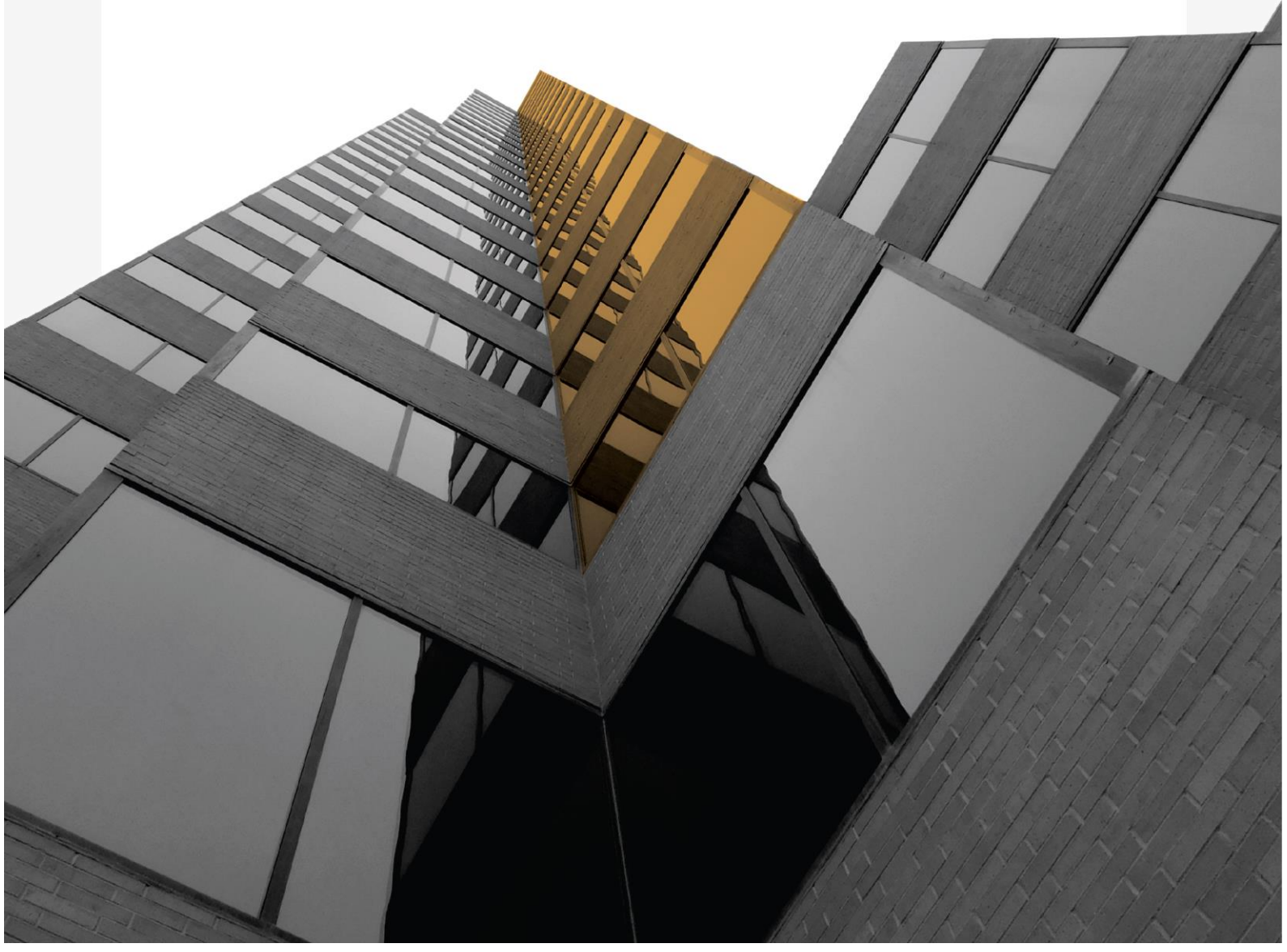




الهيئة السعودية للمقاولين
Saudi Contractors Authority

Contracting Sector Overview Report

January 2025



Introduction

In line with the efforts of the Saudi Contractors Authority (SCA) to support the contracting sector and empower contractors with investment opportunities, the authority has issued a report titled "Contracting Sector Overview in the Kingdom of Saudi Arabia for January 2025." This report aims to provide information related to the contracting sector to contractors and interested parties, assisting them in their business planning and decision-making process.

