SCA

الهيئة السعودية للمقاولين

Saudi Contractors Authority

Contracting Sector Overview Report

October 2026



Introduction

In line with the efforts of the Saudi Contractors Authority (SCA) to support the contracting sector and empower contractors with investment opportunities, the authority has issued a report titled "Contracting Sector Overview in the Kingdom of Saudi Arabia for October 2026." This report aims to provide information related to the contracting sector to contractors and interested parties, assisting them in their business planning and decision-making process.

The report includes key figures and information regarding the projects available in October*. It analyzes the projects added to the SCAVO platform, with the aim of providing necessary information for various activities within the contracting sector.

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*Data for October projects has extracted November 3

For the regional analysis, the project was counted once in each of the four regions it covers: Asir, Najran, the Eastern Province, and the Northern Borders Region. Its total value was divided equally among them.

Overview of Projects Awarded During the Current Year (2026)

Figures 1&2 show that the number of projects awarded in June was the highest at 25 projects, while for the financial value, May was the highest with more than 30 Billon SAR.

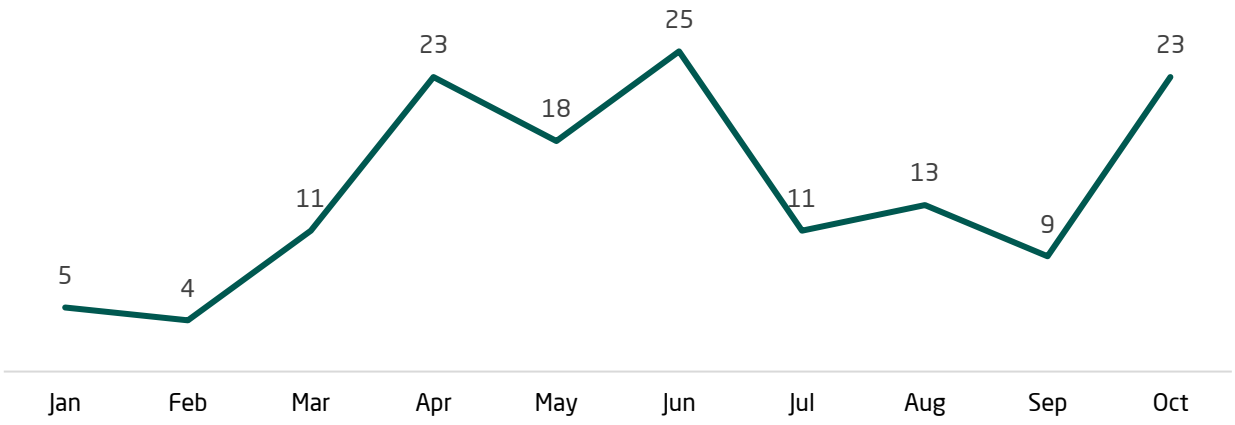


Figure 1: Number of projects awarded during the year 2026.

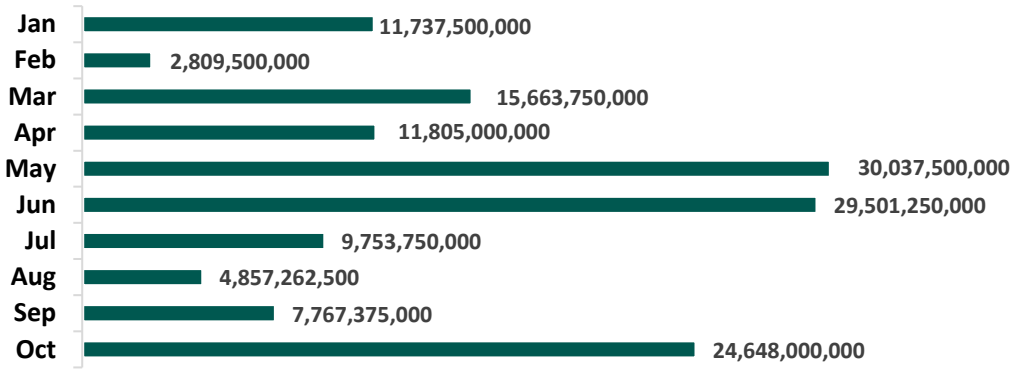


Figure 2: The value of projects awarded during the year 2026.

Projects Awarded to Contractors by Sector in October 2026

According to SCAVO (a specialized platform for project tracking), 23 projects were awarded during October 2026, with a total value exceeding 24 billion SAR. The Oil & Gas sector score the highest in terms of the financial value with value exceeding 17 billion SAR and the highest in terms of the number of projects the Buildings sector score the highest with 9 projects.

