



## Egypt Reinvents Warehousing to Anchor Its Supply Chain Ambitions

Egypt is fast emerging as a regional logistics powerhouse, with warehousing taking center stage in the nation's ongoing supply chain transformation. Supported by massive infrastructure investments, bold regulatory reforms, and the exponential growth of e-commerce, Egypt is redefining the way goods are stored, managed, and delivered.

### Infrastructure & Market Growth

Major projects—including the expansion of the Suez Canal Economic Zone and the National Roads Project—are unlocking new trade corridors, boosting connectivity between ports, inland logistics zones, and urban centers. The country today operates around 1,800 large warehouses and over 25,000 medium and small facilities nationwide. In addition, the government is committing LE 14 billion to develop seven state-of-the-art storage complexes spanning 1.3 million m<sup>2</sup> dedicated to strategic commodities.

The local logistics and freight market, valued at USD 31.68 billion in 2024, is expected to grow to USD 46.95 billion by 2033 (CAGR ~4.5%). Within this, warehousing is forecasted to expand at 7% annually over the next five years, fueled by industrial zones and booming e-commerce. Across Cairo, Giza, Alexandria, Ain Sokhna, and Suez Canal hubs, modern warehouses are becoming increasingly built-to-suit and technology-driven. Automation, robotics, AI-powered warehouse management systems, and IoT-enabled sensors are transforming efficiency, visibility, and cost control.

### EGL at the Forefront of Egypt's Logistics Transformation

As Egypt's largest shipping and logistics service provider and the undisputed leader in project logistics, EGL stands at the very core of this transformation—shaping the future of logistics with unmatched scale, assets, and expertise.

EGL continues to expand aggressively, with landmark investments including the new dry port in Safaga and 350,000 sqm of warehousing capacity across Egypt's most strategic logistics hubs—Alexandria, Dekheila, Sokhna, Abu Rawash, and Safaga. This infrastructure is reinforced by 30 nationwide offices and a workforce of over 1,000 professionals, ensuring comprehensive coverage and operational excellence.

EGL is also recognized as Egypt's largest asset-based logistics powerhouse, operating a cutting-edge fleet of 250 trucks, including flatbeds, low beds, and advanced hydraulic modular trailers—the newest and most modern fleet in the market. With these capabilities, EGL has established itself as the partner of choice for mega-project logistics, successfully

executing landmark projects across solar power, oil and gas, conventional power, and wind energy sectors.

Through these bold expansions and investments, EGL has positioned itself as the only company capable of delivering a truly integrated suite of logistics services—from project cargo to cold chain solutions—cementing its reputation as the backbone of Egypt's logistics industry and supporting the nation's ambition to become a regional logistics hub of global standing.

Even as the industry navigates challenges in customs modernization, operational costs, and regulatory alignment, EGL continues to surge ahead, driven by population growth, industrial expansion, and infrastructure development—solidifying its role as the most powerful force in Egypt's logistics landscape.

### **Promising Industrial Zones**

- Tarboul Industrial City (38 km south of Cairo): Poised to rival October and 10th of Ramadan cities, Tarboul will serve as a major hub for agricultural logistics in Upper Egypt, leveraging its proximity to Cairo and Suez Port.
- Al Dabaa Industrial City (Alamein, North Coast): Located near Al Hamra Port, this development will anchor logistics for the growing North Coast population. Stretching from Alexandria to Marsa Matrouh, it is envisioned as a Jebel Ali-style logistics hub for two emerging cities.

### **Regional Context**

Egypt imposes no legislative barriers to foreign logistics operators in warehousing, with infrastructure availability being the primary challenge—one the government has prioritized to resolve.

Compared regionally, Egypt leads in overall market value, while Saudi Arabia and the UAE show higher growth rates. Still, Egypt's strategic geographic location, booming e-commerce sector, strong industrial base, and technology adoption continue to drive robust warehousing and logistics growth, cementing the country's status as a key logistics hub in the Middle East and Africa.