The report includes key figures and information regarding the projects available in January. It analyzes the projects added to the SCAVO platform, with the aim of providing necessary information for various activities within the contracting sector.

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• Projects awarded to Contractors in January 2025 by Industry

According to SCAVO (construction projects tracking platform), a total of 15 projects were awarded in January 2025 with a combined value exceeding 6 billion SAR. Both the Building and Construction sector and the Power & Water sector accounted for 92% of the total number of projects with 14 projects. And for the financial value, the Building and Construction sector was the highest with more than 3 billion SAR representing 57% of the total projects values for January 2025.

Projects value	Number of projects	Sector
0	0	Oil& Gas
1,361,250,000	1	Industrial
3,772,500,000	7	Building and Construction
1,458,750,000	7	Power & Water
0	0	Infrastructure
6,592,500,000	15	Total

Table 1: The value of awarded projects by sector

Percentage of each sector

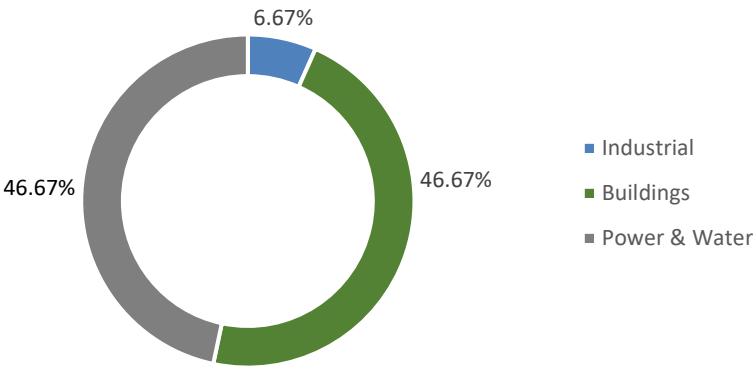


Figure 1: Percentage of awarded projects distributed by sector.



• Regional Distribution of the Projects Awarded During January 2025

Riyadh region accounted for the most awarded projects in January, with 9 projects.

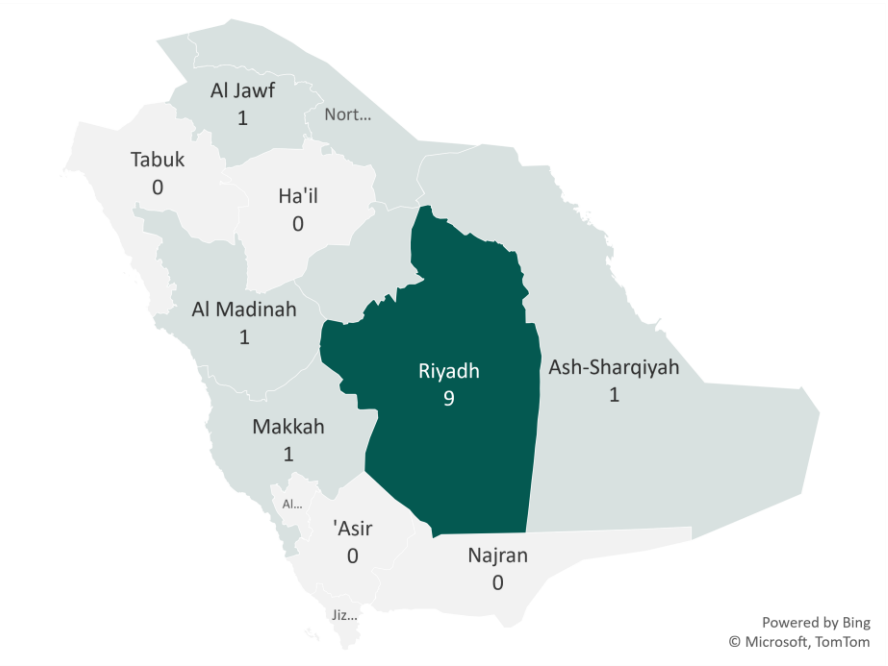


Figure 2: The number of projects distributed by region.

