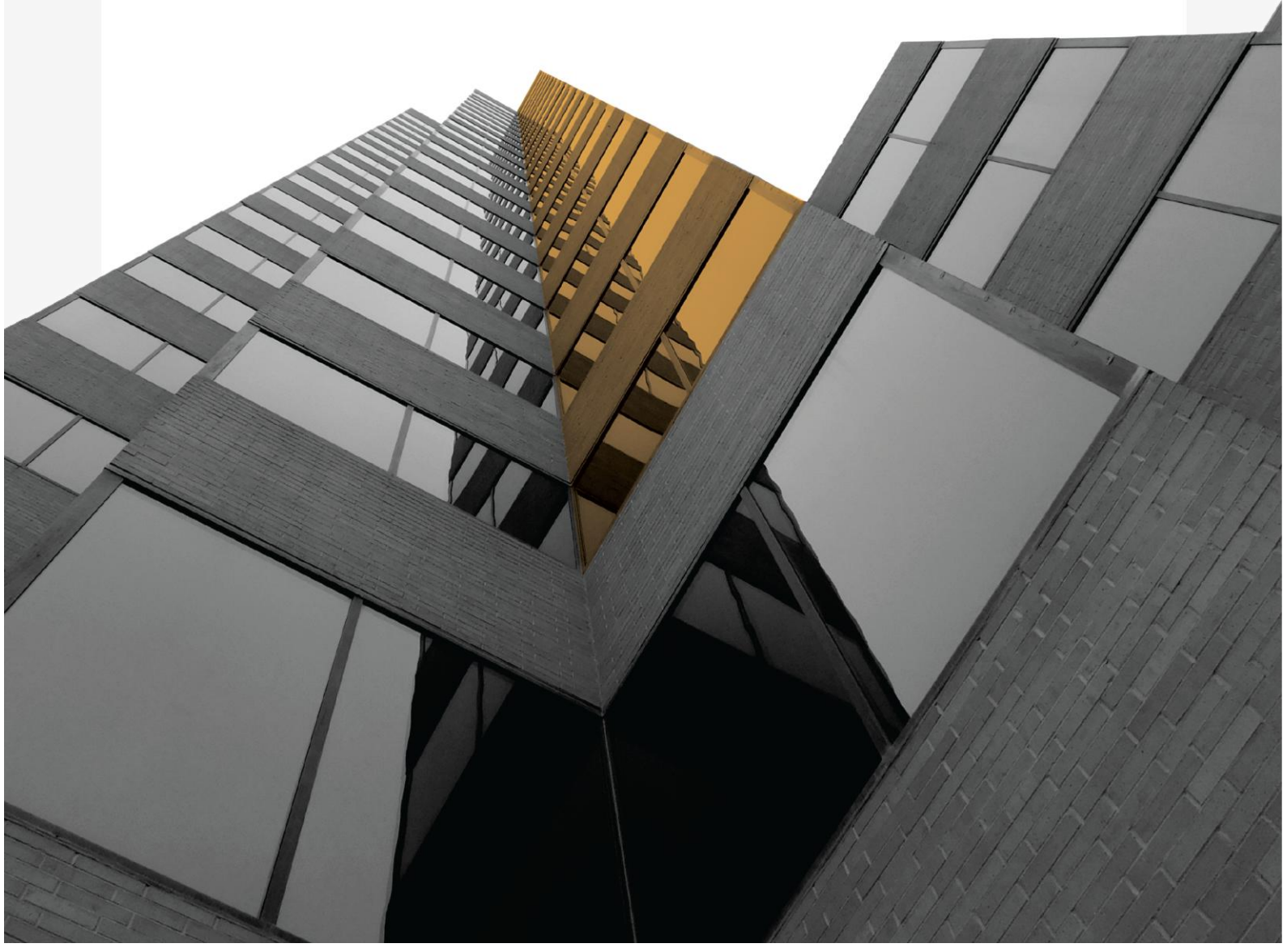




الهيئة السعودية للمقاولين
Saudi Contractors Authority

Contracting Sector Overview Report

March 2025



Introduction

In line with the efforts of the Saudi Contractors Authority (SCA) to support the contracting sector and empower contractors with investment opportunities, the authority has issued a report titled "Contracting Sector Overview in the Kingdom of Saudi Arabia for March 2025." This report aims to provide information related to the contracting sector to contractors and interested parties, assisting them in their business planning and decision-making process.

