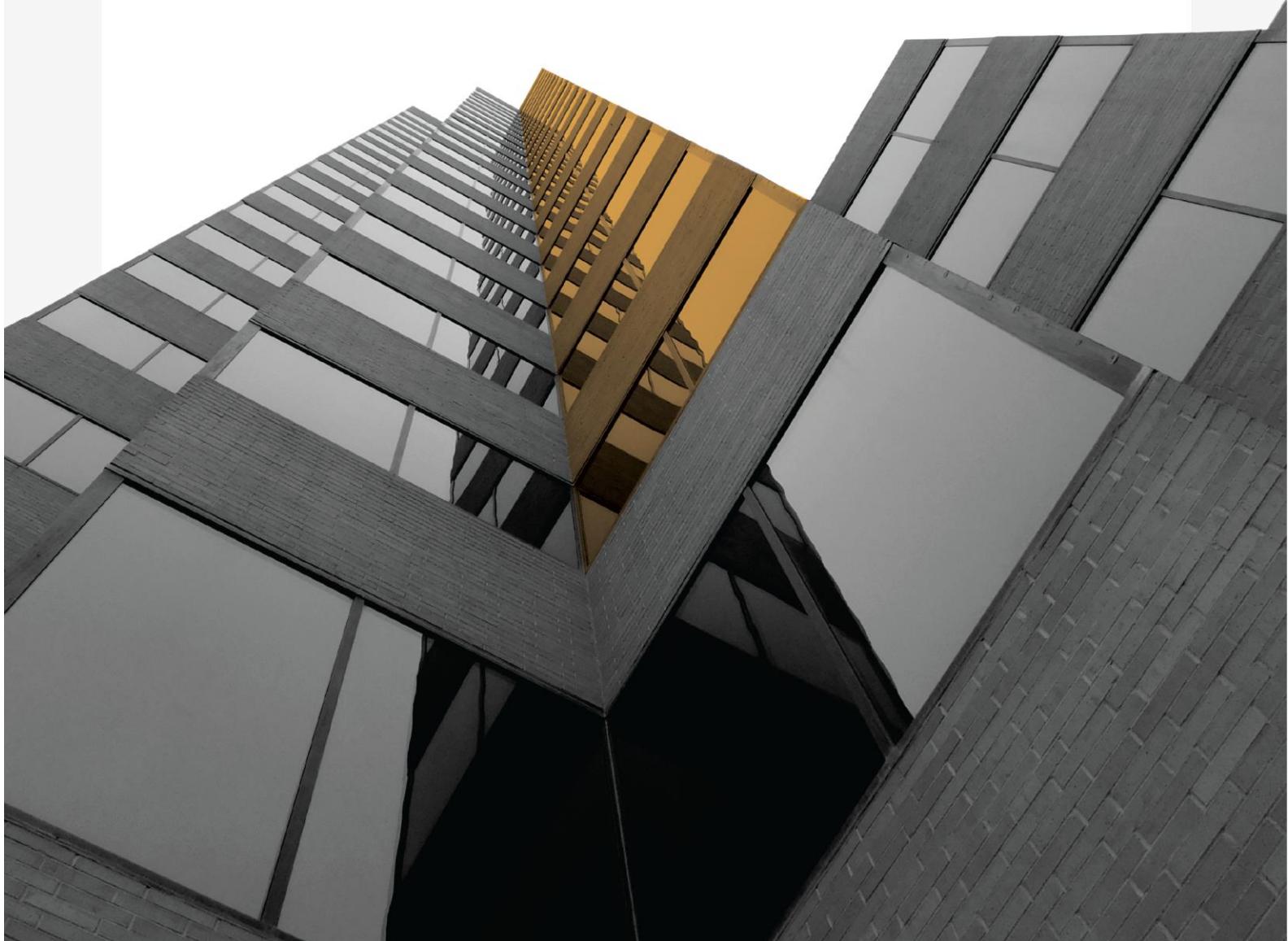


Contracting Sector

Overview Report

April 2025



Introduction

In line with the efforts of the Saudi Contractors Authority (SCA) to support the contracting sector and empower contractors with investment opportunities, the authority has issued a report titled "Contracting Sector Overview in the Kingdom of Saudi Arabia for April 2025." This report aims to provide information related to the contracting sector to contractors and interested parties, assisting them in their business planning and decision-making process.

The report includes key figures and information regarding the projects available in April. It analyzes the projects added to the SCAVO platform, with the aim of providing necessary information for various activities within the contracting sector.

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Overview of Projects Awarded During the Current Year (2025)

Figures 1&2 show that the number of projects awarded in January was the highest at 15 projects, while as for the financial value, April was the highest with more than 13 Billion SAR.

