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PRE-STABILISATION ANNOUNCEMENT

اعلان ما قبل الاستقرار

8 June 2024

8 يونيو 2024

Merrill Lynch Kingdom of Saudi Arabia, acting as stabilising manager, hereby announces that it may stabilise the offer of the following securities in accordance with the Instructions on the Price Stabilisation Mechanism in Initial Public Offerings (the “**Stabilisation Instructions**”):

تعلن شركة ميريل لينش المملكة العربية السعودية، بصفتها مدير الاستقرار السعري، عن إمكانية ثبيت طرح الأوراق المالية التالية وفقاً للتعليمات الخاصة بآلية ثبيت الأسعار في الاكتتابات العامة الأولية (“**تعليمات الاستقرار**”):

The securities		الأوراق المالية	
Issuer:	Saudi Arabian Oil Company (Saudi Aramco).	شركة الزيت العربية السعودية (أرامكو السعودية).	المصدر:
Securities:	Ordinary shares with no nominal value.	أسهم عاديّة بدون قيمة اسمية.	الأوراق المالية:
Description:	Secondary offering of ordinary shares (the “ Offering ”).	طرح ثانوي لأسهم عاديّة (“ الطرح ”).	الوصف:
Offering size:	1,545,000,000 ordinary shares excluding Over-allotment Option.	1,545,000,000 سهم عادي باستثناء خيار التخصيص الإضافي.	حجم الطرح:
Offer price:	SAR 27.25.	27.25 ريال سعودي.	سعر الطرح:

Stabilisation		الاستقرار السعري	
Stabilising Manager:	Merrill Lynch Kingdom of Saudi Arabia.	ميريل لينش المملكة العربية السعودية.	مدير الاستقرار السعري:
Stabilisation period expected to start on:	9 June 2024.	9 يونيو 2024	من المتوقع أن تبدأ فترة الاستقرار في:
Stabilisation period expected to end no later than:	9 July 2024 (such period being the “ Stabilisation Period ”).	9 يوليو 2024 (هذه المدة هي “ مدة الاستقرار السعري ”).	من المتوقع أن تنتهي مدة الاستقرار السعري في ما لا يتجاوز:
Stabilisation trading venue:	Saudi Stock Exchange (Tadawul) (the “ Exchange ”).	السوق المالية السعودية (تداول) (“ السوق ”).	محل تداول الاستقرار السعري:

Over-allotment Option	 الخيار التخصيص الإضافي
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Over-allotment shareholder:	Government of the Kingdom of Saudi Arabia (the “ Over-allotment Shareholder ”).	حكومة المملكة العربية السعودية (”مساهم التخصيص الإضافي“).	مساهم التخصيص الإضافي:
Over-allotment shares:	154,500,000 ordinary shares.	154,500,000 سهم عادي.	أسهم التخصيص الإضافية:
Percentage of over-allotment shares:	The over-allotment shares represent 10 per cent. of the total number of shares comprised in the offering.	تمثل الأسهم التي خصصت تخصيصاً إضافياً ما نسبته 10% من إجمالي عدد الأسهم المطروحة.	نسبة الأسهم المخصصة تخصيصاً إضافياً:
Over-allotment price:	Any over-allotment shares sold will be sold at the offer price.	أي من أسهم التخصيص الإضافي المباعة سيتم بيعها بسعر الطرح.	سعر التخصيص الإضافي:
Duration:	This option may be exercised in full or in part at any time during the Stabilisation Period.	يمارسة هذا الخيار بالكامل أو بشكل جزئي في أي وقت خلال مدة الاستقرار السعري.	المدة:

In connection with the Offering, the Stabilising Manager may over-allot securities or effect transactions to stabilise the market price of the shares to the extent permitted by the Stabilisation Instructions. Such transactions may be effected on the Exchange and may be undertaken at any time during the Stabilising Period. However, the Stabilising Manager is under no obligation to undertake any stabilising transactions and such stabilisation, if commenced, may be discontinued at any time without prior notice.

فيما يخص الطرح، يجوز لمدير الاستقرار السعري أن يقوم بالتصحیص الإضافي للأوراق المالية أو أن ينفذ عمليات لغرض استقرار سعر الأوراق المالية في السوق بما يتوافق مع تعليمات الاستقرار السعري. ويجوز تنفيذ هذه العمليات في السوق في أي وقت خلال مدة الاستقرار السعري. ومع ذلك لن يتوجب على مدير الاستقرار السعري تنفيذ أي عملية استقرار سعري حتى وإن باشر بأي منها، ومن الممكن توقفها في أي وقت دون إشعار مسبق.

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The offering document dated 7 June 2024 in connection with the Offering (the “**Offering Document**”) is the sole legally binding document containing information about the Issuer and the Offering. Capitalised terms used in this announcement but not otherwise defined shall have the meaning given to them in the Offering Document. In the event of any discrepancy between this announcement and the Offering Document, the Offering Document will prevail.

Merrill Lynch Kingdom of Saudi Arabia is acting exclusively for the Government and the Issuer and no one else in connection with the Offering and will not regard any other person as its client in relation to the Offering and will not be responsible to anyone other than the Government and the Issuer for providing the protections afforded to its clients nor for providing advice in relation to the Offering, the contents of this announcement or any transaction, arrangement or other matter referred to herein.