SCA

الهيئة السعودية للمقاولين

Saudi Contractors Authority

Contracting Sector Overview Report

August 2026

Introduction

In line with the efforts of the Saudi Contractors Authority (SCA) to support the contracting sector and empower contractors with investment opportunities, the authority has issued a report titled "Contracting Sector Overview in the Kingdom of Saudi Arabia for August 2026." This report aims to provide information related to the contracting sector to contractors and interested parties, assisting them in their business planning and decision-making process.

The report includes key figures and information regarding the projects available in August *. It analyzes the projects added to the SCAVO platform, with the aim of providing necessary information for various activities within the contracting sector.

Disclaimer

*Data for August projects has extracted September 3

Overview of Projects Awarded During the Current Year (2026)

Figures 1&2 show that the number of projects awarded in June was the highest at 25 projects, while for the financial value, May was the highest with more than 30 Billon SAR.

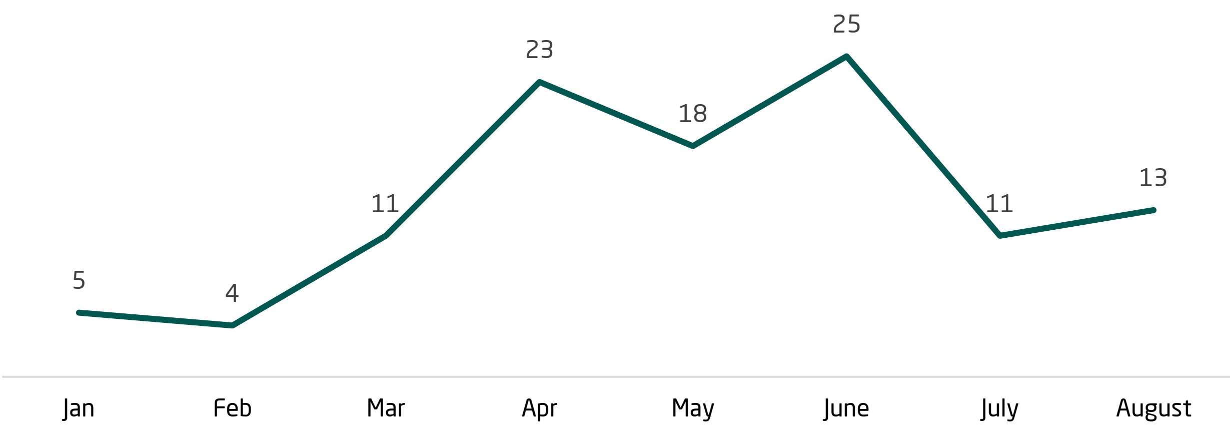

Figure 1: Number of projects awarded during the year 2026.

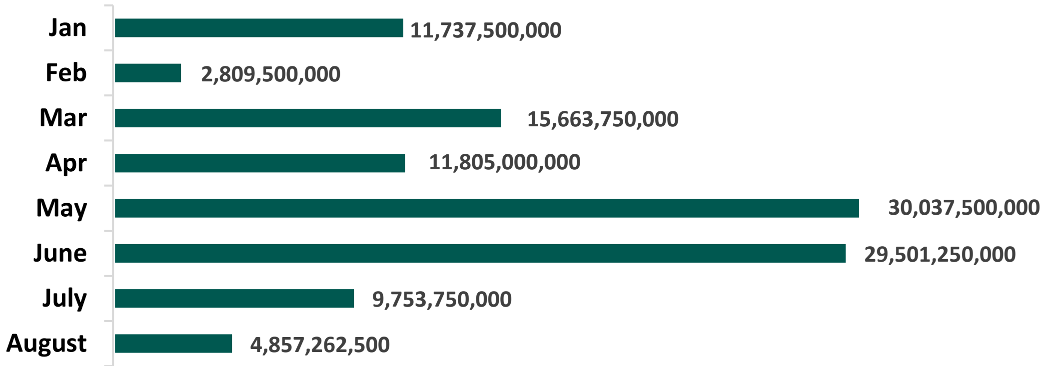

Figure 2: The value of projects awarded during the year 2026.

