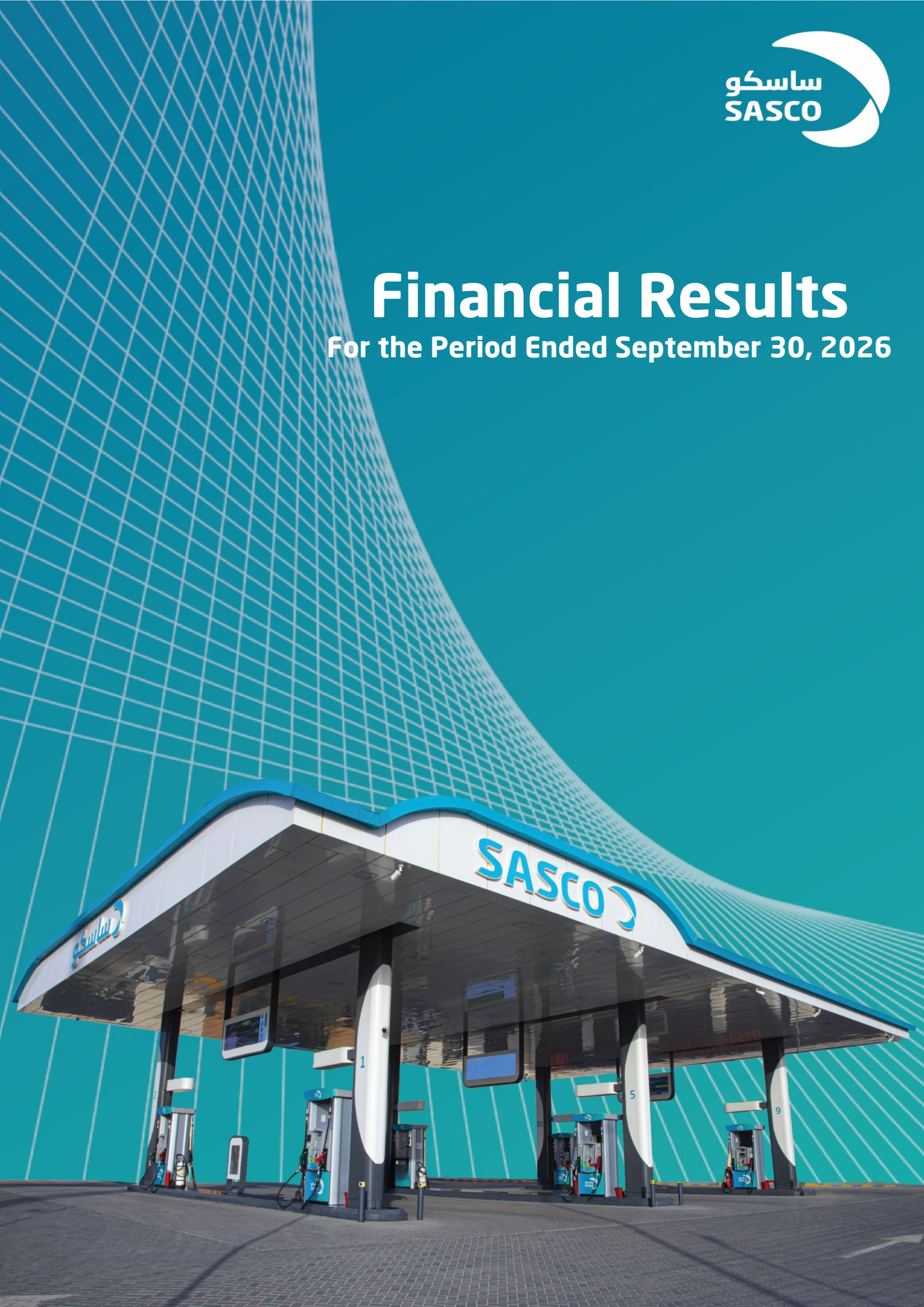
ساسكو
SASCO

Financial Results

For the Period Ended September 30, 2026



Sales Growth and Network Expansion, with Profitability Pressure in Q3 2026

In Q3 2026, SASCO delivered higher sales volumes and continued to expand its network, while profitability came under pressure.

