مجموعة موانئ أبوظبي
AD PORTS GROUP

Announcement of Notification to Submit a Voluntary Conditional Cash Offer to Acquire AD Ports Group Shares

Abu Dhabi, UAE – 17th August 2026: AD Ports Group (ADX: ADPORTS), a leading global facilitator of trade, logistics, and industry, announces that it has received a notification from L'IMAD Holding Company PJSC (L'IMAD), a sovereign investor of the Government of Abu Dhabi, of its intention to submit a voluntary conditional cash offer, through its wholly owned subsidiary Abu Dhabi Developmental Holding Company PJSC (ADQ), to acquire up to 100% of the issued and paid-up share capital of Abu Dhabi Ports Company PJSC (AD Ports Group) not already held by ADQ (a copy of which is enclosed).

L'IMAD, through ADQ, currently owns 75.42% of AD Ports Group.

As indicated in the appended announcement L'IMAD, through ADQ, intends to offer AED 6.25 per share, which represents a:

- 23% premium to last share price close of AED 5.10 per share as of August 14, 2026
- 25% premium to 1-month Volume Weighted Average Price (VWAP) of AED 5.02 per share
- 31% premium to 3-month VWAP of AED 4.76 per share
- 95% premium over AD Ports Group's listing price on ADX on 8th February 2022 of AED 3.20 per share

This matter will be presented to the Group's Board of Directors and the required procedures will be followed in accordance with the decision of the Chairman of the board of directors and the Securities and Commodities Authority No. (18 /R.M) of 2017 regarding the Rules of Acquisition and Merger of Public Joint Stock Companies.

AD Ports Group will make further announcements with respect to any material developments in the matter in due course.

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About AD Ports Group

Established in 2006, AD Ports Group is one of the world's premier facilitators of logistics, industry, and trade, as well as a bridge linking Abu Dhabi to the world.

Listed on the Abu Dhabi Securities Exchange (ADX: ADPORTS), AD Ports Group's vertically integrated business approach has proven instrumental in driving the emirate's economic development over the past decade. Operating five Clusters including Ports, Economic Cities & Free Zones, Maritime & Shipping, Logistics and Digital. As of June 2026, AD Ports Group's portfolio comprises 40 terminals, with a presence in over 50 countries, and more than 570 km^2 of economic zones within KEZAD Group, the largest integrated trade, logistics, and industrial business grouping in the Middle East.

AD Ports Group is rated "AA-" Outlook stable by Fitch, and "A1" outlook stable by Moody's.

For more information, please visit:
adportsgroup.com

About L'IMAD

L'IMAD is a sovereign investor of the Government of Abu Dhabi, cementing the economic foundations the emirate has built. Anchored in Abu Dhabi's tradition of prudent capital deployment, L'IMAD stewards a portfolio of national and international investments across public and private markets. A guardian of generational wealth, L'IMAD operates with long-term discipline and institutional rigour to generate sustainable financial returns and advance industries at scale.
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