

ADNH Catering Announces Step-Up Acquisition of Compass Arabia

ADNH Catering accelerates its growth in the Kingdom of Saudi Arabia by increasing its equity share to 50% of Compass Arabia Limited ("**KSA Joint Venture**") and taking over the management of the KSA Joint Venture.

The above transaction marks a strategic milestone in ADNH Catering's regional growth strategy.

Abu Dhabi, UAE – 20 August 2025: ADNH Catering plc ("**ADNH Catering**" or the "**Group**"), a leading food and support services group in the UAE and the GCC, announces the step-up acquisition of 50% of the share capital of Compass Arabia Limited ("**KSA Joint Venture**"), a leading catering and support services business in the Kingdom of Saudi Arabia.

ADNH Catering is pleased to announce the completion of the step-up acquisition of 50% of the share capital of Compass Arabia Limited and takeover of its management, thus marking a new era of growth and expansion in the Kingdom of Saudi Arabia as part of ADNH Catering's regional growth strategy. As a result, from August 2025 the KSA JV's performance will now be consolidated into ADNH Catering's financial results. We look forward to working with our partner in the Kingdom of Saudi Arabia on rebranding the business and implementing our operational and growth strategies in the Saudi market.

Compass Arabia Limited has a solid track record in operating in the Kingdom of Saudi Arabia for twelve years. This step-up acquisition and takeover of management of the KSA JV provides the Group the opportunity to take its successful management philosophy, growth, procurement, people and management systems to the promising Saudi market.

*Commenting on this strategic transaction, **Clive Cowley, Chief Executive Officer of ADNH Catering**, said: "The step-up acquisition and takeover of management of Compass Arabia Limited marks a strategic milestone in pursuing our Group's growth strategy in the Kingdom of Saudi Arabia and the wider GCC region".*

Having recently acquired Food Nation Catering, a major catering player in the education sector in the United Arab Emirates, the Compass Arabia Limited deal marks the second acquisition for this year as part of the Group's inorganic growth strategy and demonstrates the Group's aggressive approach in pursuing and executing strategic acquisitions in the United Arab Emirates and the GCC region.

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About ADNH Catering Group

ADNH Catering Group has a strong heritage in the United Arab Emirates, built on over 45 years of experience in the food and support services industry. The Group offers a comprehensive range of services, including food preparation and service, as well as support services including general (non-technical) cleaning, housekeeping, pest control, and procurement services. With a significant market presence in the United Arab Emirates and operations extending to the Kingdom of Saudi Arabia, ADNH Catering Group has earned a reputation for excellence.

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