Projects Awarded to Contractors by Sector in August 2026

According to SCAVO (a specialized platform for project tracking), 13 projects were awarded during August 2026, with a total value exceeding 4 billion SAR. All the project awarded in The Buildings sector

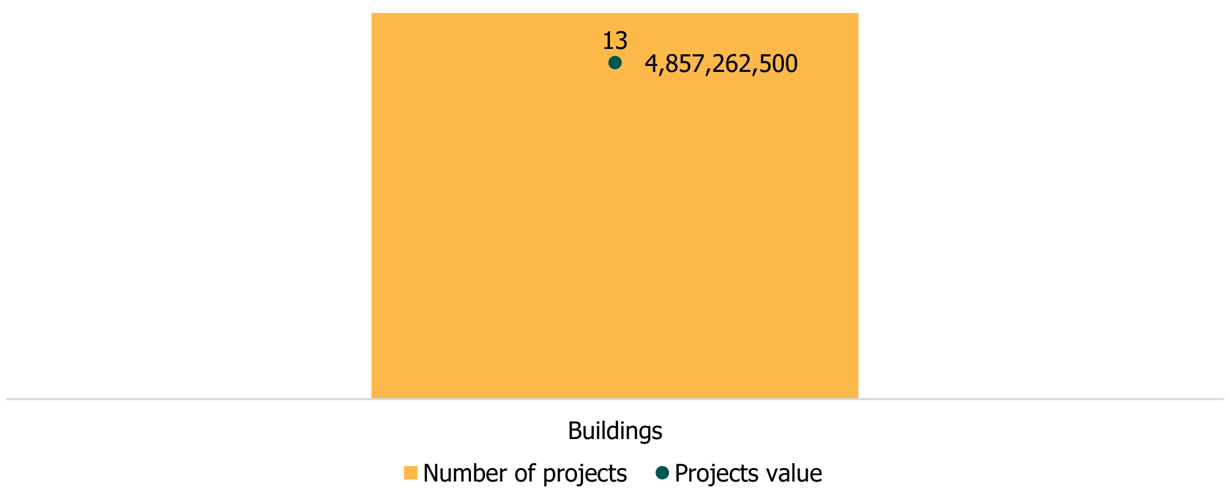

Figure 3: Distribution of awarded projects by sector.

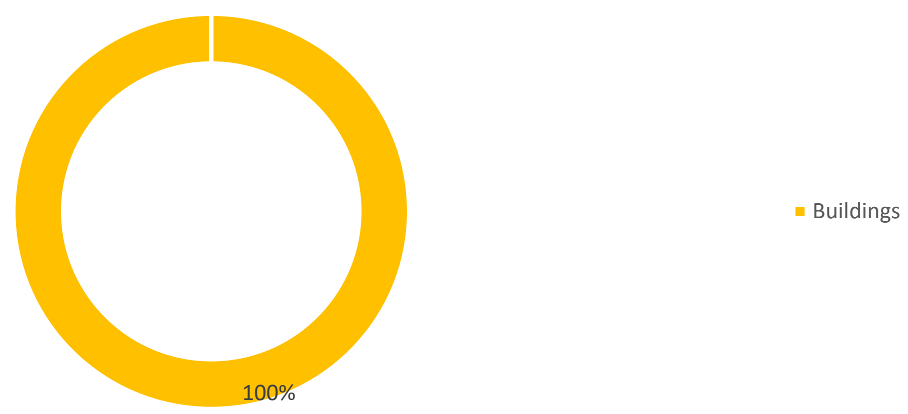

Figure 4: Percentage of awarded projects distributed by sector.

Projects Awarded to Contractors by Sub-sector in August 2026

As shown in Figure 5, the awarded projects were distributed across 7 Sub-sectors, in terms of the number of projects Commercial sector was the highest with 4 projects awarded, for the financial value Commercial sector was also the highest with more than 1.5 billion.