Figure 5 shows the projects’ values by region. It indicates that Riyadh is the leading region in terms of the total value of projects, with value exceeding 4 billion SAR. Northern Province comes in second place, with a value of over 1 billion SAR.

Projects value per region

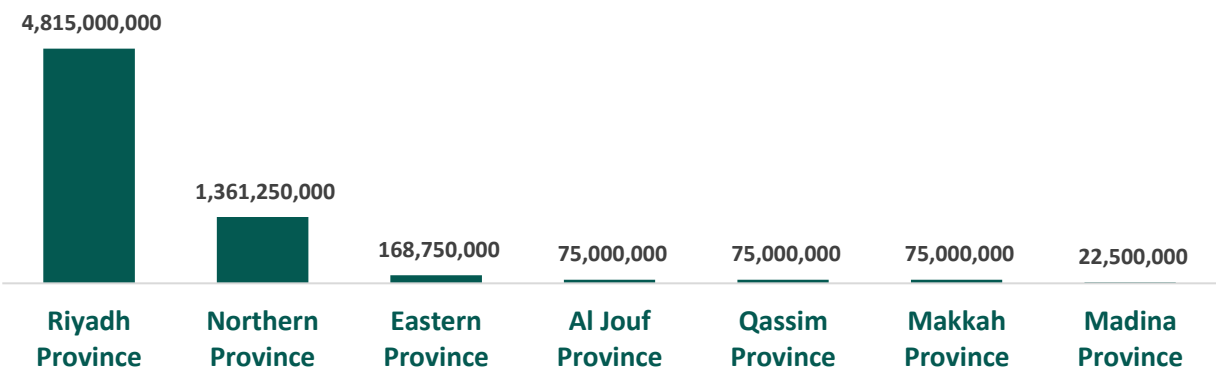


Figure 3: The Values of projects distributed by region.

• The Expected Project Completion Year for the Projects Awarded During January 2025

It is expected that 3 of the projects awarded in January 2025 will be delivered within 2025, 2026 accounting for 20% of the total projects. The remaining 12 projects will be delivered in 2027.

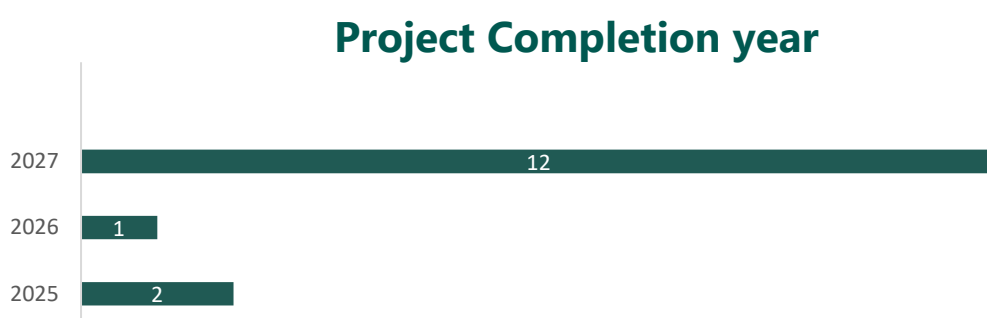


Figure 4: The expected Completion year for the projects Awarded in January 2025.

• The Top Five Project Owners, Based on the Value of Their Awarded Projects in January 2025

Saudi Electricity Company is the top project owner in January in terms of the number of projects, with 7 projects, while Erth Real Estate Company ranks first in terms of project value, exceeding 3 billion SAR with 4 projects.

