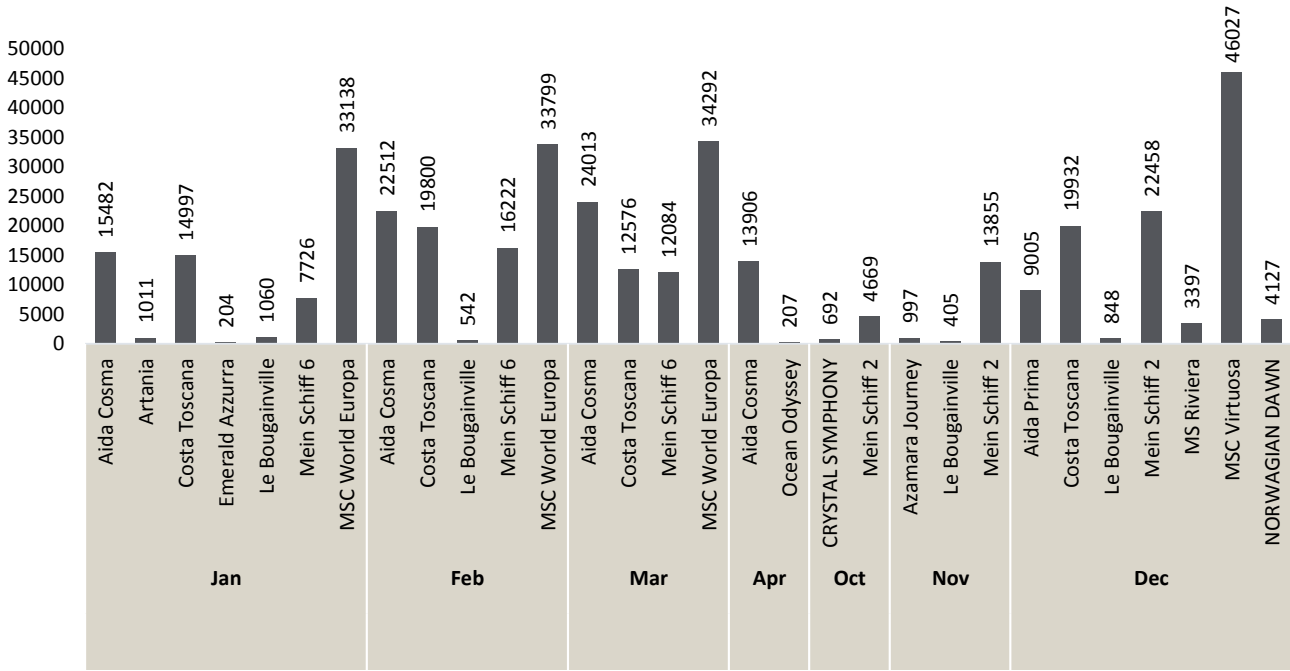


Total Handled WITH GROWTH FROM PREVIOUS YEAR



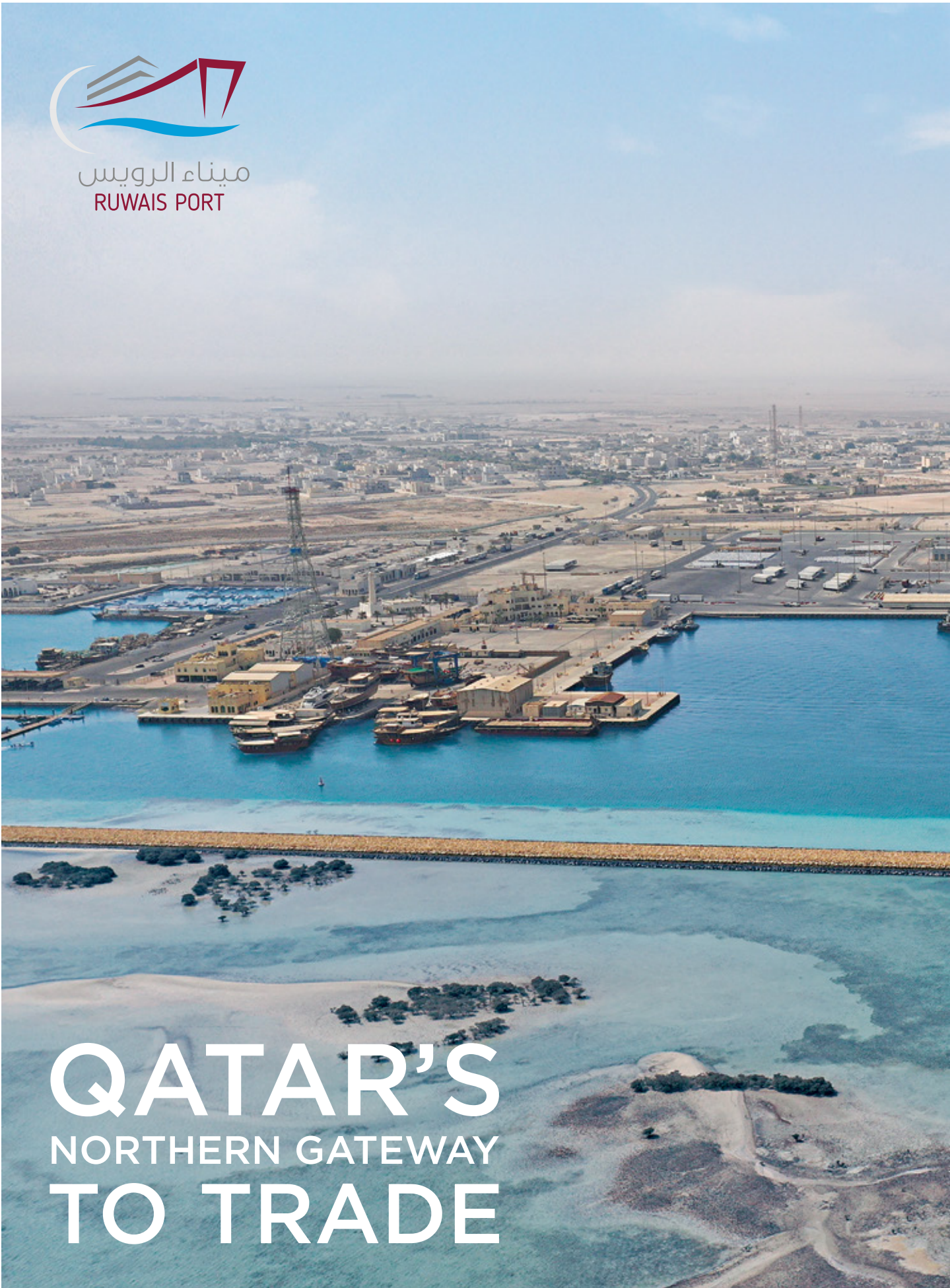
*Including Crew

TOTAL PASSENGER & CREW PER CRUISE SHIP VISITED PER MONTH



*Including Crew





QATAR'S NORTHERN GATEWAY TO TRADE



As one of the most significant ports in the State of Qatar, Ruwais Port continued its pivotal role as a vital gateway for imports and exports to and from Qatar in 2023, bolstering regional connectivity and facilitating the efficient movement of goods. Situated strategically, the port's streamlined customs procedures and advanced logistics services have cemented its status as the preferred choice for regional companies seeking seamless access to the Qatari market.

Throughout the year, Ruwais Port achieved significant milestones, handling approximately 30,000 TEUs and over 434,000 heads of livestock, an impressive 184% increase from the previous year. Additionally, the port managed about 70,000 tons of general and bulk cargo, along

with more than 528,000 tons of building materials, representing a 2% rise from 2022.

