

FOR IMMEDIATE RELEASE Cairo, Egypt | 2 October 2025

MBH advises Tasaheel on its EGP 3.7485 billion securitization transaction

We are pleased to announce that Matouk Bassiouny & Hennawy ("MBH") acted as legal counsel to Tasaheel for Financing ("Tasaheel") in connection with an EGP 3,748,500,000 securitization transaction, representing the third issuance under Capital's Twelfth securitization program, with a total aggregate value of EGP 20 billion.

The MBH team advising on the securitization was led by Mohamed Abdel Fattah (Partner and Head of Capital Markets), Imane Raouf (Partner), and included Abdel Reheem Ashraf (Senior Associate), Mariam Goubran (Associate) and Ahmed Ayman (Associate).

Ci Capital and Al Ahly Pharos were also involved in the transaction as the financial advisors, Baker Tilly as the Auditor, Capital Securitization Company as the Securitization Company, Middle East Rating & Investors Service ("MERIS") as the rating agency.

We extend our appreciation to all stakeholders for their collaboration and trust, and to our dedicated team whose efforts were instrumental in bringing this transaction to a successful close.

For more about Matouk Bassiouny, check out our website at https://matoukbassiouny.com/.