

**THIS ANNOUNCEMENT CONTAINS INFORMATION THAT QUALIFIES, OR MAY QUALIFY, AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014**

**NOTICE OF REDEMPTION**

**Emirates NBD Bank PJSC  
U.S.\$1,000,000,000 Perpetual Additional Tier 1 Capital Securities (ISIN: XS1964681610)**

Date: 5<sup>th</sup> March 2025

Emirates NBD Bank PJSC (the "**Issuer**") hereby gives notice to the holders of the U.S.\$1,000,000,000 Perpetual Additional Tier 1 Capital Securities (ISIN: XS1964681610) (the "**Capital Securities**") issued on 20 March 2019 of the exercise of its call option pursuant to Condition 9.1(b) (*Issuer's Call Option*) of the terms and conditions of the Capital Securities.

Pursuant to such exercise, the Issuer shall redeem all outstanding Capital Securities on the Interest Payment Date falling on 20<sup>th</sup> March 2025 at the Redemption Amount calculated in accordance to the terms and conditions of the Capital Securities.

For further information, please contact:

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This announcement is released by Emirates NBD Bank PJSC and contains important information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 ("**MAR**"), encompassing information relating to the Capital Securities. For the purposes of MAR and Article 2 of the Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Patrick Clerkin, Head of Group Funding and Investor Relations, Global Markets and Treasury, at Emirates NBD Bank PJSC.