



Investcorp Capital PLC  
Registration No. 000009782

## **Investcorp Capital receives strong return from exit of U.S. Industrial Real Estate Portfolio, further enhancing shareholder value**

**Abu Dhabi, United Arab Emirates, September 29, 2025:** Investcorp Capital plc ("ICAP") (ADX symbol: "ICAP") has successfully exited its stake as part of the \$365m sale of an Investcorp managed U.S. industrial real estate portfolio, delivering a strong return in excess of ICAP's carrying value. The transaction underscores ICAP's continued ability to generate and deliver value for shareholders through its partnership with Investcorp, which provides disciplined execution and access to high-quality global opportunities.

The portfolio included 3.5 million square feet of prime industrial assets across Chicago and major Ohio cities. The sale follows realizations of other ICAP assets earlier this year, including RESA Power and Citykart, reinforcing ICAP's consistent ability to unlock value across geographies and asset classes for its shareholders.

Sana Khater, Chief Executive Officer of Investcorp Capital, said: "This exit is another clear example of how Investcorp Capital translates global opportunities into tangible value for our shareholders. Our focus remains on scaling our platform, sustaining dividends, and seeking to create and grow long-term shareholder value."

Yusef Al Yusef, Global Head of Distribution at Investcorp, added: "Investcorp Capital continues to prove that Gulf and international investors can access attractive private markets through our platform. Each successful exit builds confidence, validates the business model and its ability to generate superior returns, and enhances future opportunities for ICAP's shareholders as well as Investcorp's investor base."

With its capital-efficient model and partnership with Investcorp, ICAP offers investors differentiated access to private equity, credit, and real asset opportunities worldwide, while maintaining a clear commitment to strong sustainable dividends and long-term growth.

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### **About Investcorp Capital ("ICAP")**

ICAP is a publicly listed alternative investment company that invests in private markets. It offers shareholders exposure to a global portfolio of investments diversified across various alternative asset classes, including private equity, credit and real assets, to grow value and generate recurring income by monetizing capital gains, dividends, rents, fees and interest income from the underlying portfolio.

ICAP was established by Investcorp Group ("Investcorp"), a leading independent manager of alternative investments, with \$59.7 billion in assets under management (including assets managed by third parties). Investcorp has over four decades of experience and expertise in delivering attractive and consistent returns across multiple strategies, sectors and geographies.

Investcorp Capital is listed on the Abu Dhabi Securities Exchange (ADX) under the symbol "ICAP". For more information, please visit [www.investcorp-capital.com](http://www.investcorp-capital.com).

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