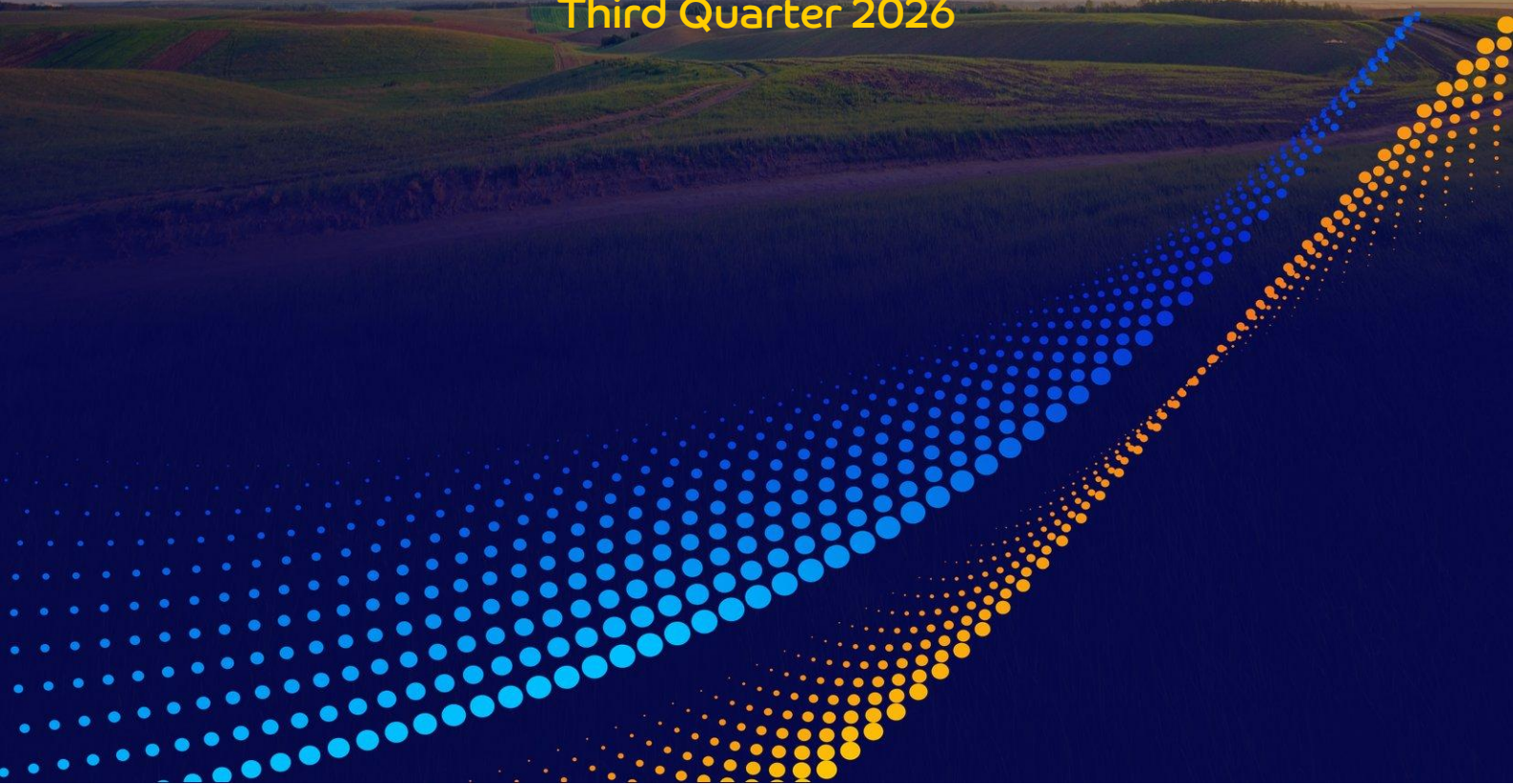




SABIC AGRI-NUTRIENTS EARNINGS RELEASE

Third Quarter 2026



1.0

2026 Q3 HIGHLIGHTS

Financial Highlights

REVENUE

SAR 3,220M **+34%**

\$859 million

Revenue of SAR 3,220 million [\$859 million], increased by 34% compared to the previous quarter and a 9% decrease compared to the same quarter last year.

EBITDA¹

SAR 616M **-0.3%**

\$164 million

EBITDA¹ of SAR 616 million [\$164 million], decreased by 0.3% compared to the previous quarter and a 57% decrease compared to the same quarter last year.

OPERATING PROFIT

SAR 408M **-4%**

\$109 million

Operating profit of SAR 408 million [\$109 million], decreased by 4% compared to the previous quarter and a 67% decrease compared with the same quarter last year.

