

FIVE Holdings Posts Outstanding Q2 2025 Performance, Driven by Exceptional High-Double-Digit Hospitality Growth

Quarterly group revenue soars to **AED 597m (+9%)** with EBITDA up 13%, as Hospitality delivers **AED 548m** in revenue (+22%) and an EBITDA jump to **AED 207m (+31%)**.

HIGHLIGHTS OF FINANCIAL RESULTS Q2 2025:

- **Total Revenue:** AED 597 million **(+9%)**
- **Total EBITDA:** AED 210 million **(+13%)**
- **Hospitality Revenue:** AED 548 million **(+22%)**
- **Hospitality EBITDA:** AED 207 million **(+31%)**
- **Liquidity:** AED 660 million cash & AED 734.5 million undrawn credit facility

OVERALL COMPANY PERFORMANCE

FIVE Holdings (BVI) Limited (“the Company”) announced strong financial results for the three-month period ended 30th June 2025, reflecting the Company’s successful strategy in expanding its operations and strengthening market positioning.

| | Q2 2025 | Q2 2024 | Growth % | H1 25 | H1 24 | Growth % |
|---------------------|-----------------|-----------------|----------|-------------------|-----------------|----------|
| Total Revenue | AED 596 million | AED 546 million | 9% | AED 1,093 million | AED 901 million | 21% |
| Total EBITDA | AED 210 million | AED 186 million | 13% | AED 386 million | AED 311 million | 24% |
| Hospitality Revenue | AED 548 million | AED 448 million | 22% | AED 870 million | AED 709 million | 23% |
| Hospitality EBITDA | AED 207 million | AED 159 million | 31% | AED 319 million | AED 250 million | 27% |
| Real Estate Revenue | AED 49 million | AED 98 million | -50% | AED 223 million | AED 192 million | 16% |
| Real Estate EBITDA | AED 9 million | AED 38 million | -76% | AED 83 million | AED 81 million | 3% |

Liquidity and Financial Position

As of June 30th, 2025, the Company maintained a robust liquidity position:

- Cash and bank balances of **AED 660 million** (including **AED 24 million** in escrow)
- An undrawn Revolving Credit Facility of **AED 734.5 million**
- Buybacks of **AED 84 million** (par value) in bonds since issuance

Total borrowings stood at **AED 1,495 million**, with total assets of **AED 11,268 million** and total equity of **AED 6,934 million**

Investor Call Details

FIVE Holdings will host an investor conference call on **Thursday, August 14, 2025, at 5 p.m. UAE time**. Chairman and Chief Executive, Kabir Mulchandani, will discuss the consolidated performance.

Register Here: [FIVE Holdings Q2 FY 25 Results](#)

Access consolidated financial statements: [FIVE Holdings \(BVI\) Limited – Financial Statements](#)

Contact Information

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ABOUT FIVE HOLDINGS

FIVE Holdings is a vertically integrated luxury hospitality and entertainment group with assets spanning the UAE, Spain and Switzerland. Its portfolio includes:

- Hotels: FIVE Palm Jumeirah, FIVE Jumeirah Village, FIVE LUXE (UAE), Destino Five Ibiza, Pacha Hotel (Spain) and FIVE Zurich (Switzerland)
- Entertainment: Pacha Ibiza Nightclub, Toy Room, WooMoon Storytellers
- Fashion Lines: FIVE Mode, The Pacha Collection

FIVE is the world's highest-rated ESG company (ISS 'A' grade across all sectors), reflecting its commitment to a "Global Sustainable Entertainment Ecosystem." The brand focuses on immersive experiences for a luxury-loving, eco-conscious audience of Millennials and Gen-Z customers.