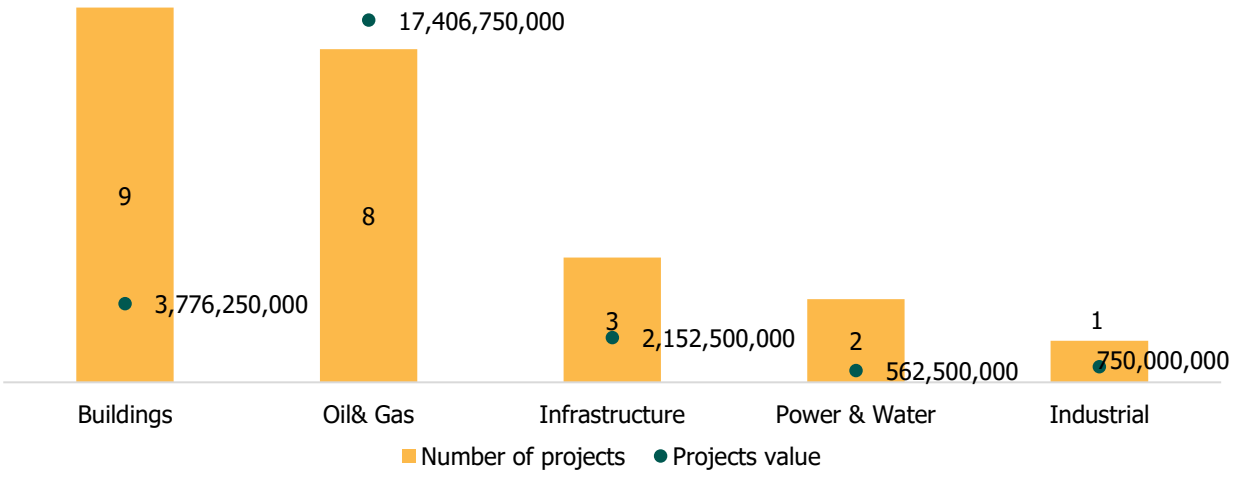


Figure 3: Distribution of awarded projects by sector.

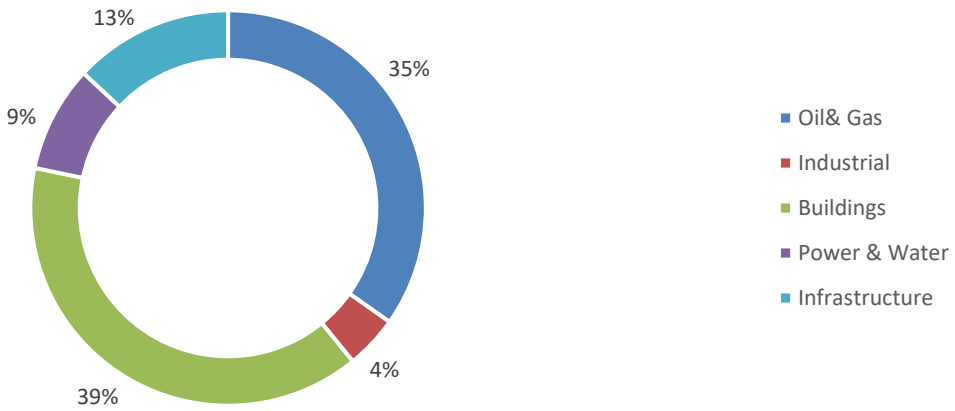


Figure 4: Percentage of awarded projects distributed by sector.

Projects Awarded to Contractors by Sub-sector in October 2026

As shown in Figure 5, the awarded projects were distributed across 13 Sub-sectors, in terms of the number of projects and the financial value Upstream sector was the highest with 6 projects awarded with value exceeding 9 billion SAR.