The report includes key figures and information regarding the projects available in March. It analyzes the projects added to the SCAVO platform, with the aim of providing necessary information for various activities within the contracting sector.

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Overview of Projects Awarded During the Current Year (2025)

Figures 1&2 show that the number of projects awarded in January was the highest at 15 projects, while as for the financial value, February was the highest with more than 8 Billion SAR.

Number of Projects for 2025

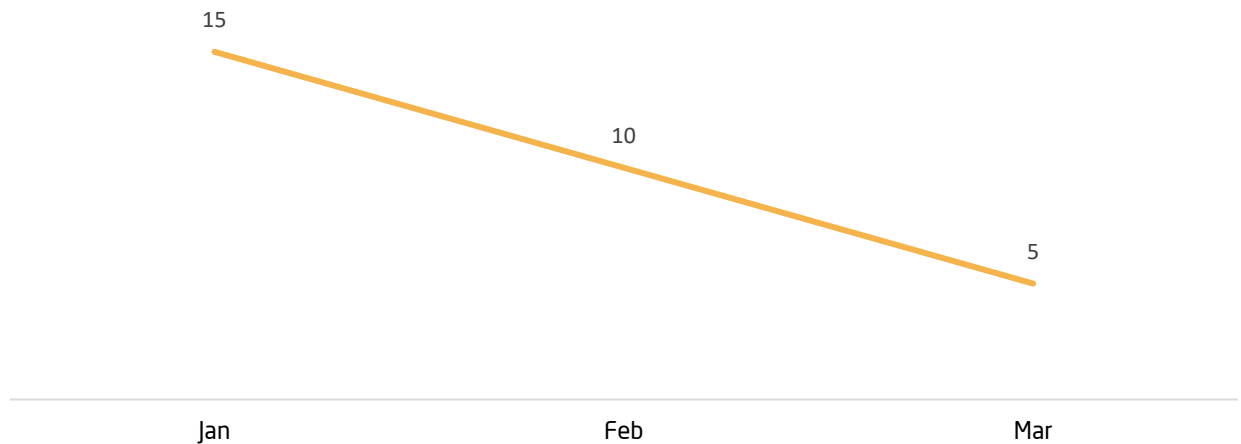


Figure 1: Number of projects awarded in the first 3 months of 2025.

Value of Projects for 2025

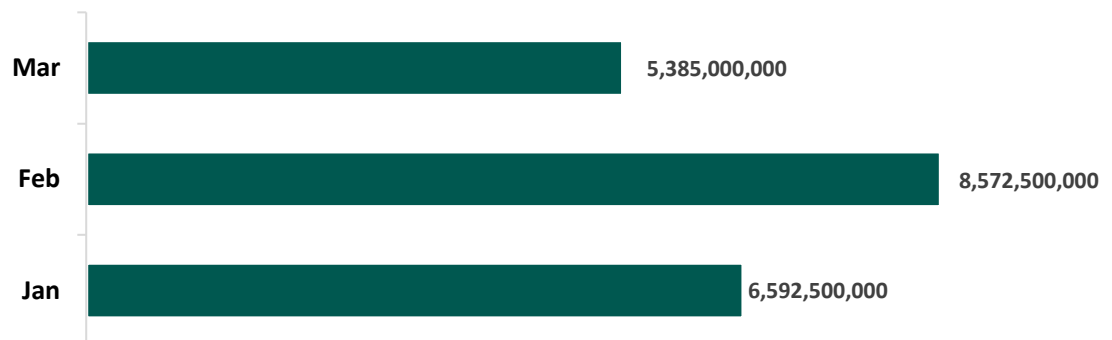


Figure 2: The value of projects awarded in the first 3 months of 2025.

Projects awarded to Contractors in March 2025 by Industry

According to SCAVO (construction projects tracking platform), a total of 5 projects were awarded in March 2025 with a combined value exceeding 5 billion SAR. The Building and Construction sector accounted for 60% of the total number of projects with 3 projects. And for the financial value, the Power & Water sector was the highest with more than 3 billion SAR representing 70% of the total projects values for March 2025.