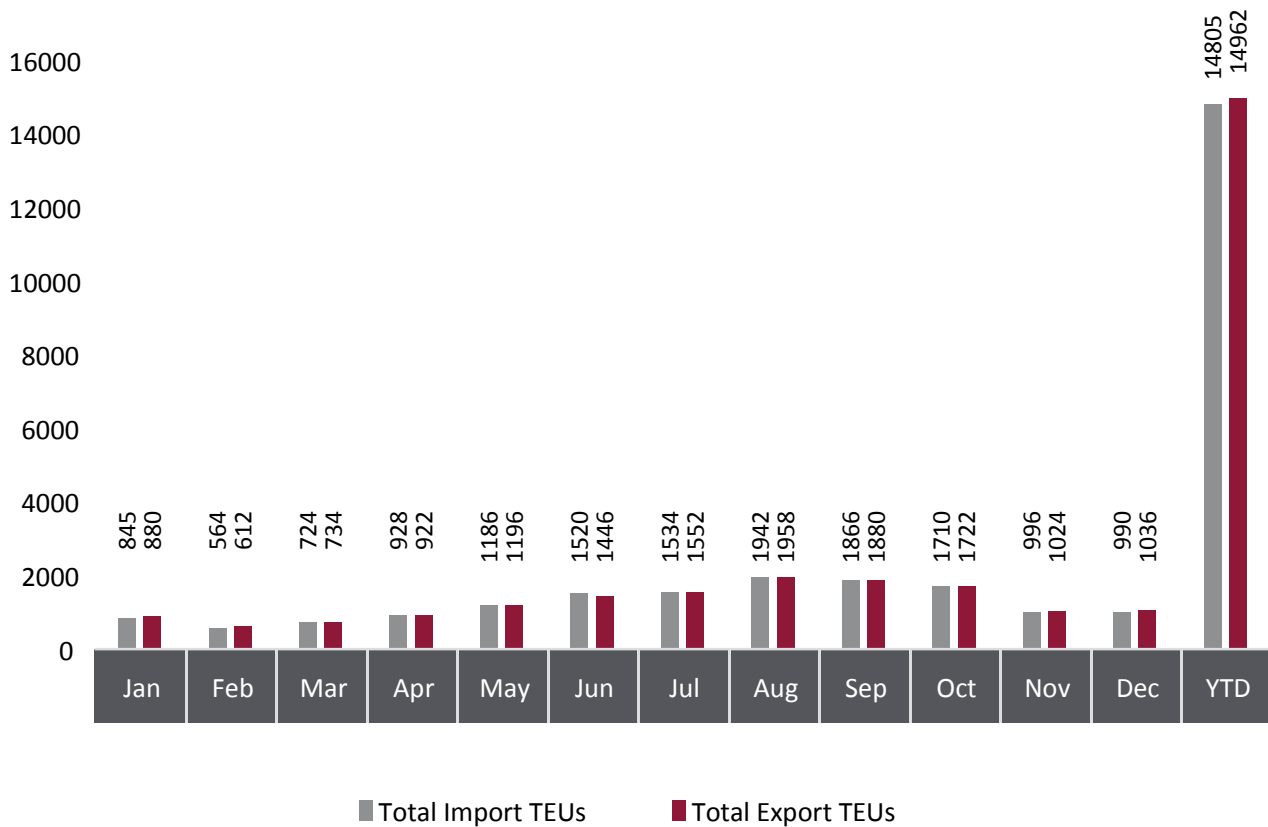
The port boasts modern facilities equipped with cutting-edge technologies and efficient infrastructure, which allows for swift and secure transportation operations, thereby enhancing overall operational efficiency. Investments were made to enhance the port's capabilities, including the acquisition of new equipment and machinery, expansion of yards for importing and exporting goods, and provision of parking facilities for refrigerated containers and vehicles. Furthermore, guidance and warning signs were installed across all areas of the port to better serve customers, including exporters and suppliers, and to solidify its position as a key gateway for regional trade.



