SAUDI KAYAN PETROCHEMICAL COMPAY (SAUDI KAYAN)

EARNINGS RELEASE
As End of Second Quarter 2026
June 30, 2026

SECOND QUARTER 2026
HIGHLIGHTS

كيان السعودية saudi kayan

Saudi Kayan Earnings Release as end of Q2 2026

Revenue of SAR 2,008.87 million [$535.70 million], a 35.03% increase compared to the previous quarter.

EBITDA decreased of SAR 33.77 million [$9.01 million], a 72.90% decrease compared to the previous quarter.

Loss from operations of SAR -522.24 million [$-139.26 million] a 13.07% increase compared to the previous quarter.

Net Loss of SAR -672.76 million [$ 179.40 million], an increase of 9.46% compared to the previous quarter.

Free cash flow decrease of SAR 573.01 million [$ 152.80 million] was generated in Q2 2026, an increase of 777.24% compared to the previous quarter.

Accumulated losses reached 47.92% of its share capital of SAR 15,000 million [USD 4,000 million] at the end of the second quarter of 2026. The primary factors contributing to this situation are the downturn in the global economy and the rising costs of certain raw materials. The company is committed to enhance production efficiency and lowering expenses through established programs.

Table 1 – Summary Financial Results

Item	Three Months Ended			Six Months Ended		
	30 June, 2026	31 Mar, 2026	Change %	30 June, 2026	30 June, 2025	Change %
Revenue	2,008.87	1,487.72	35.03%	3,496.59	4,293.08	-18.55%
EBITDA	33.77	124.63	-72.90%	158.4	232.39	-31.84%
Operating (loss) / Profit	-522.24	-461.86	13.07%	-984.10	-954.70	3.08%
Net Income (loss)	-672.76	-614.61	9.46%	-1,287.36	-1,272.14	1.20%
Earnings (Loss) Per Share	-0.45	-0.41	9.76%	-0.86	-0.85	1.18%
Free Cash flow	573.01	65.32	777.24%	638.33	-504.33	226.57%

All amounts in SAR million unless otherwise stated, USD/SAR conversion used is 3.75. Certain figures and percentages included in this document have been subject to rounding adjustments.

Table 2 – Comparison for Prices and Sales Volumes

	Prices	Sales Volumes
Q2 2026 vs. Q2 2025	51%	-40%
Q2 YTD 2026 vs. Q2 YTD 2025	21%	-32%

For further information, please contact SAUDI KAYAN Investor Relations at: investorrelations@saudikayan.sabic.com

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SAUDI KAYAN EARNINGS RELEASE for the end of Q2 2026

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