

KNAUF



KEY DATES AND MILESTONES



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The table below sets out the expected timeline of the key events related to the Tender Offer. Knauf or UMI (as the case may be) shall announce the actual events that must be announced on the Saudi Exchange's (Tadawul) website according to the relevant laws and regulations and including any changes that may be made to the timeline.

Event	Timeline/Expected Date
1- The Steps of the Completion of the Tender Offer Transaction	
a- Submission of the final draft of the Offer Document to the CMA.	The final draft of the Offer Document was submitted to the CMA on 24/03/1448H (corresponding to 06/09/2026G)
b- Publication of the Offer Document and UMI's Board Circular	16/04/1448H (corresponding to 27/09/2026G)
c- Providing documents available for inspection.	16/04/1448H (corresponding to 27/09/2026G)
d- Commencing acceptances by UMI's shareholders (other than Knauf) of the Tender Offer	16/04/1448H (corresponding to 27/09/2026G)
e- Closing Date of the Tender Offer	24/05/1448H (corresponding to 04/11/2026G), provided that such date shall be no later than one Business Day before the expiration date of the Tender Offer Period, in the case of any amendment to the Tender Offer.
f- The last date on which UMI may announce profit or dividend forecasts, asset valuations or proposals for dividend payments	07/06/1448H (corresponding to 17/11/2026G), no later than 60 days from Publication of the Offer Document (step 1(b) above)
g- The last date on which Knauf may revise its Tender Offer or publish new information related to it	07/06/1448H (corresponding to 17/11/2026G), no later than 60 days from Publication of the Offer Document (step 1(b) above), provided that such date shall be no later than two Business Days before the Settlement Date in the case of any cancellation of the Tender Offer
h- Allocation and deposit of the acquired shares to Knauf	08/06/1448H (corresponding to 18/11/2026G), no later than 10 days from the last date for satisfaction of all other conditions
i- Payment of the Consideration to UMI's Selling Shareholders	08/06/1448H (corresponding to 18/11/2026G), no later than 10 days from the last date for satisfaction of all other conditions
j- Announcement by UMI/Knauf of the completion of the Tender Offer	09/06/1448H (corresponding to 19/11/2026G)

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