VOLUME STATISTICS CONTAINERS

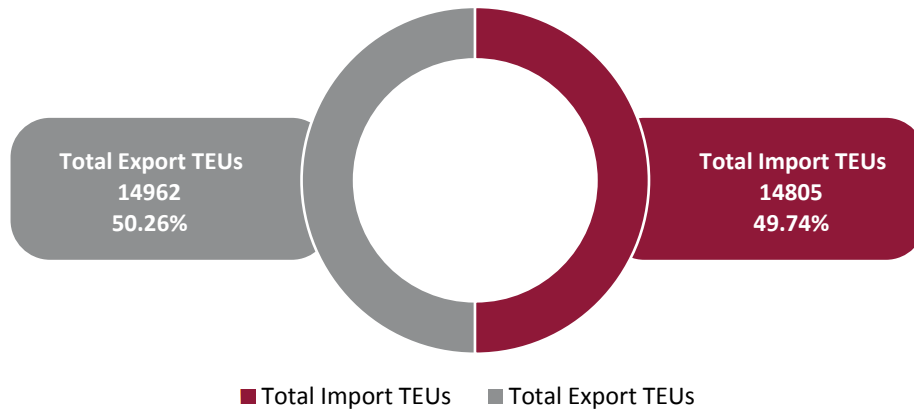
2023 AL RUWAIS PORT - CONTAINERS

TEU CONTRIBUTION



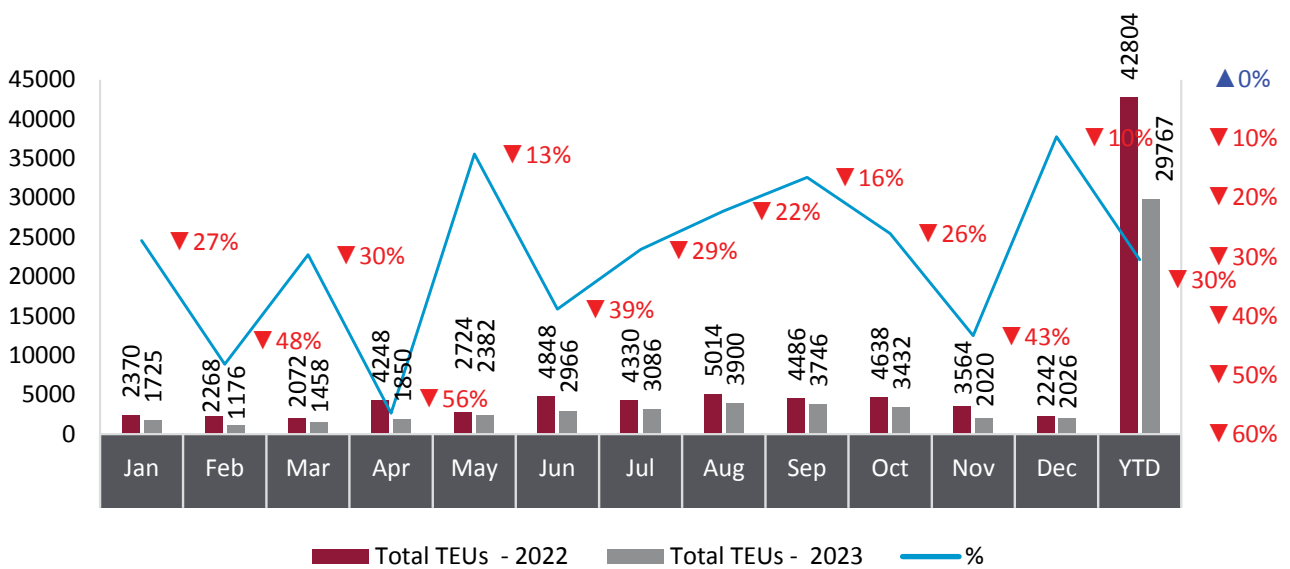
TEU CONTRIBUTION %

Container Category wise TEUs - 2023



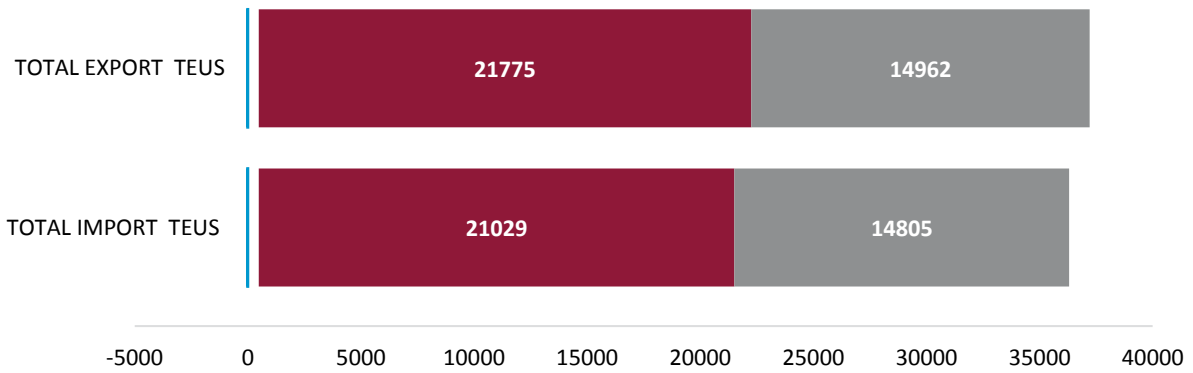
TEU GROWTH FROM 2022 - 2023 %

MONTHLY GROWTH FROM 2022 -2023 - TEU %



TEU CATEGORY WISE GROWTH FROM 2022 - 2023

Category Wise Container Yearly Growth 2022-2023



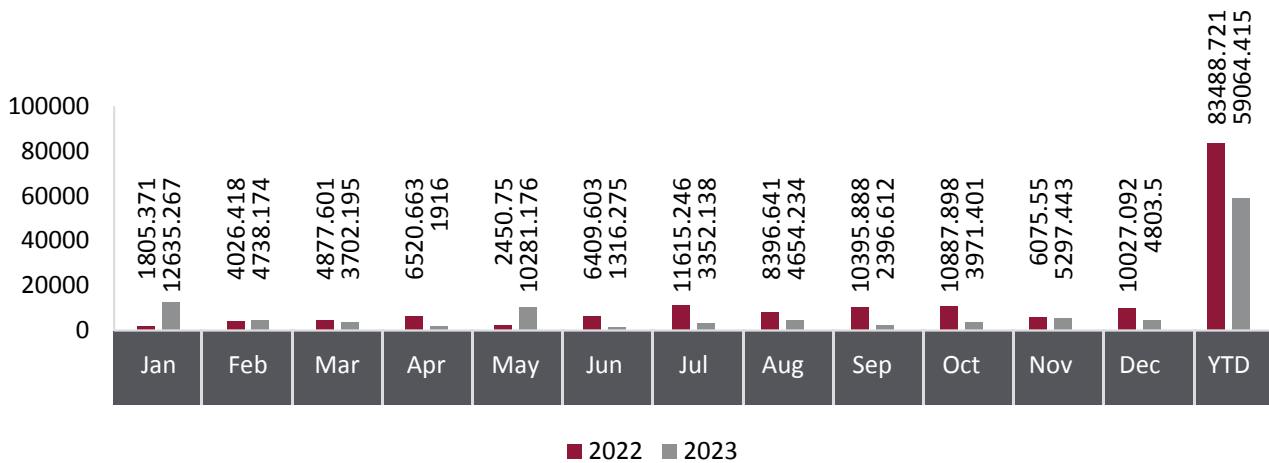
	TOTAL IMPORT TEUS	TOTAL EXPORT TEUS
■ Total TEUs -2022	21029	21775
■ Total TEUs - 2023	14805	14962
■ %	▼30%	▼31%

