

DRENY & PARTNERS ADVISES AL TAAMIR FOR LEASING & FACTORING (AL OULA) ON THEIR LATEST SECURITIZATION TRANSACTION FOR THEIR FINANCIAL LEASING PORTOFOLIO AMOUNTING TO EGP 1,298,500,000

Cairo, 2nd of September, 2025

We are delighted to announce the successful closure Al Taamir for Leasing & Factoring (Al Oula) securitization transaction for their financial leasing portfolio amounting to EGP 1,298,500,000. This comes as part of a wider 3-year multi-issuances program with a total value of EGP 5 billion.

The issuance was backed by portfolio originated by Al Taamir for Leasing & Factoring (Al Oula) , and was comprised of 3 tranches, Tranche (A) valued at EGP 573,500,000 million, rated "AA+(sf)", Tranche (B) valued at EGP 462 million, rated "AA- (sf)", Tranche (C) valued at EGP 263 million, rated "A(sf)", by the Middle East Ratings and Investors Service (MERIS).

It is worth mentioning that CI Capital acted as the financial advisor and lead arranger of the transaction, as well as Banque Misr, Banque du Caire, National Bank of Egypt, Arab African International Bank and CIB roles as the underwriters. CIB acted as the custodian, Banque du Caire served as the bookrunner of the transaction, while Baker Tilly (Hilal & Abdel Ghaffar) as the official auditor for the transaction.

Another successful closing for our long-standing client, Al Taamir Leasing & Factoring (Al Oula)! We extend our warm congratulations on their latest securitization issuance.

Capital Market team working on the transaction included: Senior Associate Metwally Sweify, Associate Youssef Bayoumi, and Junior Associate Farah Younes.

From the Capital Market Procedures team: Senior Associate and Head of Capital Market Procedures team Nagy Ebeid and Associate Mohamed Youssef.

For more information contact us: info@dreny.partners

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