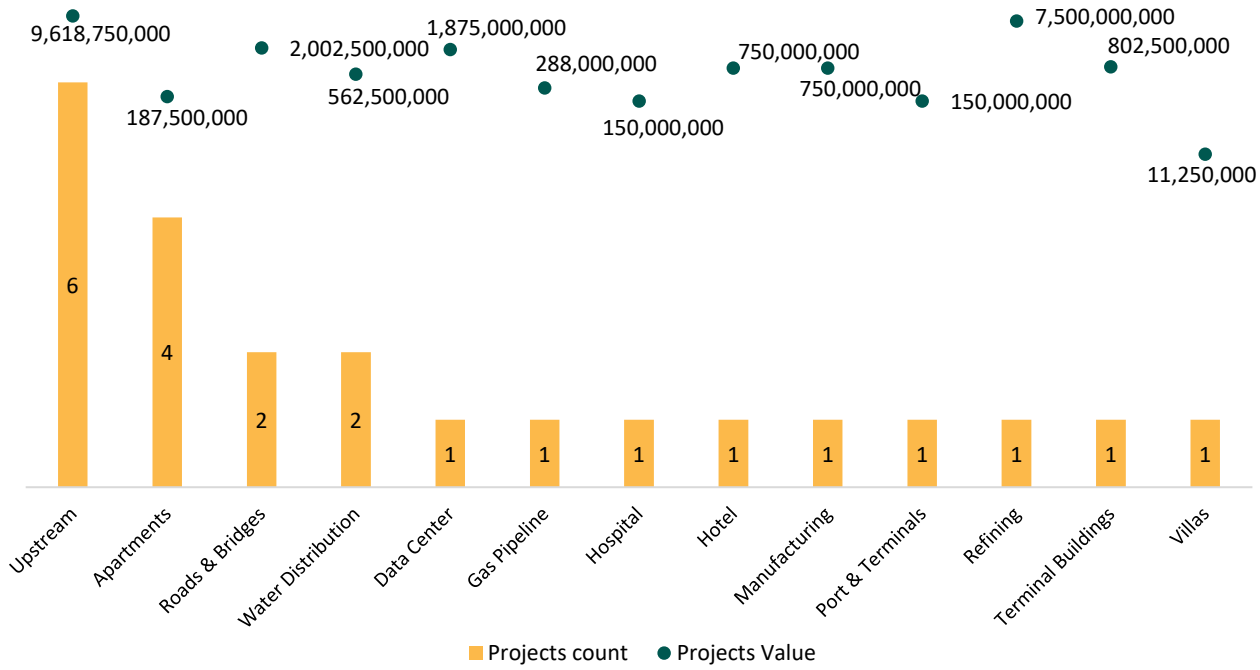


Figure 5: Distribution of awarded projects by sub-sectors.

Regional Distribution of Projects Awarded During October 2026

Eastern Province accounted for the most awarded projects in October, with 12 projects, representing 52% of the total number of projects.



Figure 6: The Number of projects distributed by region.

Figure 7 Shows the investment value varies by region. Eastern Province ranks first in total project value, exceeding 18 billion SAR, followed by the Riyadh Province in second place with project value, exceeding 4 billion SAR.

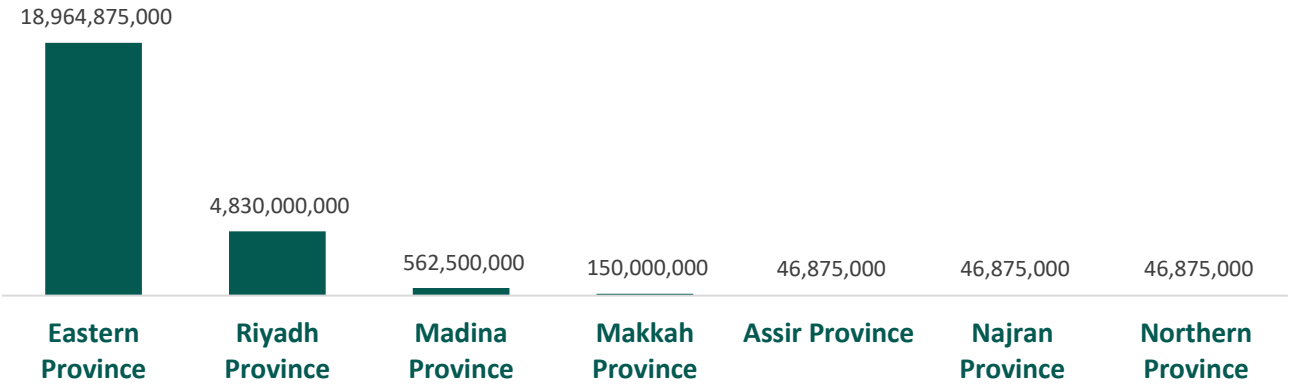


Figure 7: The Values of projects distributed by region.