■ Total TEUs -2022 ■ Total TEUs - 2023 ■ %

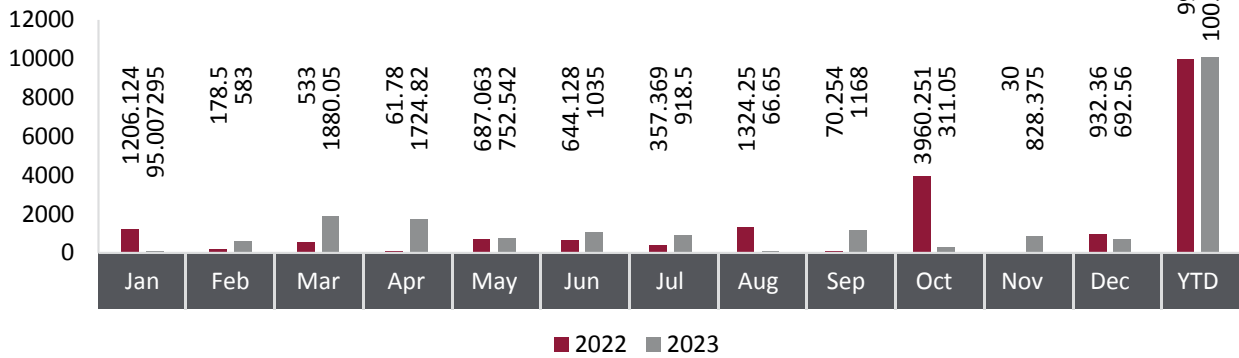
GENERAL CARGO

FREIGHT TONS CONTRIBUTION

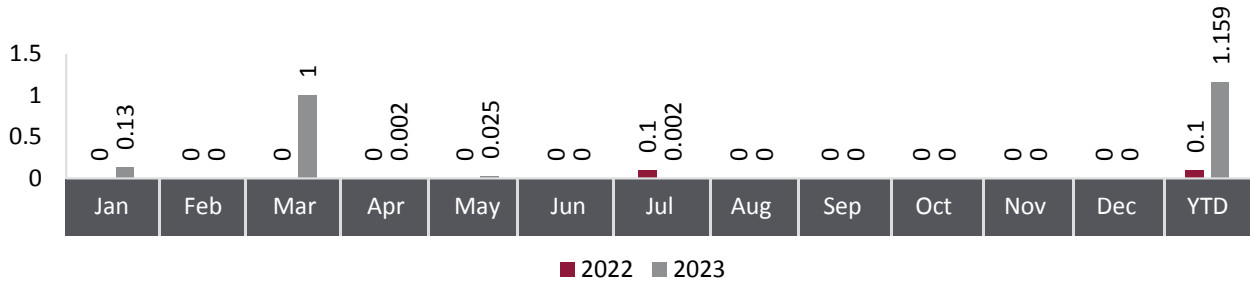
General Cargo - Import Freight Tons



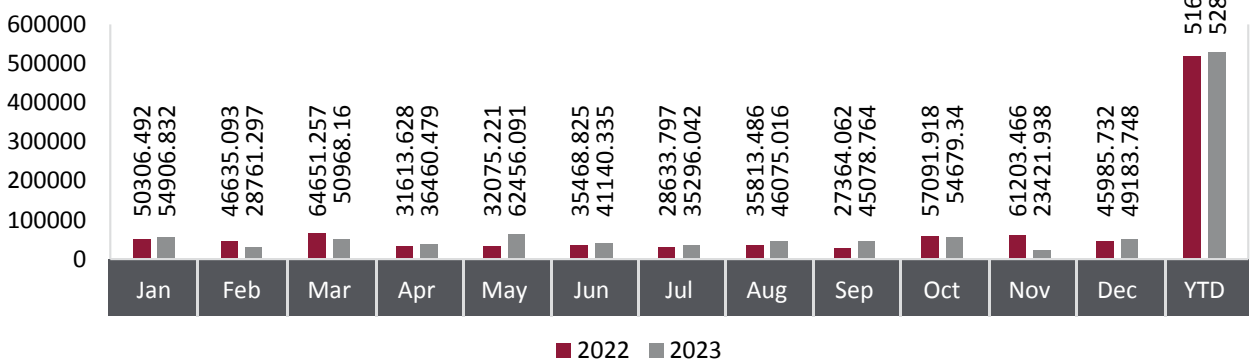
General Cargo - Export Freight Tons



Aggregats & Construction Materials - Export Freight Tons

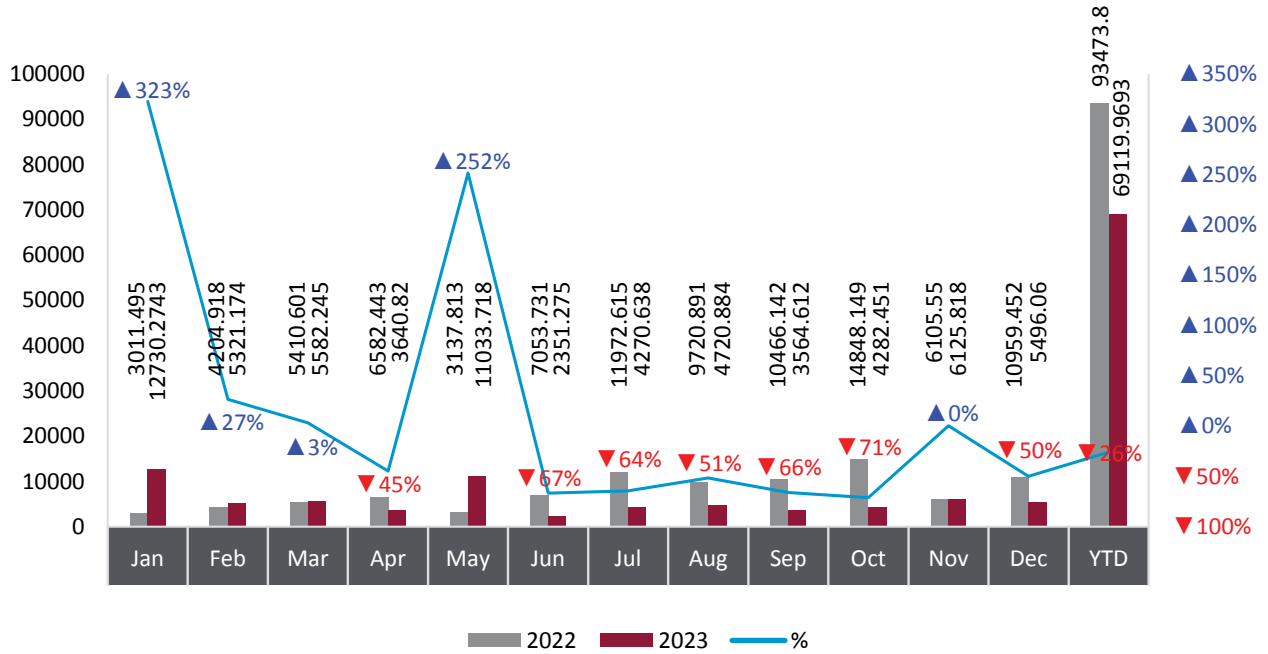


Aggregats & Construction Materials - Import Freight Tons

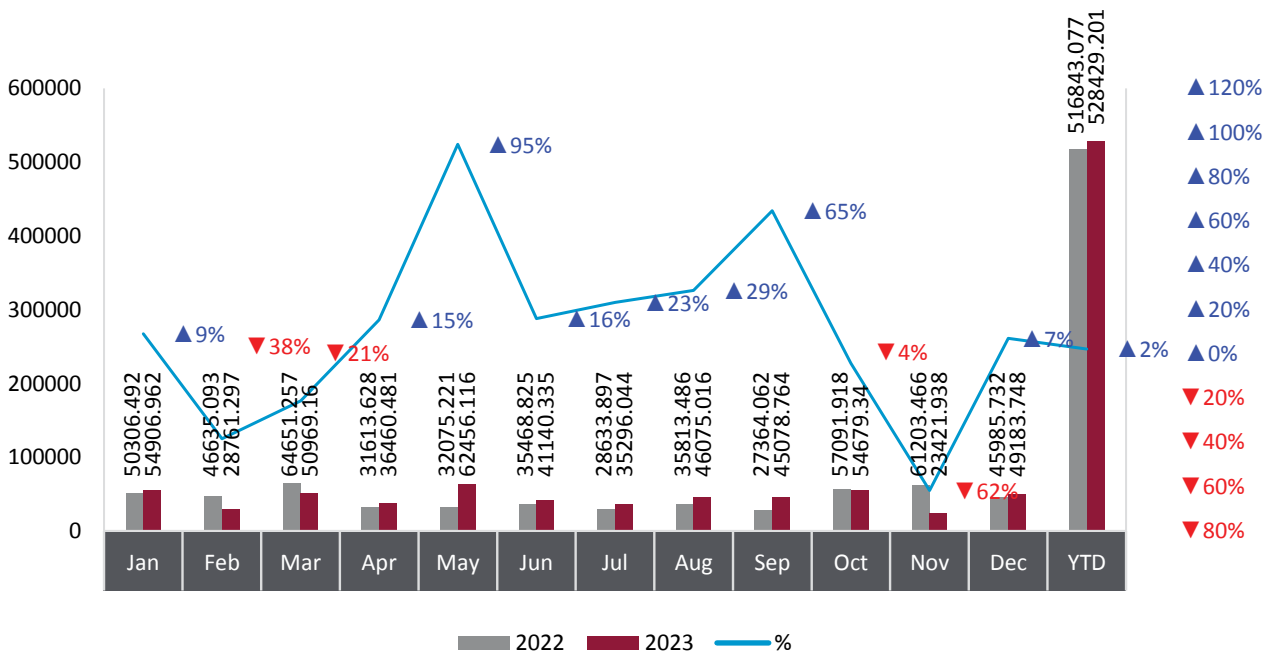


FREIGHT TONS GROWTH FROM 2022 - 2023

General Cargo Freight Ton Growth - 2022 - 2023



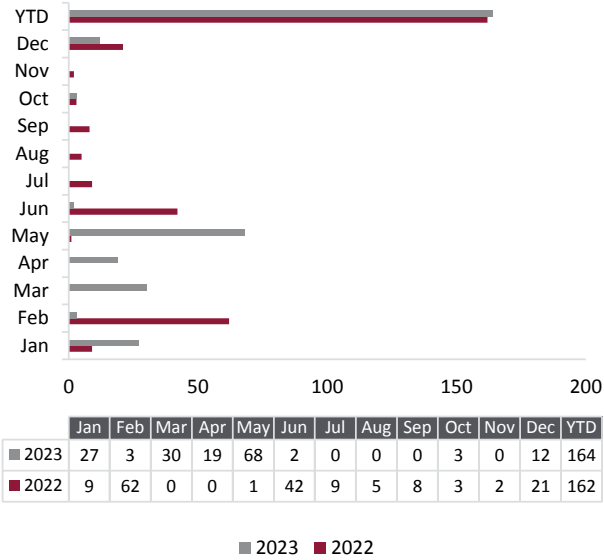
Aggregats & Construction Materials Freight -Ton - 2022 - 2023