Number of Projects for 2025

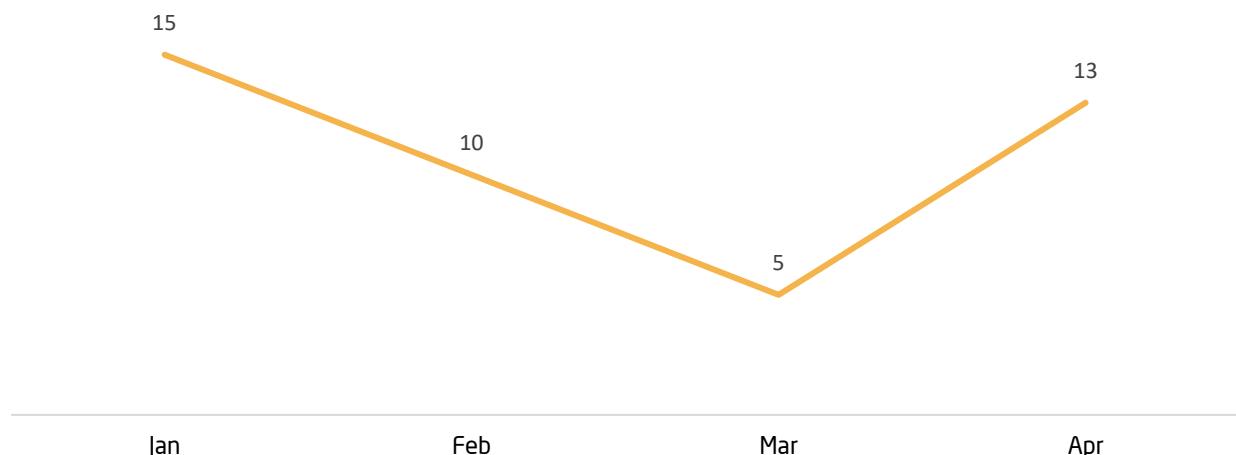


Figure 1: Number of projects awarded in the first 4 months of 2025.

Value of Projects for 2025

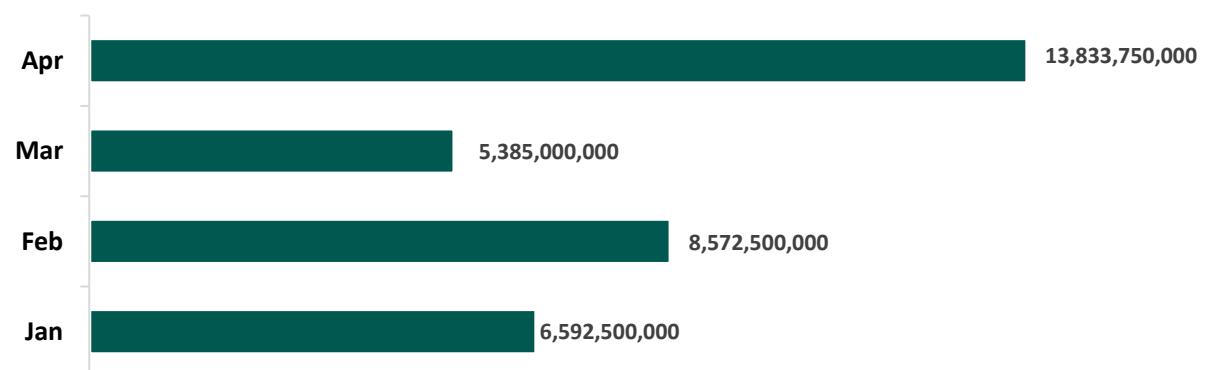


Figure 2: The value of projects awarded in the first 4 months of 2025.



Projects awarded to Contractors in April 2025 by Industry

According to SCAVO (construction projects tracking platform), a total of 13 projects were awarded in April 2025 with a combined value exceeding 13 billion SAR. The Building and Construction sector accounted for 39% of the total number of projects with 5 projects. And for the financial value, the Power & Water sector was the highest with more than 10 billion SAR representing 79% of the total projects values for April 2025.

Sector	Number of projects	Projects value
Oil& Gas	0	0
Industrial	3	1,912,500,000
Building and Construction	5	697,500,000
Power & Water	3	10,875,000,000
Infrastructure	2	348,750,000
total	13	13,833,750,000

