



November 11, 2025

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir,

Sub: Outcome of the meeting of the Rights Issue Committee of the Board of Directors of Adani Enterprises Limited (the "Company") held on November 11, 2025 and prior intimation of the Record Date for the Rights Issue in terms of Regulations 30 and 42(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("**Board**") dated November 4, 2025, wherein the issuance of partly paid-up equity shares of face value of ₹1 each of the Company ("**Rights Equity Shares**") for an amount not exceeding ₹25,000.00 crore by way of a rights issue ("**Rights Issue**"), in accordance with applicable laws, was approved and our prior intimation dated November 4, 2025.

Pursuant to the above and the in-principle approval received from BSE Limited and National Stock Exchange of India Limited vide their letters, each dated November 7, 2025, for the proposed Rights Issue of the Company, we wish to inform you that the Rights Issue Committee of the Board ("**Committee**") at its meeting held today, i.e. on November 11, 2025 has, *inter alia*, considered and approved the following terms of the Rights Issue:

- a. Instrument: Partly paid-up equity shares of face value of ₹ 1 each.
- b. Total number of Rights Equity Shares and Rights Issue size: 13,85,01,687 Rights Equity Shares each for an amount aggregating to ₹ 24,930.30 crores (assuming full subscription and payment of call monies).
- c. Rights Issue Price: ₹ 1,800.00 per Rights Equity Share (including a premium of ₹ 1,799.00 per Rights Equity Share).
- d. Record date: Monday, November 17, 2025

Adani Enterprises Limited
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
investor.ael@adani.com
www.adanienterprises.com



e. Outstanding Equity Shares:

1. prior to the Rights Issue: 1,15,41,80,729 equity shares of the Company;
2. post Rights Issue#: 1,29,26,82,416 equity shares of the Company.
Assuming full subscription and payment of call monies.

f. Other terms of the Rights Issue (including fractional entitlements): To be included in the Letter of Offer to be filed by the Company.

g. Rights entitlement ratio: The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 3 Rights Equity Shares for every 25 fully paid-up Equity Shares held on the record date.

h. ISIN for Rights Entitlement: INE423A20016

The meeting of the Committee commenced at 5:00 p.m. and concluded at 5:30 p.m.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No. F3064