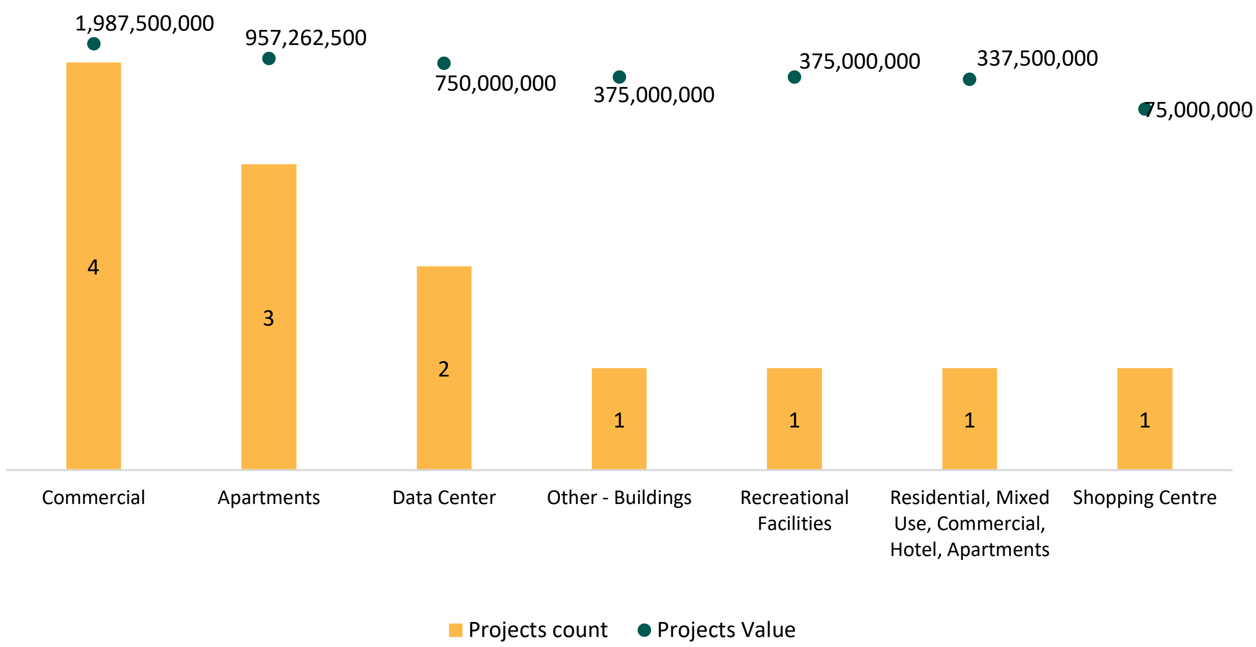

Figure 5: Distribution of awarded projects by sub-sectors.

Regional Distribution of Projects Awarded During August 2026

Riyadh Province accounted for the most awarded projects in August, with 7 projects, representing 54% of the total number of projects.

Figure 6: The Number of projects distributed by region.

Figure 7 Shows the investment value varies by region. Riyadh Region ranks first in total project value, exceeding 3 billion SAR ,followed by the Eastern Province in second place.

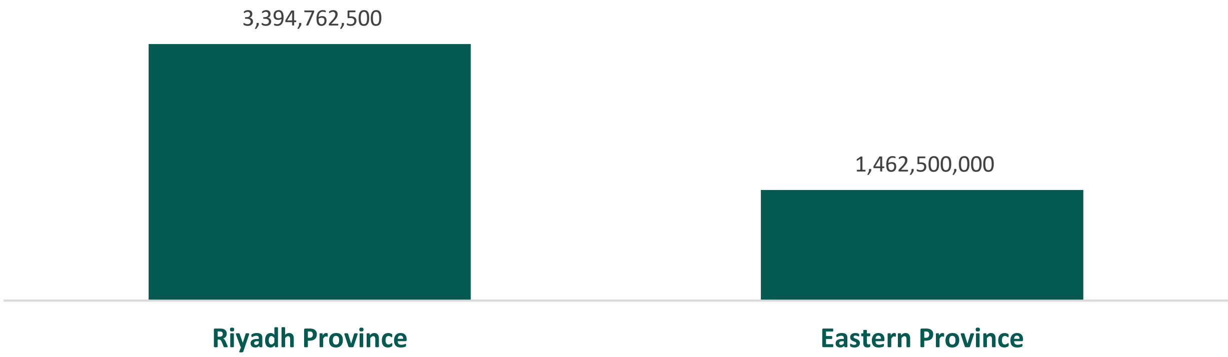

Figure 7: The Values of projects distributed by region.

Figure 8 shows the projects by sectors and region. Projects in Riyadh and the Eastern Province were concentrated 100% in the Building and Construction sector.

Figure 8: Distribution of projects by region and sector.

Expected Completion Years: Projects Awarded August 2026

The 13 projects awarded in August 2026 are scheduled for delivery over a three-years period. in 2028 1 project is expected to be completed with total value 300 Million, while 2029 records 6 projects with total value over 1 billion and for 2030 6 projects are expected to be completed with total value 3 billion.

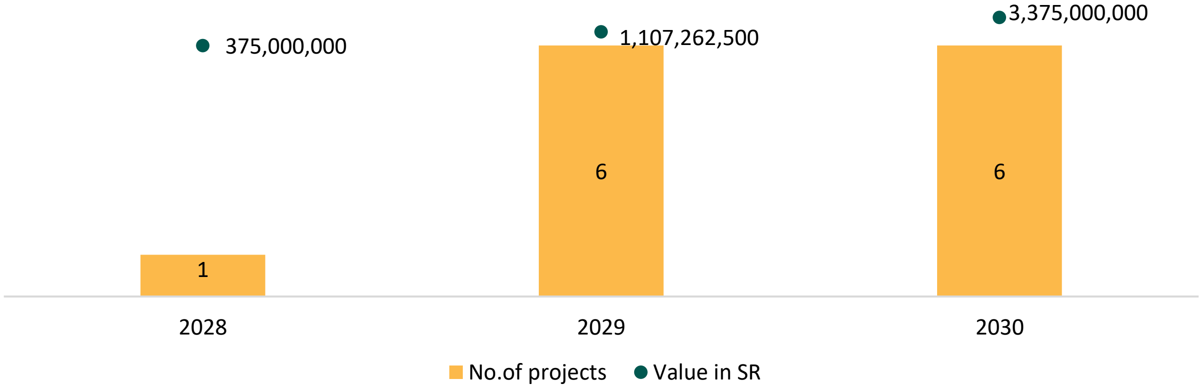

Figure 9: The expected completion year for the awarded projects.