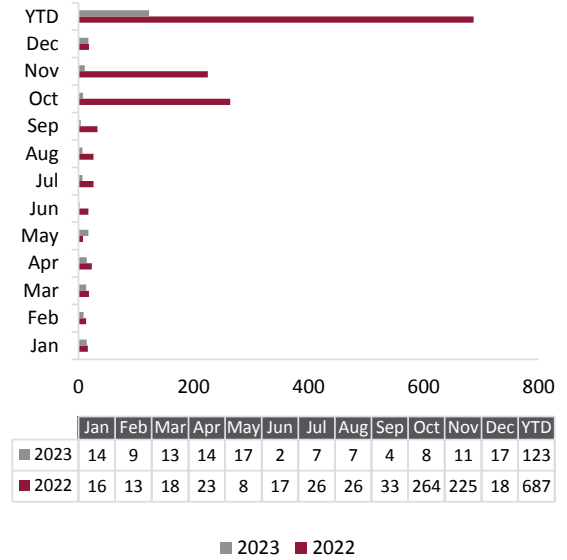
RORO/UNITS

UNITS CONTRIBUTION

RORO EXPORT

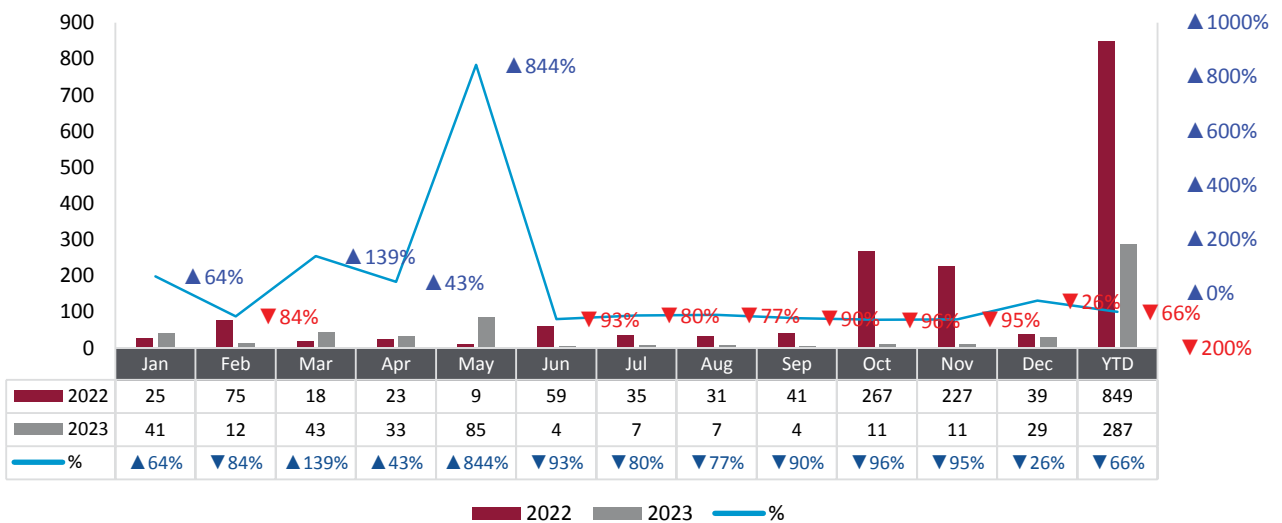


RORO IMPORT



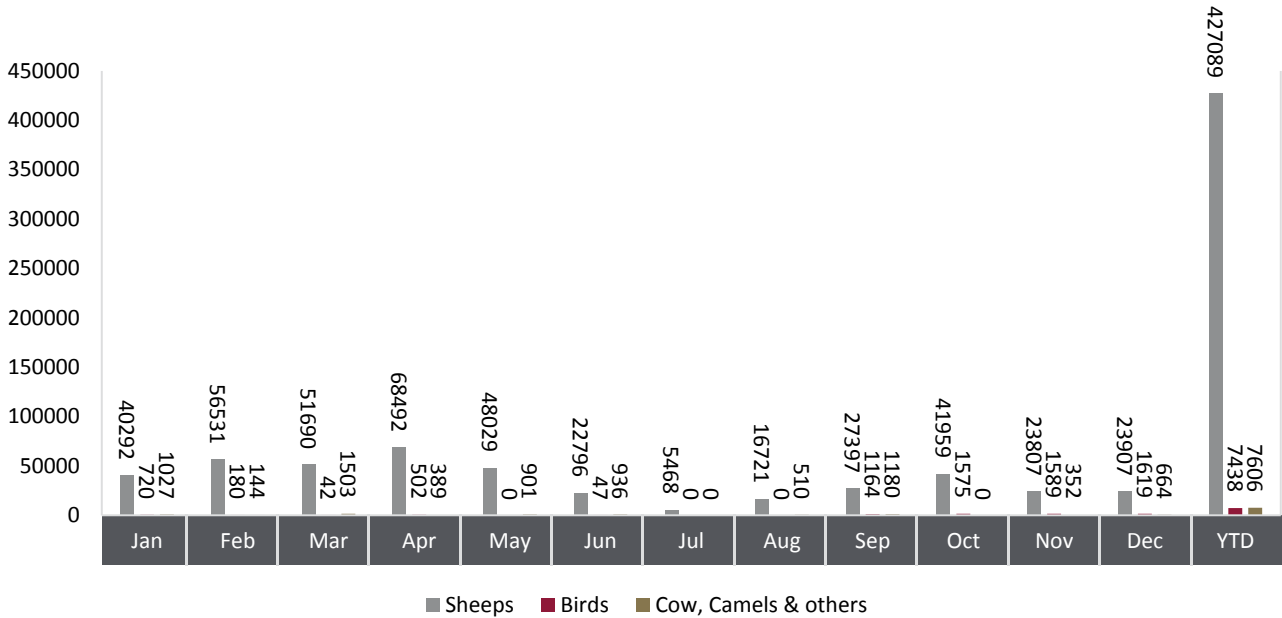
UNITS GROWTH 2022 - 2023

RORO UNITS GROWTH FROM 2022 - 2023

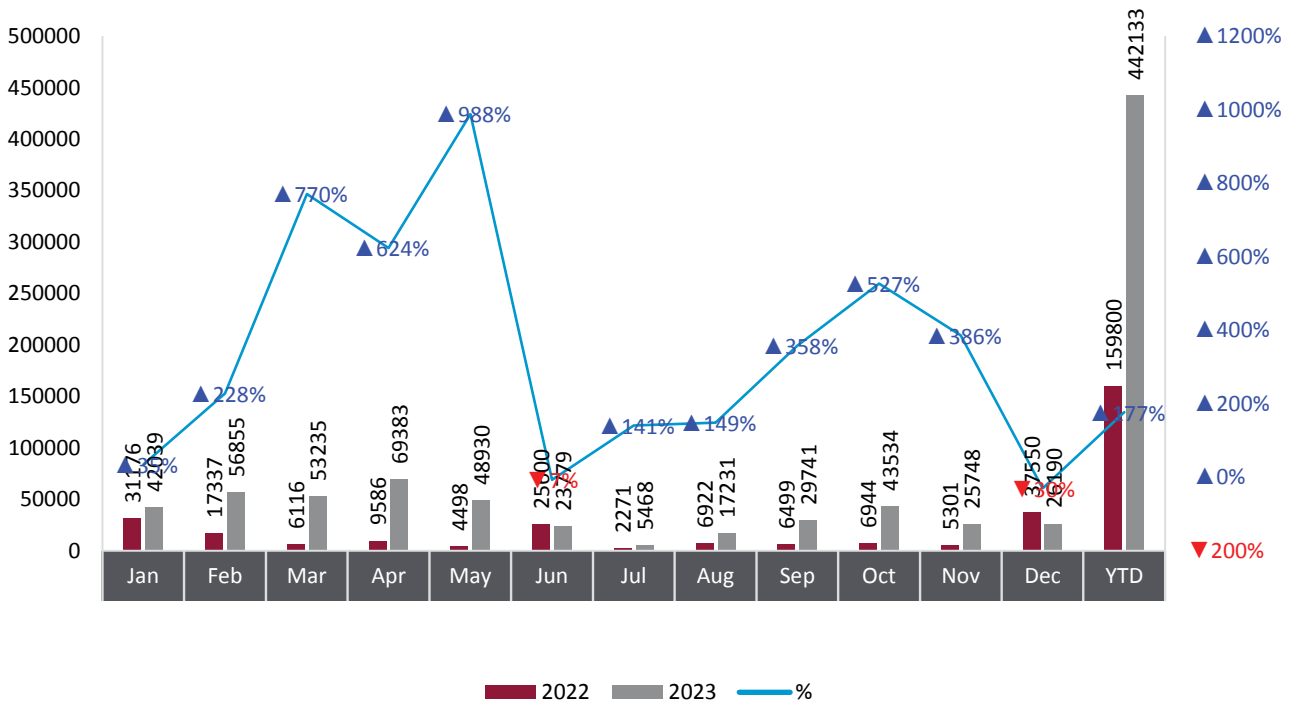


LIVESTOCK/HEADCOUNT

