

August 19, 2025

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Disclosure of Material Information under Section 96 and Section 131 of the Securities Act, 2015 and Clause 5.6.1 (a) of PSX Rule Book

Dear Sir/Madam,

In accordance with Sections 96, Section 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby submit the following price-sensitive information:

We wish to inform you that National Foods Dubai Multi Commodities Centre ("NFDGCC"), a subsidiary of National Foods Limited ("NFL") based in UAE, intends to restructure and as a consequence divest its A-1 Bags & Supplies investment held through National Epicure Incorporated Canada.

The Board of Directors of NFL, in its meeting held on August 19, 2025, has approved the proposed restructuring, the divestment required in relation thereto and further sanctioned the execution of Agreements that will emanate therefrom.

Should any binding agreement or material development arise from this restructuring, it will be duly disclosed to the Exchange in accordance with applicable laws and regulations.

A duly completed disclosure form is enclosed herewith as Annexure "A" for your reference. You are kindly requested to inform the TRE Certificate Holders of the Exchange accordingly.

Regards,

Thanking you,

Yours faithfully,
FOR NATIONAL FOODS LIMITED



(FAZAL UR REHMAN HAJANO)
COMPANY SECRETARY

CC to: Executive Director/HOD,
Offsite-II Department,
Supervision Division, Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area, Islamabad.

Annexure "A"

DISCLOSURE FORM
(Securities Act, 2015)

August 19, 2025

Name of the Company: National Foods Limited

Date of Report (Date of
earliest event reported if
applicable): August 19, 2025

Exact Name of the
Company as specified in its
Memorandum: National Foods Limited

Registered address of the
Company: 12/CL-6, Claremont Road, Civil Lines, Karachi

Contact Information: (021 38402022) (021 36490029)

Email Address: info@nfoods.com

Disclosure of price
sensitive inside information
by the Company in terms
of Securities Act, 2015:

*We wish to inform you that National Foods Dubai Multi
Commodities Centre ("NFD MCC"), a subsidiary of National
Foods Limited ("NFL") based in UAE, intends to restructure and
as a consequence divest its A-1 Bags & Supplies investment
held through National Epicure Incorporated Canada.*

*The Board of Directors of NFL, in its meeting held on [insert
date], has approved the proposed restructuring, the divestment
required in relation thereto and further sanctioned the execution
of Agreements that will emanate therefrom.*

Thanking you,

Yours faithfully,
FOR NATIONAL FOODS LIMITED



(FAZAL UR REHMAN HAJANO)
COMPANY SECRETARY