Sector	Number of projects	Projects value
Oil& Gas	0	0
Industrial	0	0
Building and Construction	3	1,597,500,000
Power & Water	2	3,787,500,000
Infrastructure	0	0
total	5	5,385,000,000

Table 1: The value of awarded projects by sector

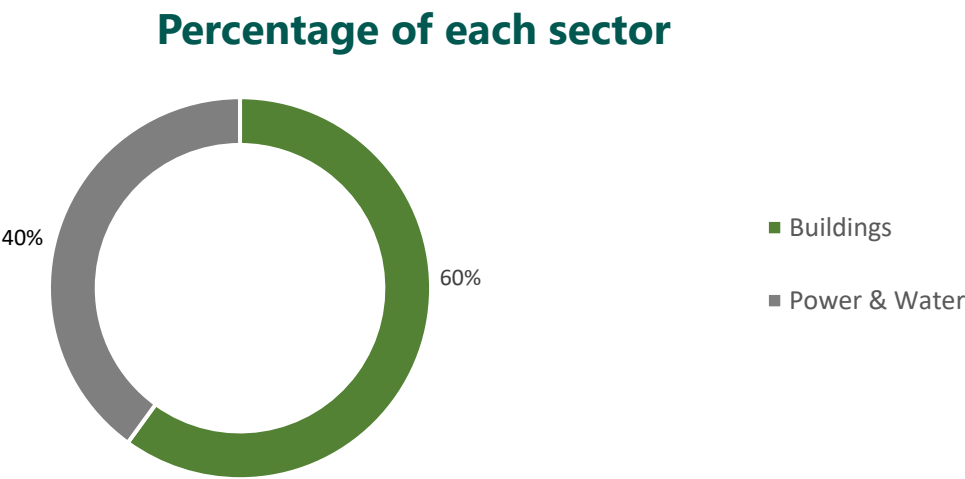


Figure 3: Percentage of awarded projects distributed by sector.

Regional Distribution of the Projects Awarded During March 2025

Eastern Province accounted for the most awarded projects in March, with 3 projects Accounted for 60%



Figure 4: The Number of projects distributed by region.

Figure 5 shows the projects' values by region. It indicates that Riyadh Province is the leading region in terms of the total value of projects, with value exceeding 2.7 billion SAR.

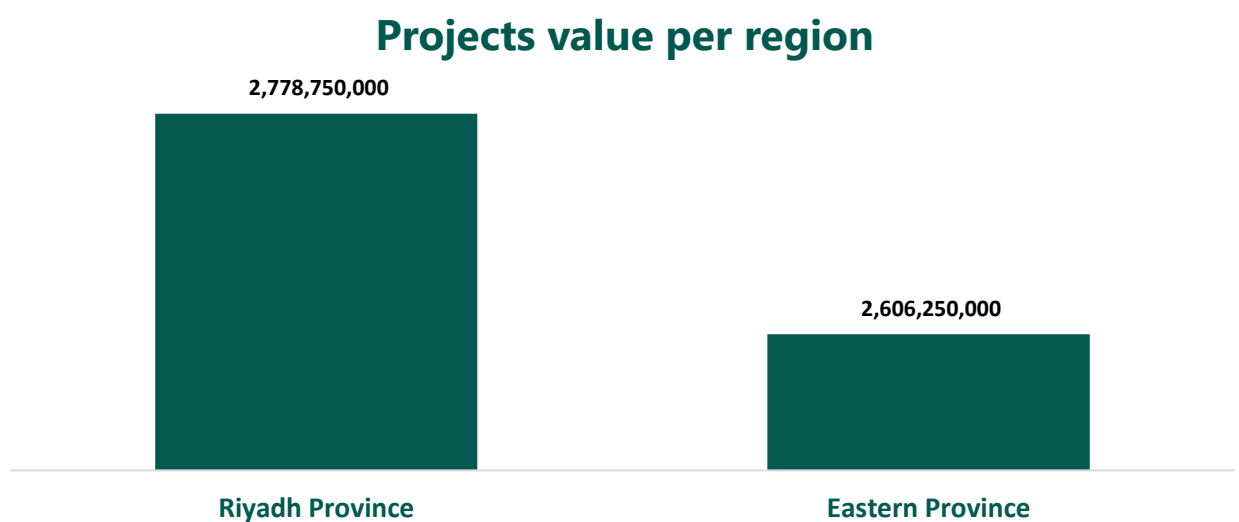


Figure 5: The Values of projects distributed by region.

The Expected Project Completion Year for the Projects Awarded During March 2025

It is expected that 4 of the projects awarded in March 2025 will be delivered within 2027 which accounted for 80% of the total projects, while 1 project will deliver within 2029.