Top Five Project Owners by Awarded Value in August 2026

From figure 10, Riyadh Holding ranked first in terms of financial value and the number of projects with 5 projects exceeding 3 billion SAR.

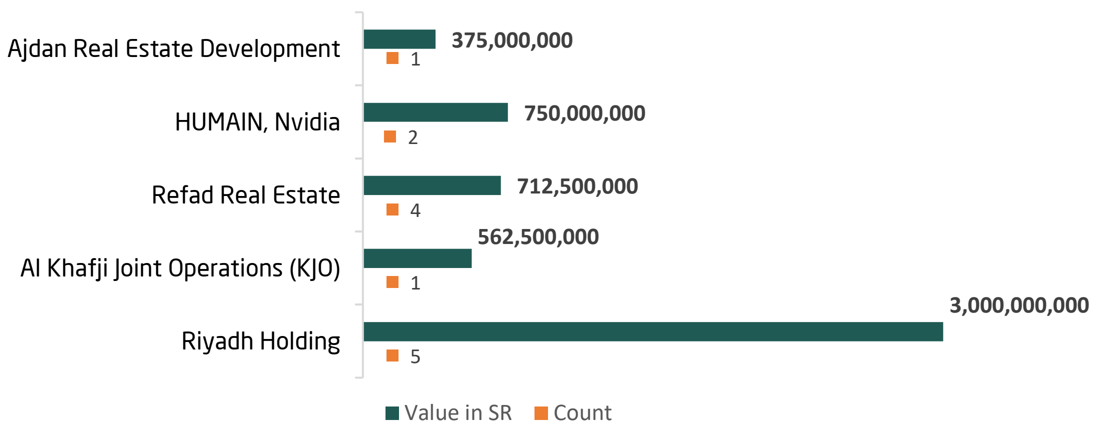

Figure 10: Top five project owners by awarded value.

Top Projects by Value in August 2026

Project	Project owner	Sector	Province
Ibn Qasim Center Expansion - Commercial Units	Riyadh Holding	Buildings	Riyadh
Humain - Nvidia 500MW AI Data Centers - Data Center	Nvidia, HUMAIN	Buildings	Eastern Province
Ajdan Infiniti - Phase 2 - Tower Two (T2)	Ajdan Real Estate Development	Buildings	Eastern Province
Miraf District -Indigo Hotel	Refad Real Estate, IHG ,InterContinental Hotels Group	Buildings	Eastern Province
HS Residences 2 – Riyadh	Hamad Mohammed Bin Saedan Realestate Co.	Buildings	Riyadh

Projects Expected to Be Awarded in September 2026

It is expected that 8 projects will be awarded during September 2026, with more than 50% of them being in the Building & Construction sector. Moreover, half of these projects will be concentrated in the regions of Eastern provinces and Riyadh.

Among the largest project owners expected to offer projects are:

- National Electric Power Company (Nepco)
- Public Investment Fund (PIF)
- Saudi Railway Company (SAR)
- Saudi Aramco
- Royal Commission for the Riyadh City (RCRC)
- Qiddiya Investment Company (QIC)

❖ For more information, please visit the SCAVO platform: https://scavo.sa.

Expected GDP Values for the Second Quarter of 2026

Based on a 2025 study conducted by the Saudi Contractors Authority, the forecast results provide an outlook for the economy in the second quarter of 2026. GDP is expected to range between SAR 1.15 trillion and SAR 1.34 trillion, while the non-oil sector is projected to range between SAR 632 billion and SAR 760 billion. The contribution of the construction sector is also expected to range between SAR 77 billion and SAR 107 billion during the same period.

Source: SCAVO

SCAVO

It is a partnership between the Saudi Contractors Authority and Ventures Onsite, a platform for project tracking in the Kingdom of Saudi Arabia. It provides access to information and data on projects within the Kingdom, helping you track projects and reach decision-makers and project stakeholders more efficiently. The platform also offers reports and data to assist in strategic decision-making processes relevant to your needs.

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For more information