Figure 8 shows the projects by sectors and region. Projects in the Eastern Province were distributed across the Industrial, Oil & Gas, and Buildings sectors with percentage for 9.09%, 72.73% and 27.27% respectively. While the projects In Riyadh Province were distributed across, the Infrastructure and Buildings sector accounted for 40% for the infrastructure and 60% for Buildings

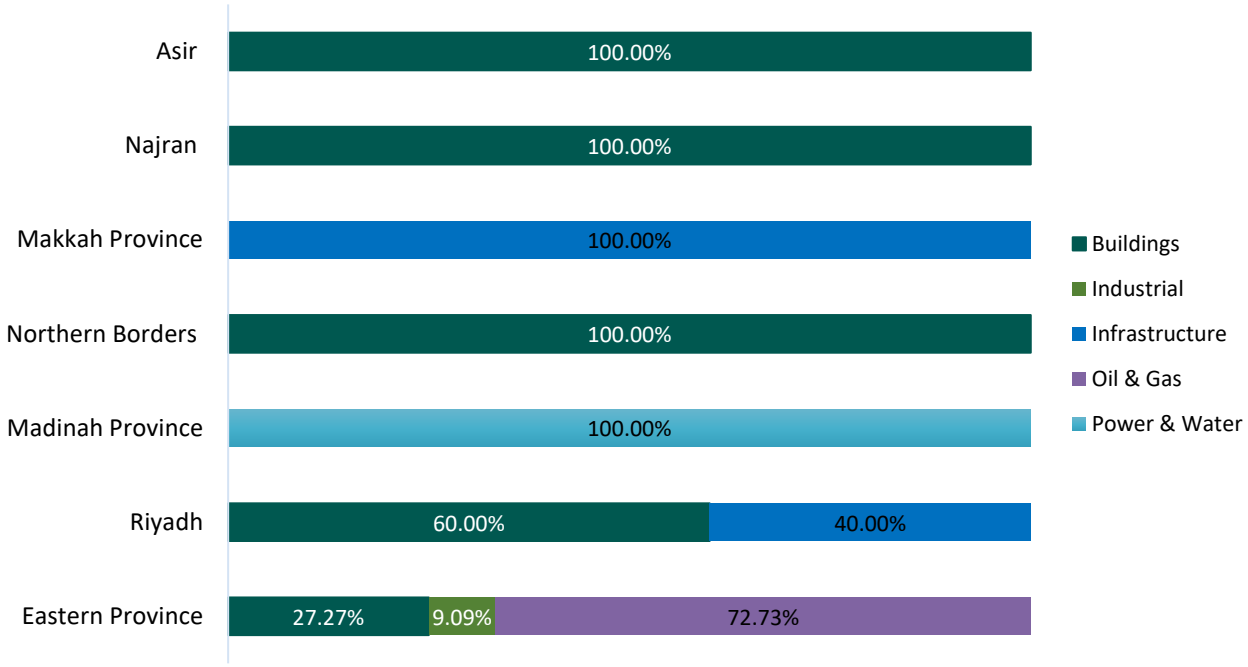


Figure 8: Distribution of projects by region and sector.

Expected Completion Years: Projects Awarded October 2026

The 23 projects awarded in October 2026 are scheduled for delivery over four-years period. in 2027 2 projects is expected to be completed with total value 160 million, while 2028 records 3 projects with total value over 600 million and for 2029 14 projects are expected to be completed with total value 17 billion and for 2030 4 projects are expected to be completed with total value 6 billion.