NET INCOME²

SAR 484M **+28%**

\$129 million

NET INCOME² of SAR 484 million [\$129 million], increased by 28% compared to the previous quarter and a 62% decrease compared to the same quarter last year.

EPS²

SAR 1.02 **+28%**

\$0.27

Earnings per share (EPS²) of SAR 1.02 [\$0.27], increased by 28% compared to the previous quarter and a 62% decrease compared to the same quarter last year.

FREE CASH FLOW⁴

SAR 581M **-6%**

\$155 million

FREE CASH FLOW⁴ of SAR 581 million [\$155 million] decreased by 6% compared to the previous quarter and a 65% decrease compared to the same quarter last year.

Table 1 – Summary Financial Results

Item	Three Months Ended					Nine Months Ended		
	30. Sep, 2026	30 Jun. 2026	Change %	30. Sep, 2025	Change %	30. Sep, 2026	30. Sep, 2025	Change %
Revenue	3,220	2,411	34%	3,522	-9%	8,505	9,883	-14%
EBITDA¹	616	618	-0.3%	1,434	-57%	2,612	3,773	-31%
EBITDA Margin	19%	26%	-27%	41%	-54%	31%	38%	-18%
Operating profit	408	423	-4%	1,224	-67%	1,999	3,109	-36%
Net Income²	484	379	28%	1,290	-62%	2,089	3,334	-37%
Net Profit Margin	15%	16%	-6%	37%	-59%	25%	34%	-26%
Earnings Per Share²	1.02	0.80	28%	2.71	-62%	4.39	7.00	-37%
Return on Capital Employed³	2%	2%	0%	6%	-67%	8%	15%	-47%
Purchase of PPE & IA	150	149	1%	184	-18%	407	432	-6%
Free Cash flow⁴	581	621	-6%	1,677	-65%	1,782	3,266	-45%

All amounts in SAR million unless otherwise stated, USD/SAR conversion used is 3.75. Absolute figures and percentages included in this document have been subject to rounding adjustments.

1. Income before zakat and tax plus depreciation, amortization, impairment, finance cost and less finance income and share of results from a non-integral associate and joint venture.

2. Attributable to equity holders of the parent company.

3. EBIT / Average Capital Employed (CE = Parent Equity + non-current liabilities).

4. Net cash from operating activities minus purchase of property, plant and equipment and intangible assets.

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2026 Q3 PERFORMANCE

Market Outlook



Q3 SUMMARY

Urea prices fell from Q2 highs as cargoes stuck in the Arabian Gulf were able to exit and reach the market, also China increased its Urea exports quotas which contributed negatively to the market. The Hormuz disruption continued to restrict exports from the Gulf, however SABIC AN introduced new shipping routes through the Red Sea ports (Yanbu, Neom and Rabigh) capitalizing on the Kingdom's infrastructure and the resilient supply chain. These actions diversified SABIC AN options compared to other producers within the Arabian Gulf and allowed continuous flow of products to its customers.

Q4 OUTLOOK

Urea prices are expected to remain broadly stable, supported by buyers restocking ahead of the spring season and by stronger European imports. Supply is forecasted to tighten going forward as China pauses exports due to local seasonal demand. Any sudden reopening of Strait of Hormuz may release additional volumes which could have an impact on the market direction. With alternative routes through the Red sea in place, SABIC AN positions itself as a sustainable supplier to its customers and expects to meet the market demand.

Financial Performance



SABIC Agri-Nutrients (“SABIC AN”) announced its financial results for the third quarter of 2026. The Company’s revenue amounted to **SAR 3,220 million** [\$ 859 million] in the third quarter of 2026 compared to **SAR 2,411 million** [\$ 643 million] reported in the previous quarter representing an increase of 34%. The Company was able to achieve this increase by maximizing the sales volume through the West Coast despite the geopolitical challenges. However, the revenue in the third quarter of 2026 was lower by 9% than the revenue reported in the same quarter of last year which was **SAR 3,522 million** [\$ 939 million]. The decline is attributed to lower sales volume caused by the disruption of the supply chain due to the geopolitical challenges in the region.

EBITDA¹ in the third quarter of 2026 was **SAR 616 million** [\$164 million] which is a decrease by 0.3%, compared to the previous quarter and a decrease of 57% compared with the same quarter last year.

Net income² for the quarter was **SAR 484 million** [\$129 million], or **SAR 1.02 per share** [\$0.27 per share], which is a 28% increase in comparison with the previous quarter which was **SAR 379 million** [\$101 million], or **SAR 0.80 per share** [\$0.21 per share], and a 62% decrease compared with the net income of **SAR 1,290 million** [\$344 million], or **SAR 2.71 per share** [\$0.72 per share] achieved during the same quarter last year.