HEADS COUNT CONTRIBUTION - 2023

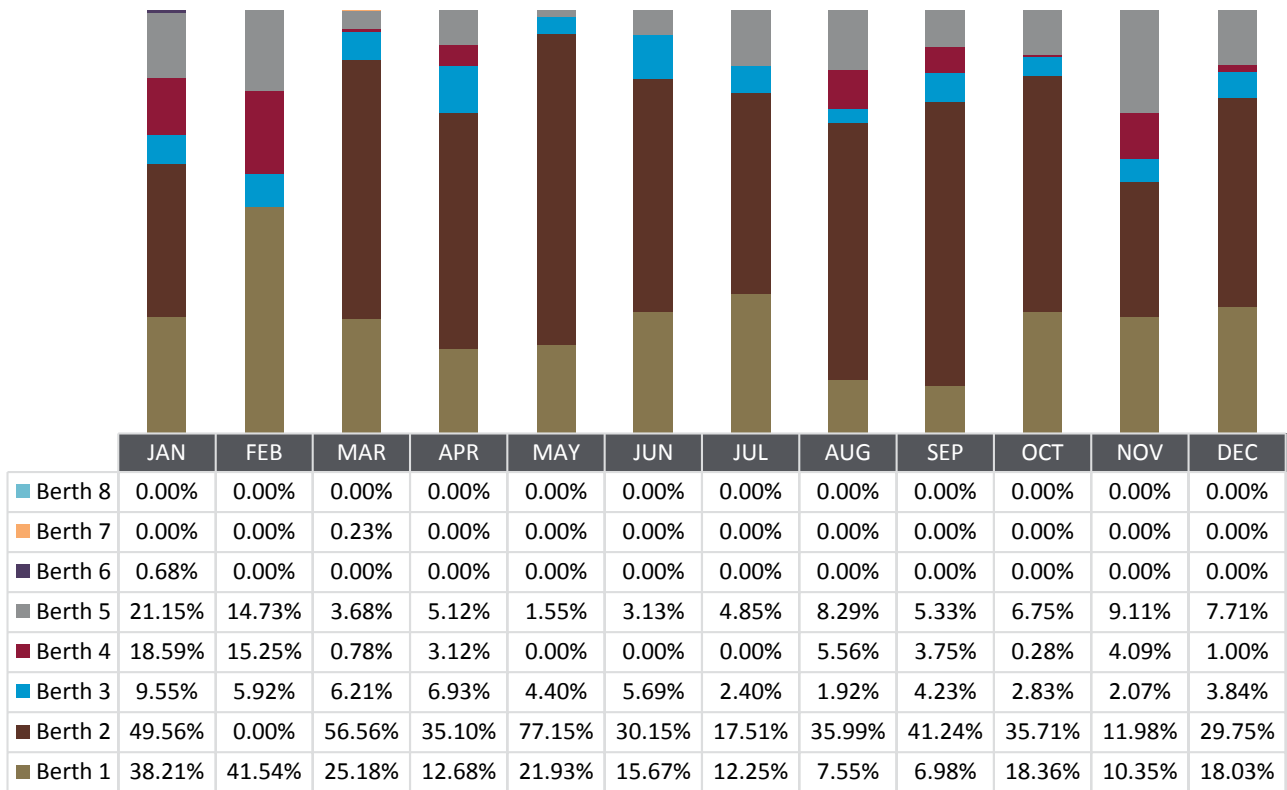


HEADS COUNT GROWTH FROM -2022 - 2023



BERTH UTILIZATION

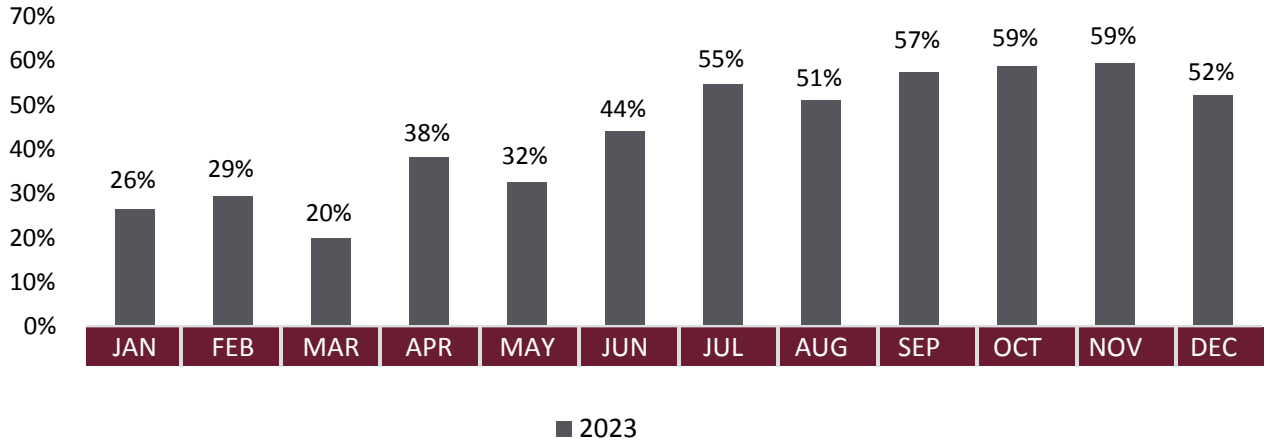
BERTH UTILIZATION - 2023



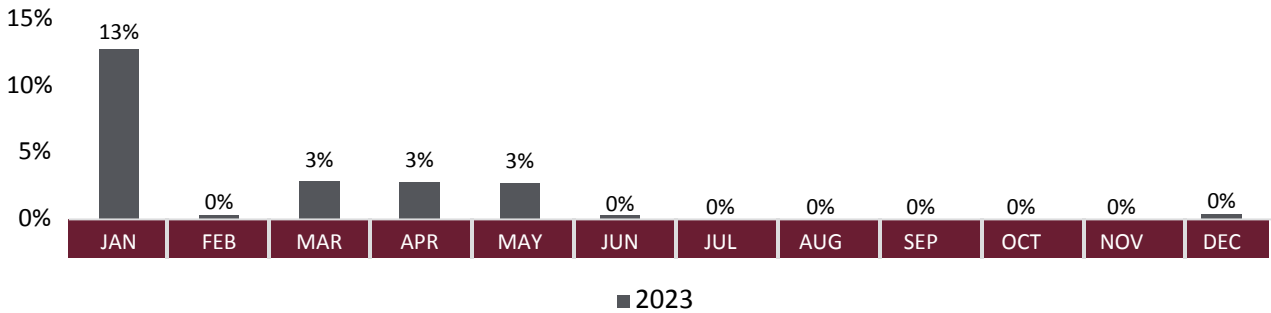
■ Berth 1 ■ Berth 2 ■ Berth 3 ■ Berth 4 ■ Berth 5 ■ Berth 6 ■ Berth 7 ■ Berth 8

