

January 07, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Kala Ghoda, Fort
Mumbai- 400001

BSE Scrip code: 973145, 973725, 973726, 973775, 973777, 974488, 974489, 974490, 974492, 974496

Sub: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

In continuation to our communication dated October 23, 2024 and December 03, 2024 with respect to the proposed investment by ADIA (Abu Dhabi Investment Authority), the sovereign fund of Abu Dhabi, in GMR Infra Enterprises Private Limited ("GIEPL") (wholly owned subsidiary of the Company) amounting to INR 6,300 Crores, this is to inform that the said investment has been concluded and GIEPL has received the said amount towards the allotment of Optionally Convertible Debentures ("OCDs") on January 07, 2025. This investment shall facilitate the Company (GMR Enterprises Private Limited, Promoter HoldCo) to pay down its debt, which were taken against pledge of shares and shall result in substantially reducing its share pledges and refinancing risk. This transaction establishes a capital partnership between GMR Promoters and ADIA.

This is for your information and records.

Thanking you

For GMR Enterprises Private Limited

Yogindu Khajuria
Company Secretary & Compliance Officer
M. No.: 6232