

DRENY & PARTNERS ADVISES GB LEASE & FACTORING SECURITIZATION TRANSACTION OF A MULTI-ISSUANCES PROGRAM FOR THEIR LEASING PORTFOLIO AMOUNTING TO EGP 15 BILLION

Cairo, 31st December 2025

We are delighted to announce the successful closure of GB Lease & Factoring S.A.E securitization transaction for their leasing portfolio amounting to EGP 4.160 billion, which comes as part of a wider 3-year multi-issuance program with a total value of EGP 15 billion.

The issuance was backed by a receivable's portfolio originated by GB Lease & Factoring S.A.E and was comprised of 4 tranches: Tranche (A) valued at EGP 973,400,000 rated (AA+ (sf)), Tranche (B) valued at EGP 1,135,700,000 rated (AA (sf)), Tranche (C) valued at EGP 956,800,000 rated (A (sf)) and Tranche (D) valued at EGP 1,094,100, 000, rated (A – (sf)) by the Middle East Ratings and Investors Service (MERIS).

It is worth mentioning that CI Capital, Commercial International Bank, and Arab African International Bank acted as the financial advisors and lead arrangers of the transaction. National Bank of Egypt, Commercial International Bank of Egypt, Suez Canal Bank, Arab African International Bank and Banque Du Caire acted as the underwriters. Suez Canal Bank also acted as the custodian, while Arab African International Bank acted as bookrunner of the transaction. Baker Tilly acted as the official auditor of the transaction.

The Capital Market Team included: Senior Associate Metwally Sweify, Junior Associate Farah Younes.

From the Capital Market Procedures team: Senior Associate and Head of Capital Market Procedures team Nagy Ebeid, Associate Mohamed Youssef, Ahmed Reda.

For more information contact us: info@dreny.partners