Figure 6: The expected Completion year for the projects Awarded in March 2025.

The Top Five Project Owners, Based on the Value of Their Awarded Projects in March 2025

Saudi Electricity Company (SEC) is the top project owner in March in terms of the Value of projects, with value exceeding 2 billion SAR. while as for the number of projects all companies had an equal number of projects, with one project assigned to each company.

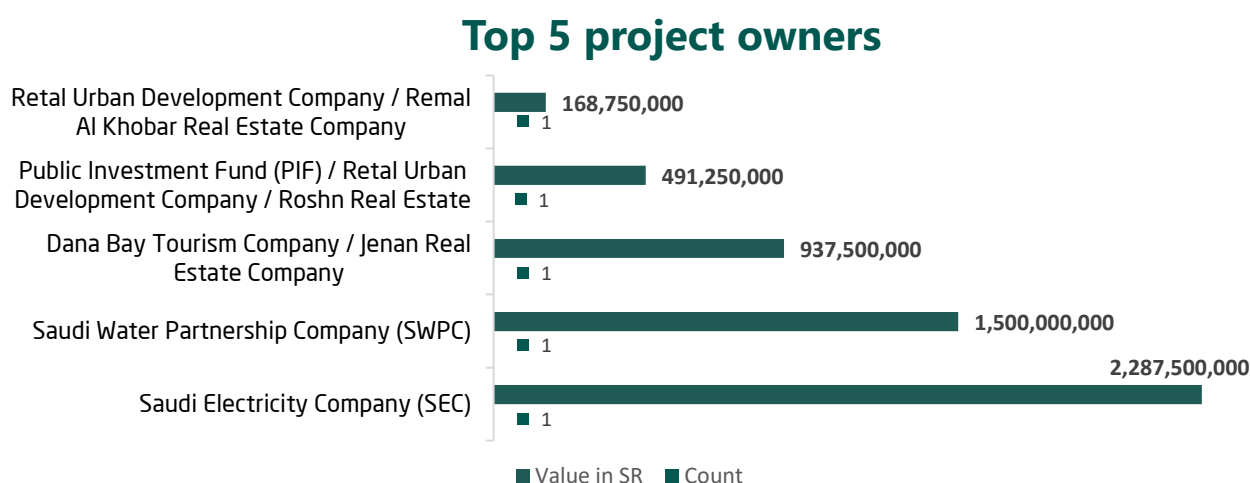


Figure 7: The top five project owners, based on the value of their awarded projects in March 2025.

The Top Five Projects, Based on the Value of the Projects in March 2025

Project	Project owner	Sector	Province
PP12 Combined Cycle Power Plant - Riyadh	Saudi Electricity Company (SEC)	Power & Water	Riyadh Province
Jubail - Buraydah Independent Water Transmission Pipeline - Eastern Province	Saudi Water Partnership Company (SWPC), Buhur for Investment Company	Power & Water	Eastern Province
InterContinental Al Khobar Dana Bay - Al Khobar	IHG, InterContinental Hotels Group, Dana Bay Tourism Company, Jenan Real Estate Company	Building and Construction	Eastern Province
SEDRA Community - Riyadh - Phase 1 A - Residential Villas	Public Investment Fund (PIF), Retal Urban Development Company, Roshn Real Estate	Building and Construction	Riyadh Province
Remal Business Court - Al Khobar	Retal Urban Development Company, Remal Al Khobar Real Estate Company	Building and Construction	Eastern Province

The Expected Projects to be awarded April 2025

It is expected that 8 projects will be awarded during April 2025, with 50% of them being in the Building and Construction and Oil & Gas sectors. Moreover, more than half of these projects will be concentrated in the regions of Riyadh and Eastern province.

Among the largest project owners expected to offer projects are:

- Saudi Electricity Company
- Saudi Aramco
- Diriyah Gate Development Authority (DGDA)
- Public Investment Fund (PIF)
- NEOM Company
- Saudi Basic Industries Corporation (SABIC)
- Saudi Ministry of Sport

❖ For more information, please visit the SCAVO platform.



SCAVO

It is a partnership between the Saudi Contractors Authority and Onsite Ventures, a platform for project tracking in the Kingdom of Saudi Arabia. It provides access to information and data on projects within the Kingdom, helping you track projects and reach decision-makers and project stakeholders more efficiently. The platform also offers reports and data to assist in strategic decision-making processes relevant to your needs.

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