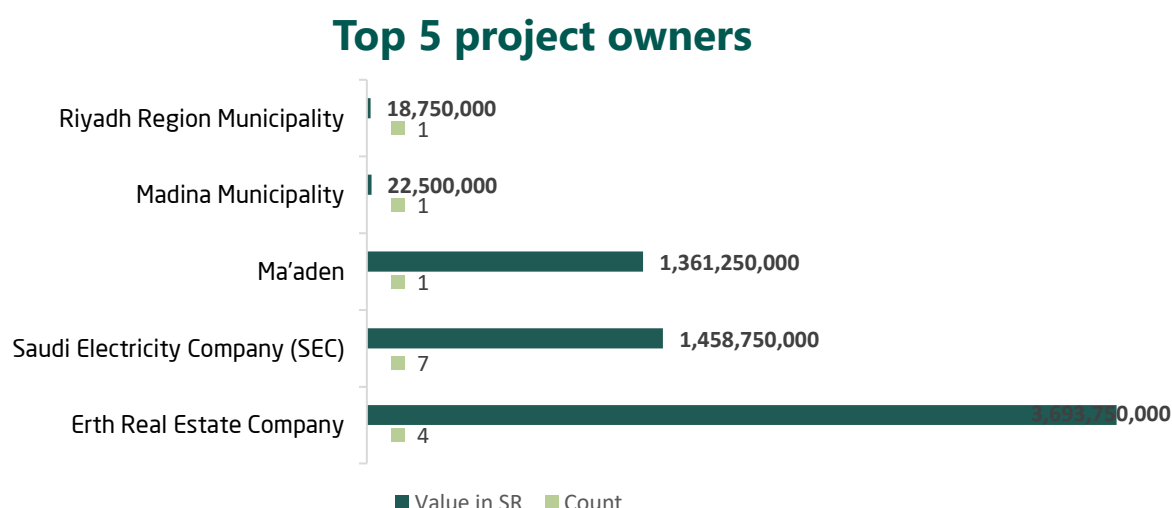


Figure 5: The top five project owners, based on the value of their awarded projects in January 2025.

• The Top Five Projects, Based on the Value of the Projects in January 2025

Company Name	Client	Region	Sector
Phosphate 3 Mega-Complex (Phase 1) (WAS) (SAP/PAP & OSBL)	Ma'aden	Northern Province	Industrial
The Erth Mixed Use Complex Raffles Riyadh Hotel	Erth Real Estate Company, ACCOR Group	Riyadh	Building and Construction
The Erth Mixed Use Complex Sofitel Hotel	Erth Real Estate Company, ACCOR Group	Riyadh	Building and Construction
The Erth Mixed Use Complex MGallery Resort	Erth Real Estate Company, ACCOR Group	Riyadh	Building and Construction
380kV Rumah Substation BSP-9077 A & B	Saudi Electricity Company (SEC)	Riyadh	Power & Water

• The Expected Projects to be awarded February 2025

It is expected that more than 25 projects will be awarded during February 2025, with 50% of them being in the infrastructure and industry sectors. Moreover, more than half of these projects will be concentrated in the regions of Tabuk, Madinah, and Makkah.

Among the largest project owners expected to offer projects are:

- Saudi Electricity Company (SEC)
- Ministry of Environment, Water & Agriculture
- Royal Saudi Land Forces
- National Housing Company (NHC)
- Royal Commission for the Riyadh City (RCRC)
- Saudi Basic Industries Corporation (SABIC)
- Public Investment Fund (PIF)
- NEOM Company

❖ For more information, please visit the SCAVO platform.



وزارة البيئة والمياه والزراعة
Ministry of Environment Water & Agriculture



سابك
SABIC



SCAVO

It is a partnership between the Saudi Contractors Authority and Onsite Ventures, a platform for project tracking in the Kingdom of Saudi Arabia. It provides access to information and data on projects within the Kingdom, helping you track projects and reach decision-makers and project stakeholders more efficiently. The platform also offers reports and data to assist in strategic decision-making processes relevant to your needs.

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