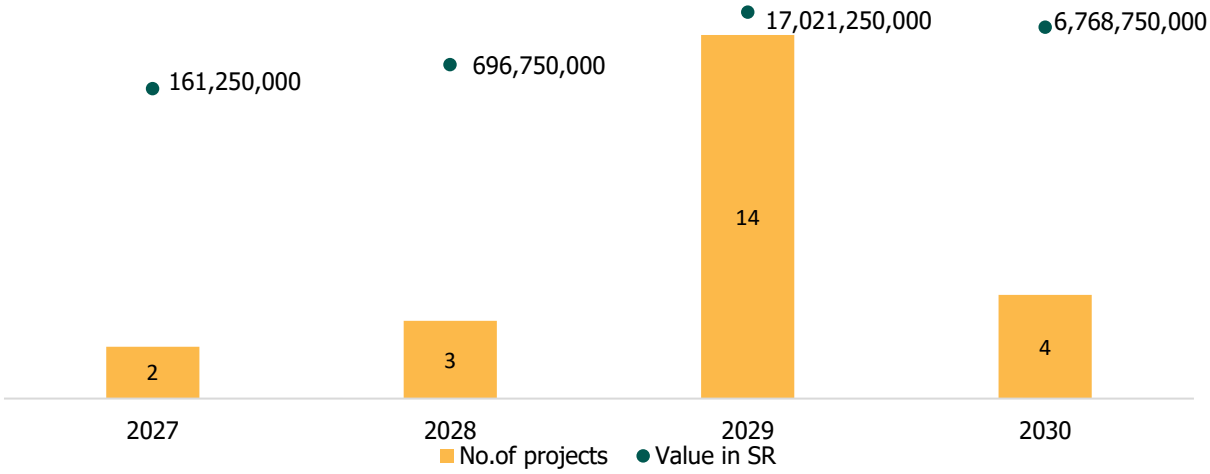


Figure 9: The expected completion year for the awarded projects.

Top Five Project Owners by Awarded Value in October 2026

From figure 10 Saudi Aramco ranked first in terms of financial value and the number of projects with 6 projects with value exceeding 13 billion SAR.

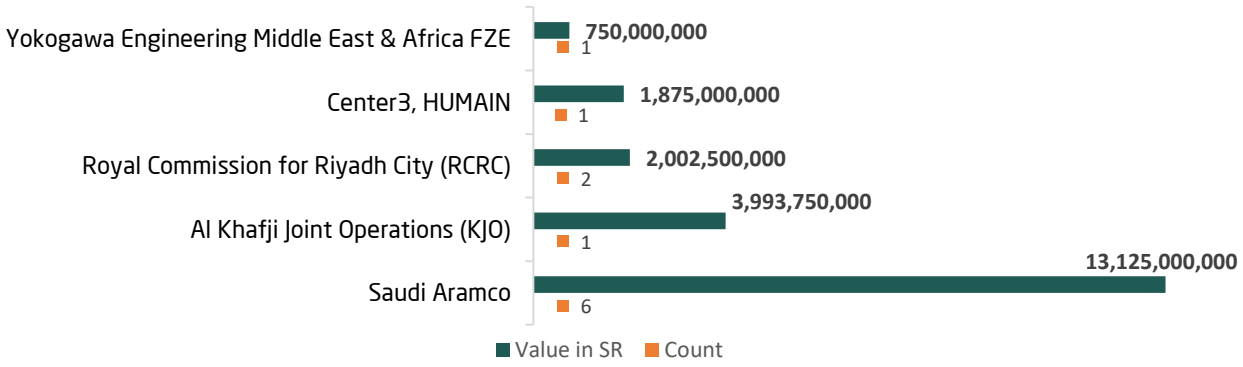


Figure 10: Top five project owners by awarded value.

Top Projects by Value in October 2026

Project	Project owner	Sector	Province
Safaniyah Onshore Incremental Expansion Programme - Package 1 - Gas Oil Separation Plant (GOSP) Facility	Saudi Aramco	Oil & Gas	Eastern Province
Dorra Gas Field Development - Onshore Package	Al Khafji Joint Operations (KJO), Kuwait Gulf Oil Company (KGOC), Saudi Aramco	Oil & Gas	Eastern Province
Development of Interchanges 9, 10 11 & on King Salman Road	Royal Commission for Riyadh City (RCRC)	Infrastructure	Riyadh
Center3 Humain DC301 Data Center	Center3, HUMAIN	Buildings	Riyadh
Production Deck Modules (PDMs) at Abu Safah, Berri, Manifa and Safaniya Fields (CRPO168)	Saudi Aramco	Oil & Gas	Eastern Province

Projects Expected to Be Awarded in November 2026

It is expected that 10 projects will be awarded during November 2026, with more than 50% of them being in the Building & Construction sector. Moreover, half of these projects will be concentrated in the regions of Riyadh and Eastern Province.

Among the largest project owners expected to offer projects are:

- Saudi Arabian Football Federation
- Royal Commission for Riyadh City (RCRC)
- Saudi Aramco
- Public Investment Fund (PIF)
- Expo 2030 Riyadh Company (ERC)

❖ For more information, please visit the SCAVO platform: https://scavo.sa.

SCAVO

It is a partnership between the Saudi Contractors Authority and Ventures Onsite, a platform for project tracking in the Kingdom of Saudi Arabia. It provides access to information and data on projects within the Kingdom, helping you track projects and reach decision-makers and project stakeholders more efficiently. The platform also offers reports and data to assist in strategic decision-making processes relevant to your needs.

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