YARD UTILIZATION

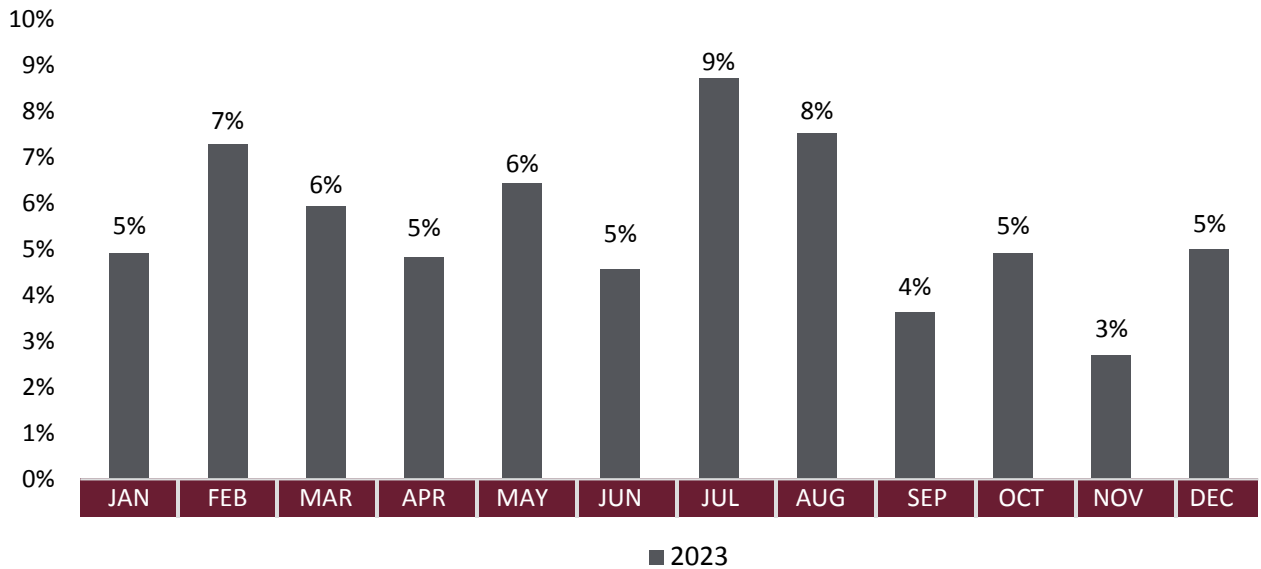
CONTAINER /TRAILER YARD UTILIZATION



RORO YARD UTILIZATION

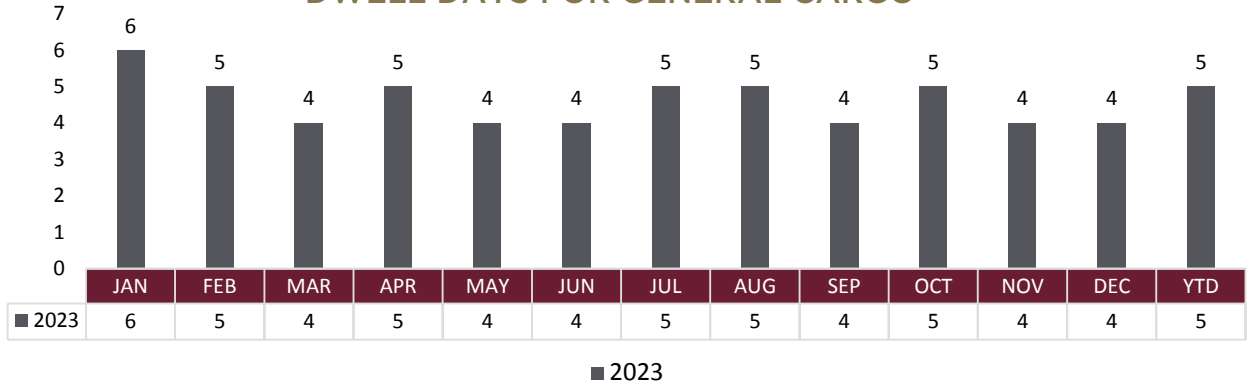


GENERAL CARGO YARD UTILIZATION

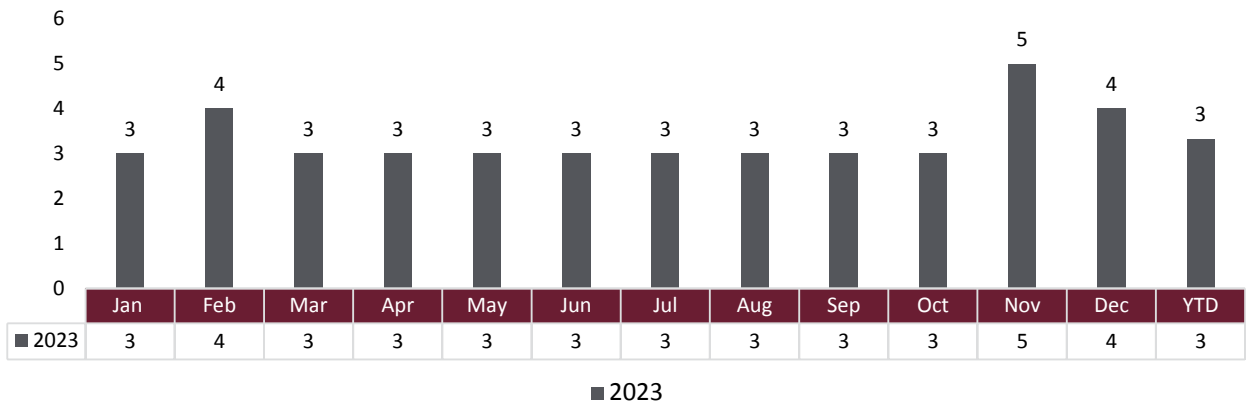


DWELL DAYS

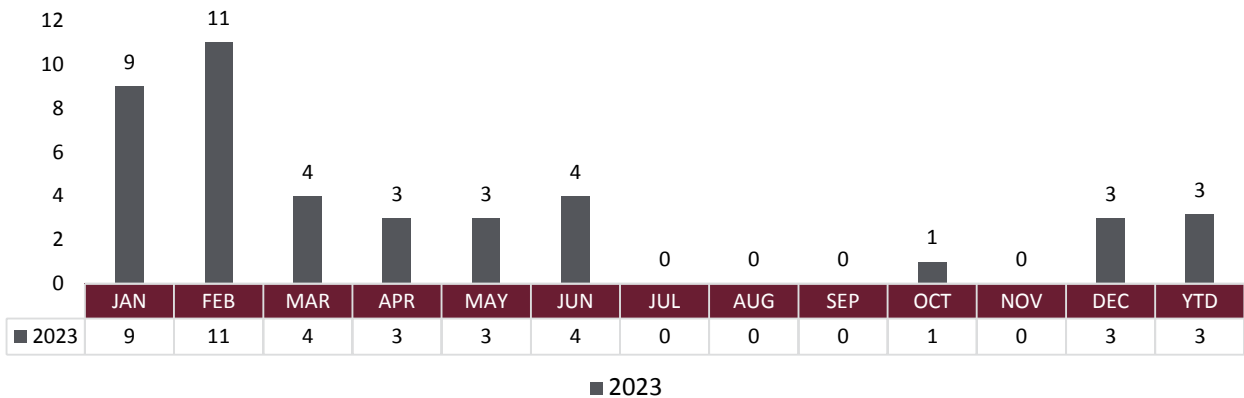
DWELL DAYS FOR GENERAL CARGO



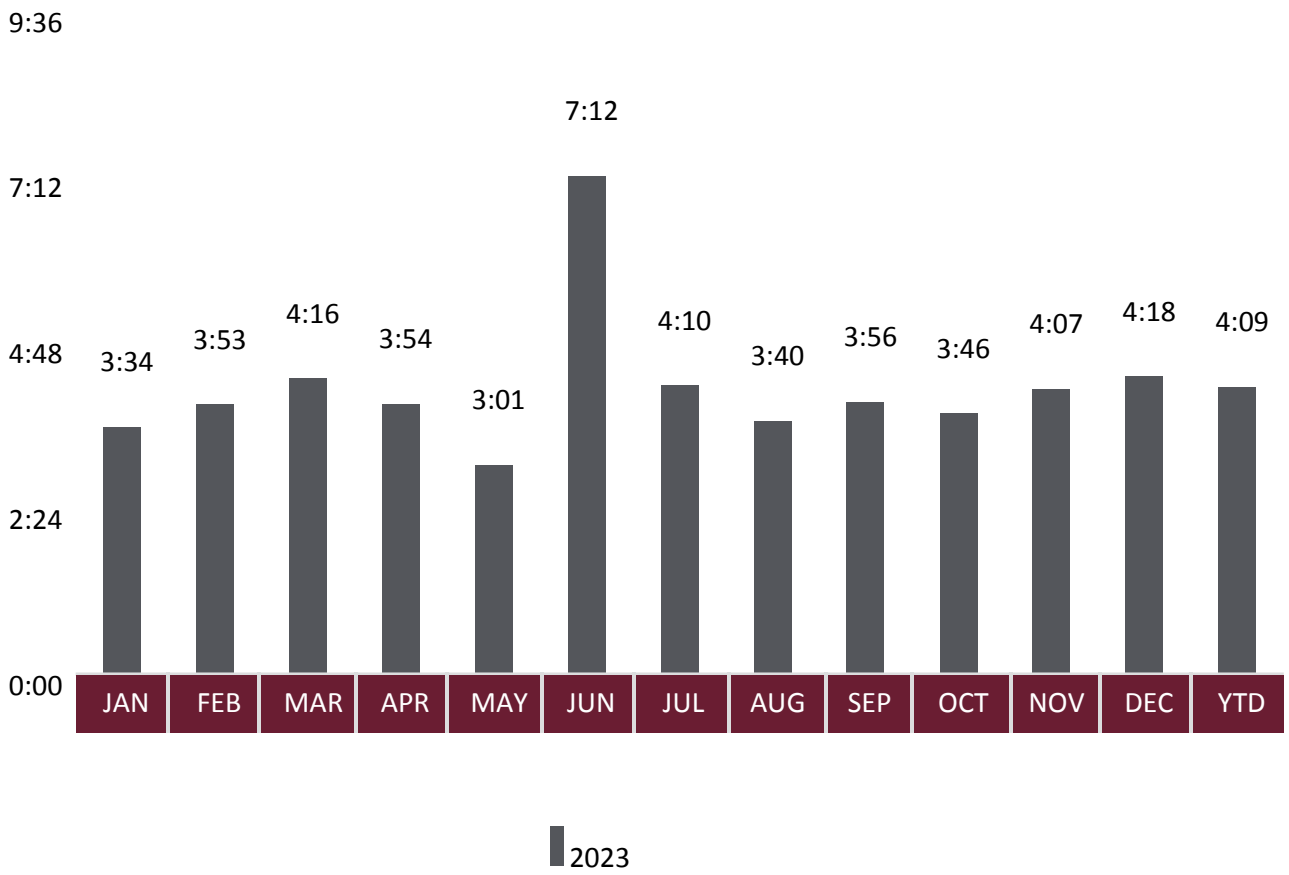
DWELL DAYS FOR CONTAINER



DWELL DAYS FOR RORO