Net income² for the period is **SAR 2,089 million** [\$557 million], or **SAR 4.39 per share** [\$1.17 per share], which is 37% lower than the net income of **SAR 3,334 million** [\$889 million], or **SAR 7.00 per share** [\$1.87 per share] achieved during the same period of 2025.

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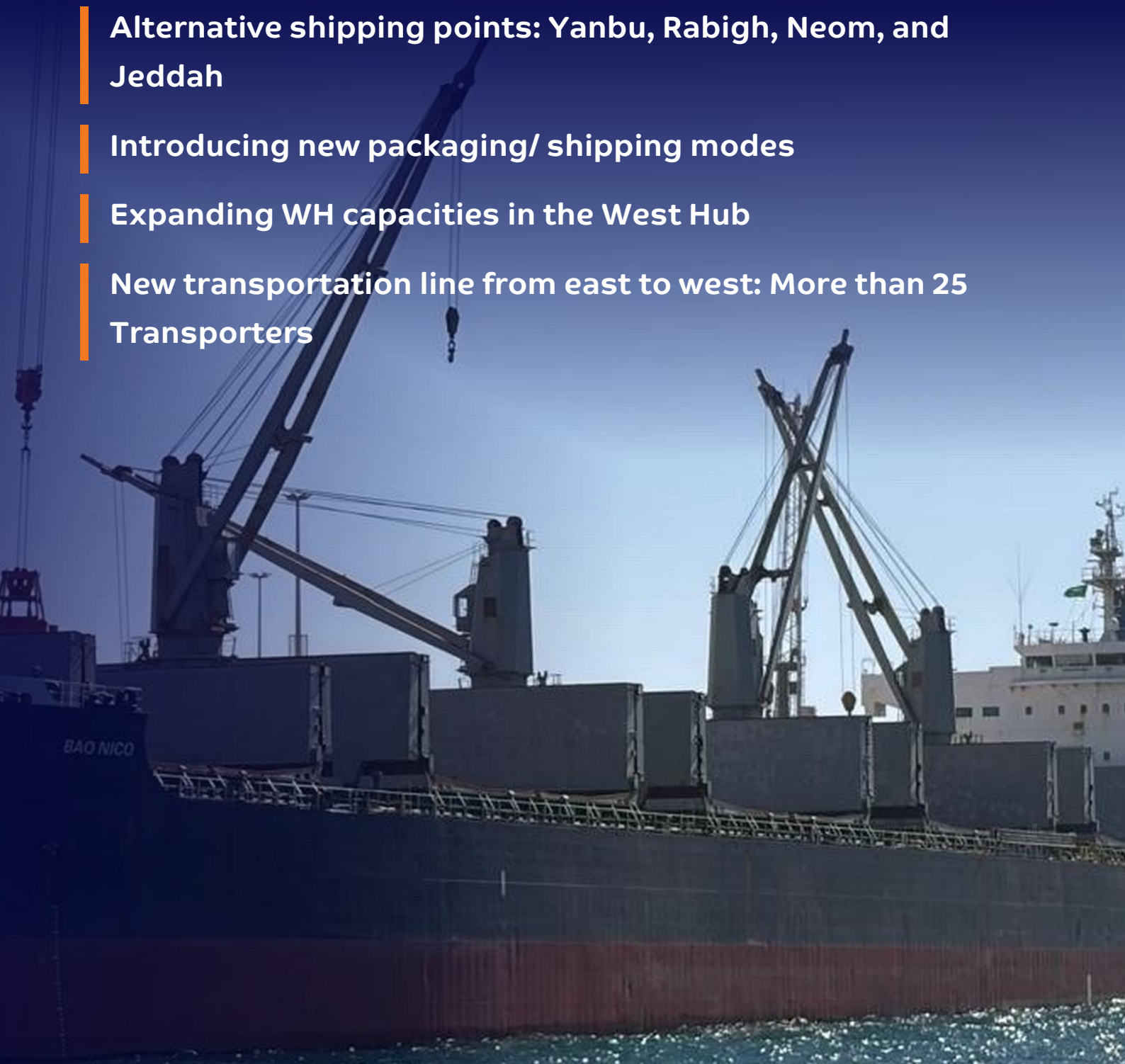
KEY SUPPLY CHAIN HIGHLIGHTS

- Alternative shipping points: Yanbu, Rabigh, Neom, and Jeddah

- Introducing new packaging/ shipping modes

- Expanding WH capacities in the West Hub

- New transportation line from east to west: More than 25 Transporters



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