Press Release

DIB Successfully Closes Debut USD 750 Million Syndicated Islamic Financing Facility

Three-year Senior Unsecured Commodity Murabaha Term Facility attracted c. USD 1.2 billion in total commitments, equivalent to approximately 1.6 times the facility size, reflecting strong demand from regional and international banks

Dubai, UAE – 1 September 2026:

DIB, the world's leading Islamic financial group and the largest Islamic bank in the UAE, has successfully closed its debut **USD 750 million three-year Senior Unsecured Commodity Murabaha Term Facility**, marking an important milestone in the Bank's funding strategy and further diversifying its sources of institutional funding. The facility represents DIB's first-ever syndicated Islamic financing transaction and attracted **c. USD 1.2 billion in total commitments, equivalent to approximately 1.6 times the facility size**. It was executed at competitive pricing despite a complex global market environment and continued geopolitical uncertainty across the region.

The strong participation from regional and international banks reflects continued confidence in DIB's credit profile, balance sheet strength and long-term growth trajectory. The transaction also demonstrates the depth of institutional liquidity available to high-quality UAE financial institutions and the continued relevance of Shariah-compliant financing structures across international banking markets.

The transaction represents a landmark syndicated Islamic financing for DIB, further strengthening the Bank's position in global Islamic finance and reinforcing its standing as a trusted counterparty in international financing markets.

The syndication was led by **HSBC Bank Middle East Limited, Mizuho Bank, Ltd., and Standard Chartered**, who acted as Initial Mandated Lead Arrangers, Bookrunners and Coordinators.

Commenting on the successful closure, **Dr. Adnan Chilwan, Group Chief Executive Officer of DIB**, said: "The successful completion of our debut syndicated Islamic financing facility marks an important milestone in DIB's funding strategy and reflects the confidence that leading regional and international institutions continue to place in our franchise. The strength of demand and quality of participation, particularly against a complex market backdrop, speak to the resilience of our balance sheet, the strength of our credit profile and the disciplined approach that continues to guide our growth."

He added: "Beyond the transaction itself, this facility further diversifies our funding base, deepens our relationships with key banking partners across global markets and demonstrates the growing relevance of Shariah-compliant financing within the international institutional landscape. As DIB continues to grow, we remain focused on accessing liquidity through diversified and efficient channels while advancing the reach and sophistication of Islamic finance globally."

The facility complements DIB's broader funding programme and reinforces the Bank's ability to access diversified pools of institutional liquidity through Shariah-compliant structures that support its long-term balance sheet and growth objectives

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About DIB:

Established in 1975, DIB is the largest Islamic bank in the UAE by assets and a public joint stock company listed on the Dubai Financial Market. Spearheading the evolution of the global Islamic finance industry, DIB is also the world's first full service Islamic bank and amongst the largest Islamic banks in the world. With Group assets now exceeding US$115 billion and market capitalisation of more than US$18 billion, the group operates with a workforce of around 12,000 employees and more than 540 branches in its vast global network across the Middle East, Asia and Africa. Serving over 11 million customers across the Group, DIB offers an increasing range of innovative Shariah-compliant products and services to retail, corporate and institutional clients.

In addition to being the first and largest Islamic bank in the UAE, DIB has a significant international presence as a torchbearer in promoting Shariah-compliant financial services across a number of markets worldwide. The bank has established DIB Pakistan Limited, a wholly owned subsidiary which is the first Islamic bank in Pakistan to offer Priority & Platinum Banking, The launch of Panin Dubai Syariah Bank in Indonesia early marked DIB's first foray in the Far East, with a stake of nearly 25% stake in the Indonesian bank. Additionally, DIB was given the license by the Central Bank of Kenya (CBK) to operate its subsidiary, DIB Kenya Ltd. DIB has been designated as D-SIB (Domestic Systemically Important Bank) in UAE. The acquisition of Noor Bank has solidified its position as a leading bank in the global Islamic finance industry. Recently, DIB has successfully acquired minority stake of 25% of T.O.M. Group which provides digital banking services in Türkiye.

The bank's ultimate goal is to make Islamic finance the norm, rather than an alternative to conventional banking worldwide. DIB has won a range of accolades that are testament to these efforts across diversified areas, including retail, corporate and investment banking, as well as CSR and consultancy services. DIB has been named the "Best Islamic Bank" in various prestigious ceremonies marking the bank's leadership position in the Islamic finance sector. As a progressive Islamic financial institution, DIB embraces the opportunities and challenges associated with integrating sustainability into its business by delivering sustainable products and services and by advancing the green and social composition. 2025 marked DIB's Golden Jubilee, with a Bold New Vision for the Future to be prepared to meet the challenges ahead and continue building a legacy of success for the years to come.

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