Table 1: The value of awarded projects by sector

Percentage of each sector

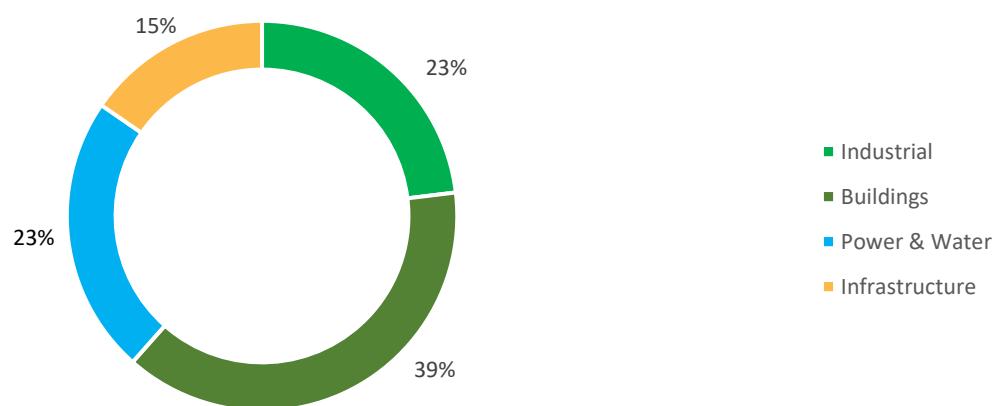


Figure 3: Percentage of awarded projects distributed by sector.

Regional Distribution of the Projects Awarded During April 2025

Riyadh Province accounted for the most awarded projects in April, with 6 projects Accounted for 85% of the total projects.

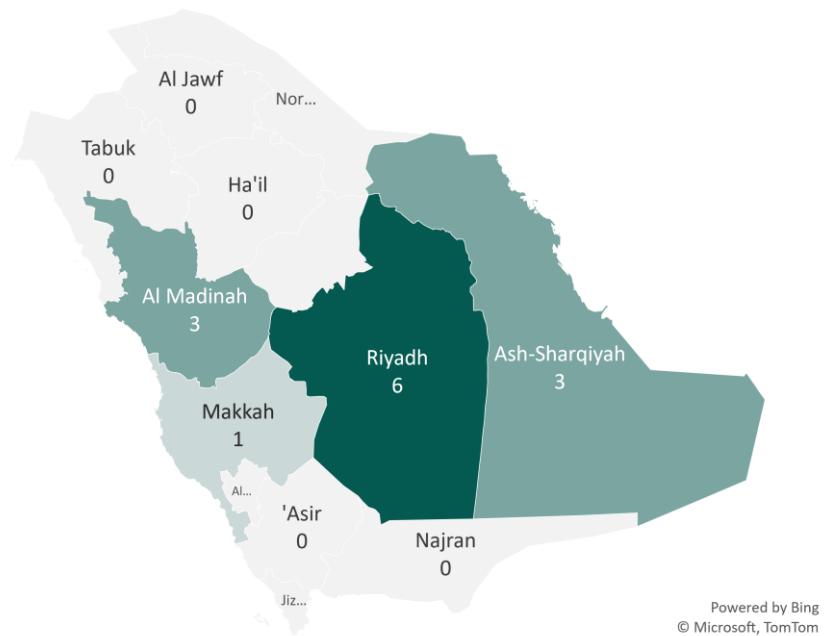


Figure 4: The Number of projects distributed by region.

Figure 5 shows the projects' values by region. It indicates that Madina Province is the leading region in terms of the total value of projects, with value exceeding 6.8 billion SAR.

Projects value per region

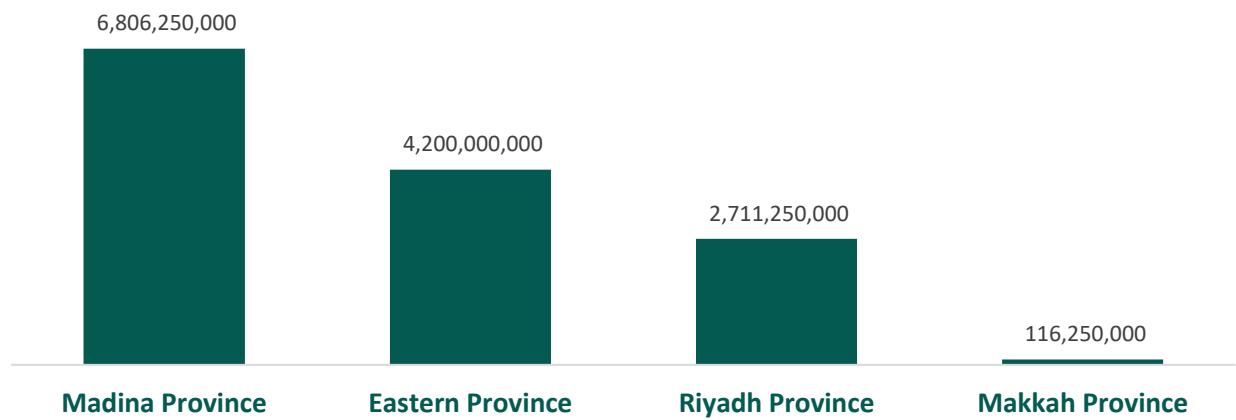


Figure 5: The Values of projects distributed by region.