Revenue reached SAR 3.38 billion, with gasoline sales up about 3.6% to 1.16 billion liters and diesel sales up about 11.4% to 536 million liters versus Q2.

Gross profit was SAR 49.6 million and operating profit SAR 26.2 million, impacted by higher costs and lower margins, and the company recorded a net loss attributable to the Company's shareholders of SAR 20.8 million, mainly due to lower operating profit and lower dividend income from investments, while finance costs declined year on year.

Operationally, the network comprised 724 stations, of which 13 are temporarily suspended for development, and 322 Palm stores, while the fleet totaled 667 trucks.

The company remains focused on operational efficiency, cost management and business development, supporting measured expansion and sustainable shareholder value.

SASCO Overview for Q3 2026

Fuel Volumes

1.16
Billion liters

Gasoline sales reached approximately **1.16 billion liters** during the third quarter of 2026, compared to 1.12 billion liters in the second quarter, achieving an increase of approximately **3.6%,** reflecting the continued growth in gasoline sales.

536
Million liters

Diesel sales increased to approximately **536 million liters** during the third quarter of 2026, compared to 481 million liters in the second quarter, with a growth of approximately **11.4%,** reflecting an improvement in diesel sales volume during the period.

Operational Highlights

724
Stations

SASCO's network reached **724 stations** during the third quarter of 2026, supporting the expansion of the company's network and enhancing its operational deployment.

322
Palm Stores

The number of palm stores reached **322 stores** during the third quarter of 2026, supporting the growth of the retail sector within the company's business.

667
Trucks

The active truck fleet reached **667 trucks** during the third quarter of 2026, enhancing the company's logistics capabilities and improving operational efficiency.

55
Thousand services

The number of customs traffic documents sold and services provided by (SATA) exceeded **55 thousand services** in the third quarter of 2026, compared with 50.9 thousand in the second quarter, an increase of 8.4%.

SASCO Financial Highlights for Q3 2026

Revenue

3.38 ﷼ Billion

Revenue reached ﷼ **3.38 billion**, supported by higher sales volumes across the company's station network during the third quarter.

Gross Profit

49.6 ﷼ Million

Gross profit amounted to ﷼ **49.6 million**, impacted by higher cost of sales and lower profit margins during the period.

Operating Profit

26.2 ﷼ Million

Operating profit reached ﷼ **26.2 million**, impacted by higher operating expenses and a lower gross profit during the period.

Net Loss

(20.8) ﷼ Million

The Company recorded a net loss attributable to shareholders of ﷼ 20.8 million, due to lower operating profit and lower dividend income from investments, despite lower finance costs compared with the same quarter of the previous year.

Compared with Q2, the shift to a net loss was mainly because Q2 results included a gain from the revaluation of the xAI investment, while its impact in Q3 was limited.

YTD Financial Summary as of September 30, 2026

Revenue

9.6
﷼ Billion

Revenues reached ﷼ **9.6 billion** since the beginning of the year, supported by the continued sales growth and expansion in the performance of operational sectors.

Gross Profit

148.8
﷼ Million

Gross profit reached ﷼ **148.8 million**, impacted by higher operating costs of the expanded network within cost of revenue.

Operating Profit

81.9
﷼ Million

Operating profit reached ﷼ **81.9 million**, impacted by lower gross profit, while general, administrative, selling and marketing expenses declined.

Net Profit

12.3
﷼ Million

Net profit attributable to the company's shareholders reached ﷼ **12.3 million**, and the decrease YoY is mainly due to the impact of operating performance, higher financing costs, and zakat expense during the period.

EBITDA

304.3
﷼ Million

EBITDA reached ﷼ **304.3** million for the nine months ended September 30, 2026.



All-in-one Fuel Management Solution

SASCO application simplifies fuel management, making it easier than ever to track and manage fuel expenses

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