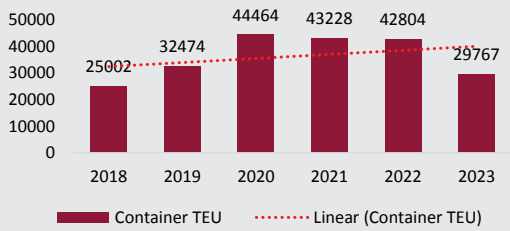


TRUCK TURN AROUND TIME

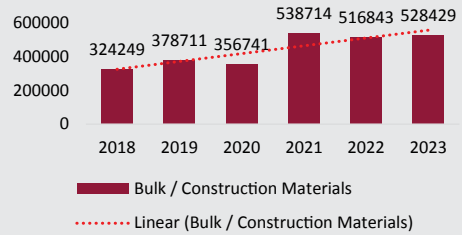


6 YEARS COMPARISON AL RUWAIIS PORT 2018 - 2023

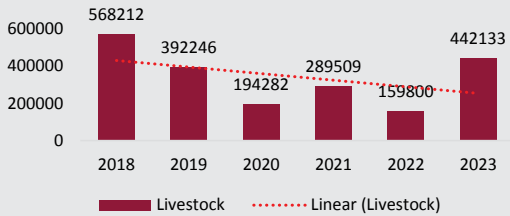
Container TEU



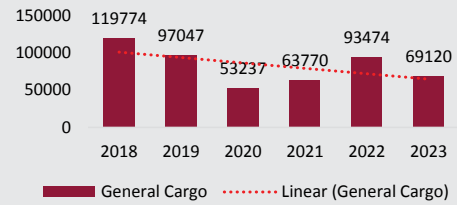
Bulk / Construction Materials



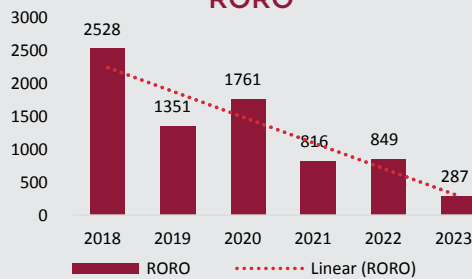
Livestock



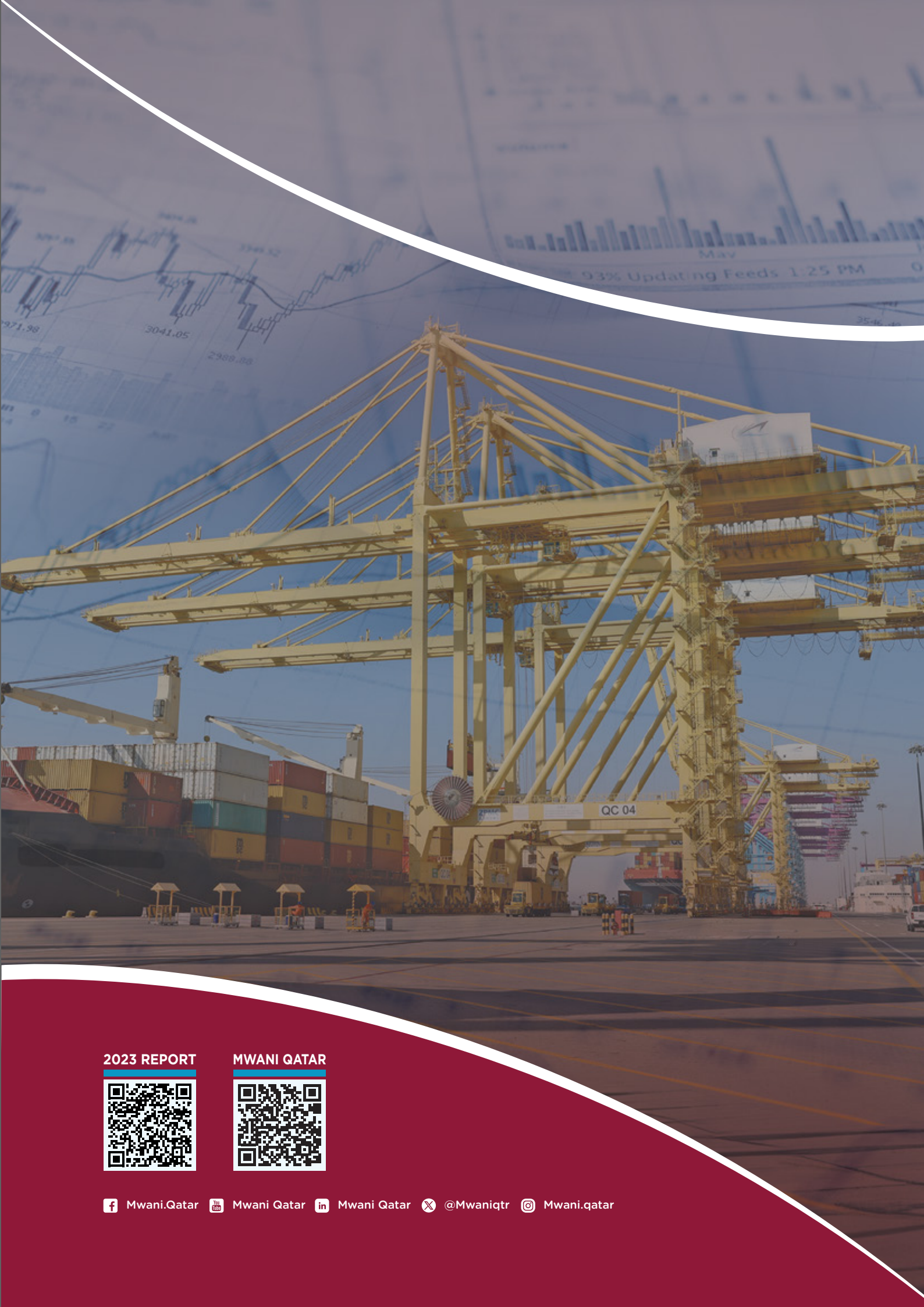
General Cargo



RORO







2023 REPORT



MWANI QATAR

