

## Press Release

### **Abu Dhabi National Hotels reports robust H1 2025 performance with 41% Revenue Growth and 58% surge in Normalized Net Profit**

**Abu Dhabi, UAE – 1 Aug 2025** – Abu Dhabi National Hotels Company PJSC ("ADNH" or "the Group"), a leading hospitality and catering services provider in the UAE, has announced strong financial and operational performance for the first half ended 30 June 2025. The Group recorded total revenue of AED 1,727 million, representing a 41% year-on-year increase, driven by the strategic acquisitions in the catering segment and strong operating performance across other business segments.

While reported EBITDA declined due to a one-off fair value gain of AED 916 million related to the Compass acquisition and the gain on sale of a penthouse in Kempinski The Boulevard of AED 58.3 million recorded in H1 2024, the normalized results, excluding these transactions, indicate robust underlying operational performance. EBITDA for H1 2025 reached AED 505 million, reflecting a 23% year-on-year increase compared to the normalized EBITDA for the same period of 2024. Net profit stood at AED 278 million, representing a 58% increase from the normalized net profit for the same period of 2024, highlighting the Group's focus on operational excellence and sustainable profitability.

#### **Key Financial Highlights**

- Total Revenue: AED 1,727 million (+41% YoY)
- EBITDA: AED 505 million (+23% YoY from the normalized EBITDA of H1 2024), with EBITDA margin of 29.2%
- Net Profit: AED 278 million (+58% YoY from the normalized net profit of H1 2024), with a net profit margin of 16.1%
- Approved dividend of 2024: AED 567 million, (+89% YoY), representing 7.5% dividend yield, distributed on 8 May 2025

#### **Strategic Milestones and Business Highlights**

The Hotel segment delivered strong results. This was supported by strong performance of Abu Dhabi's tourism sector, driven by expanded global marketing of Emirates of Abu Dhabi and major events during H1 2025.

The group successfully completed the acquisition of Food Nation Catering Services, a chef-driven school catering business in the UAE that currently feeds more than 70,000 students across three Emirates. The transaction enhances the Company's strategy to broaden its service offering and expand into high-potential sectors such as Education. Food Nation Catering Services contributed to the group's profitability by generating AED 12.7 million in

revenue and AED 1 million net profit for the 3 months period post-acquisition. The expected contribution to annual revenue and net profit is AED 36 million and AED 3 million respectively.

### **Outlook and Future Growth Strategy**

ADNH remains committed to driving sustainable growth through strategic acquisitions, expansion into new markets, and operational efficiency improvements. The Group aims to maintain strong momentum in 2025, supported by:

- Continued expansion in the UAE and international markets
- Strong focus on cost management and margin enhancement
- Strengthening its market leadership across key hospitality and catering sectors

### **Commenting on the results, CEO Khalid Anib said:**

" We are pleased with the growth achieved during H1 2025, which reflects the resilience of our business model and the disciplined execution of our strategic priorities. With the successful integration of recent acquisitions and growing demand for both hospitality and catering, we are well-positioned to sustain our momentum throughout the year. We remain committed to delivering long-term value for our shareholders and enhancing our market leadership."

### **About Abu Dhabi National Hotels**

ADNH is a premier hospitality group in the UAE, operating a diverse portfolio of hotels, catering businesses, and transport services. With a legacy spanning over 45 years, the Group remains committed to excellence in service and operational efficiency.

### **For Investor Relations:**

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