

THIS ANNOUNCEMENT CONTAINS INFORMATION THAT QUALIFIES, OR MAY QUALIFY, AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014

NOTICE OF REDEMPTION

**Emirates NBD Bank PJSC
U.S.\$1,000,000,000 Perpetual Additional Tier 1 Capital Securities (ISIN: XS1964681610)**

Date: 5th March 2025

Emirates NBD Bank PJSC (the "**Issuer**") hereby gives notice to the holders of the U.S.\$1,000,000,000 Perpetual Additional Tier 1 Capital Securities (ISIN: XS1964681610) (the "**Capital Securities**") issued on 20 March 2019 of the exercise of its call option pursuant to Condition 9.1(b) (*Issuer's Call Option*) of the terms and conditions of the Capital Securities.

Pursuant to such exercise, the Issuer shall redeem all outstanding Capital Securities on the Interest Payment Date falling on 20th March 2025 at the Redemption Amount calculated in accordance to the terms and conditions of the Capital Securities.

For further information, please contact:

Group Funding
Global Markets and Treasury
Emirates NBD Bank PJSC
P.O. Box 777
Dubai
United Arab Emirates

Tel.: +971 4 6093008
Email: GF@emiratesnbd.com

This announcement is released by Emirates NBD Bank PJSC and contains important information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 ("**MAR**"), encompassing information relating to the Capital Securities. For the purposes of MAR and Article 2 of the Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Patrick Clerkin, Head of Group Funding and Investor Relations, Global Markets and Treasury, at Emirates NBD Bank PJSC.