The Expected Project Completion Year for the Projects Awarded During April 2025

It is expected that 7 of the projects awarded in April 2025 will be delivered within 2027 which accounted for 53% of the total projects, while 6 projects will deliver within 2026, 2028 and 2030.



Figure 6: The expected Completion year for the projects Awarded in April 2025.

The Top Five Project Owners, Based on the Value of Their Awarded Projects in April 2025

Saudi Electricity Company (SEC) is the top project owner in April in terms of the Value of projects, with value exceeding 7 billion SAR. While as for the number of projects, Saudi Electricity Company, Lenovo and Alat had an equal number of projects, with 2 projects assigned to each company.

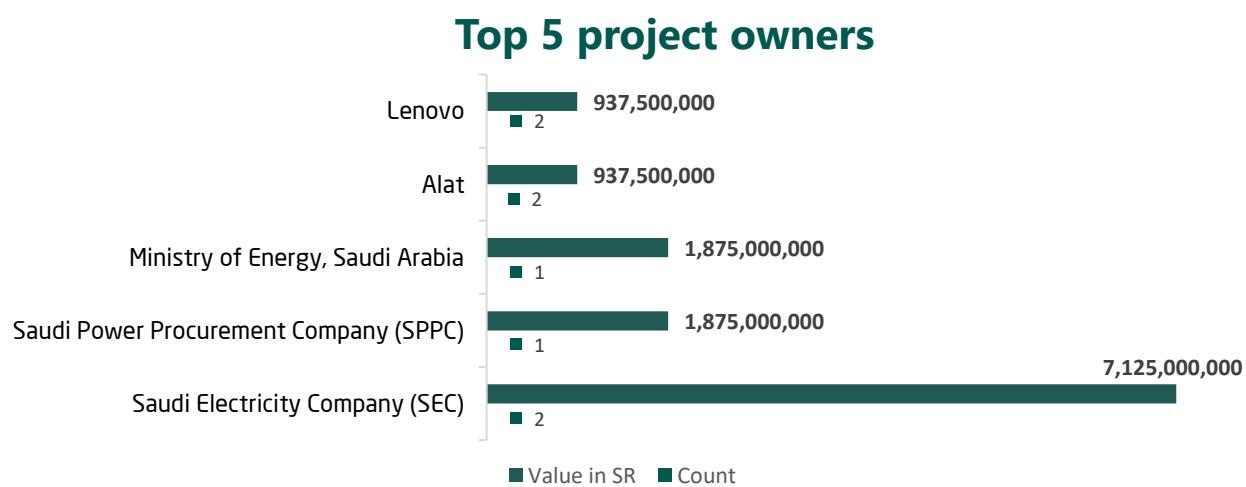


Figure 7: The top five project owners, based on the value of their awarded projects in April 2025.



The Top Five Projects, Based on the Value of the Projects in April 2025

Project	Project owner	Sector	Province
Ar Rayis Power Plant (Phase 1) - Madina	Saudi Electricity Company (SEC)	Power & Water	Madina Province
Renewable Energy Program (Round 5) - 2000 MWac Al Sadawi IPP	Saudi Power Procurement Company (SPPC), Ministry of Energy, Saudi Arabia	Power & Water	Eastern Province
Lenovo Factory - Riyadh - Phase 1	Alat, Lenovo	Industrial	Riyadh Province
Lenovo Factory - Riyadh - Phase 2	Lenovo, Alat	Industrial	Riyadh Province
Diriyah Project - Riyadh - Phase 2 - Boulevard West District - Opera Block - Royal Diriyah Opera House	Diriyah Gate Development Authority (DGDA), Public Investment Fund (PIF)	Building and Construction	Eastern Province

The Expected Projects to be awarded May 2025

It is expected that 10 projects will be awarded during May 2025, with 60% of them being in the Building and Construction and Oil & Gas sectors. Moreover, more than half of these projects will be concentrated in the regions of Riyadh and Eastern province.

Among the largest project owners expected to offer projects are:

- Public Investment Fund (PIF)
- The Oil Park Development Company (OPDC)
- Saudi Aramco
- NEOM Company
- Rua Al Madinah Holding Company
- Ministry of Environment, Water & Agriculture
- Principality of Eastern Region

❖ For more information, please visit the SCAVO platform.



SCAVO

It is a partnership between the Saudi Contractors Authority and Onsite Ventures, a platform for project tracking in the Kingdom of Saudi Arabia. It provides access to information and data on projects within the Kingdom, helping you track projects and reach decision-makers and project stakeholders more efficiently. The platform also offers reports and data to assist in strategic decision-making processes relevant to your needs.

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