

DRENY & PARTNERS SUCCESSFULLY CLOSED JAMEEL FINANCE'S 2ND SECURITIZATION TRANSACTION AMOUNTING TO EGP 470 MILLION

Cairo, 27th of January 2026

We are delighted to announce the successful closure of Jameel Finance's 2nd securitization transaction amounting to EGP 470 million, which comes as part of a 3-year multi-issuances program amounting to EGP 4 billion.

The issuance was backed by a receivable's portfolio originated by Jameel Finance, and was comprised of 3 tranches: Tranche (A) valued at EGP 152,000,000 rated (**P1 (sf)**) Tranche (B) valued at EGP 231,000,000 rated (**A+ (sf)**) and Tranche (C) valued at EGP 87,000,000 rated (**A (sf)**), by the Middle East Ratings and Investors Service (MERIS).

It is worth mentioning that Beltone Investment Banking acted as the financial advisor and lead arranger of the transaction. Suez Canal Bank acted as custodian, underwriter and Bookrunner, while Baker Tilly (Hilal & Abdel Ghaffar) the official auditor for the transaction.

The Capital Market Team included: Senior Associate Metwally Sweify, Associate Hania El Gamal and Junior Associate Farah Younes.

From the Capital Market Procedures team: Counsel Nagy Ebeid and Managing Associate Ahmed Reda.

For more information contact us: info@dreny.partners