GROUP

Jahez

Earnings Release for Q3 & 9M 2026

ended 30 September 2026

EARNINGS RELEASE

JAHEZ STRENGTHENS KSA PROFITABILITY IN Q3 2026 AND SHARPENS ITS INTERNATIONAL PORTFOLIO FOCUS

Riyadh, Saudi Arabia, 10 November 2026 - Jahez International Company for Information System Technology ("Jahez", or the "Group", 6017 on the Saudi Exchange's TASI – Main Market), announces its financial results for the third quarter and nine months of 2026.

Key Highlights

Group Performance

- **Group GMV increased 45.2% YoY to ﷼ 2.4 billion and Net Revenue increased 40.4% YoY to ﷼ 748.5 million in Q3 2026**, primarily reflecting the consolidation of Snoonu from Q4 2025. Sequentially, GMV declined 3.4% and Net Revenue declined 1.9%.
- **Group Adjusted EBITDA increased 83.6% QoQ to ﷼ 41.3 million** in Q3 2026 and declined 35.5% YoY (Q3 2025: ﷼ 64.0 million), with KSA improvement partly offset by launch costs in Kuwait and Oman. Net loss attributable to shareholders was ﷼ 1.9 million (Q2 2026: loss of ﷼ 17.4 million).
- **For 9M 2026, Group GMV increased 41.7% YoY to ﷼ 7.2 billion and Net Revenue increased 37.5% to ﷼ 2.2 billion,** while Adjusted EBITDA was ﷼ 107.4 million (9M 2025: ﷼ 151.1 million) and net loss attributable to shareholders was ﷼ 28.5 million (9M 2025: profit of ﷼ 121.5 million).

KSA profitability improved sharply QoQ as Jahez reduced promotions

- **KSA Delivery Platforms Adjusted EBITDA increased to ﷼ 56.1 million in Q3 2026** from ﷼ 11.2 million in Q2 2026, with margin of 13.3% (Q2 2026: 2.7%), and net profit attributable to shareholders reached ﷼ 47.7 million (Q2 2026: ﷼ 11.1 million).
- **KSA gross margin expanded to 24.7% from 18.4% in Q2 2026,** as fewer delivery promotions lifted delivery revenue per order and continued dispatch efficiencies lowered delivery cost per order.
- **KSA orders in Q3 2026 increased 6.3% and GMV increased 1.0% YoY.** On a sequential basis, volumes in KSA declined as Jahez lowered promotional spending during the seasonally softer summer period and competitive intensity increased, with GMV down 3.4% QoQ.

Qatar leads the international portfolio as Oman gains momentum and Kuwait under re-evaluation

- **International Delivery Platforms generated Net Revenue of ﷼ 308.6 million and GMV of ﷼ 956.2 million in Q3 2026,** while Adjusted EBITDA was a loss of ﷼ 19.5 million (Q2 2026: positive ﷼ 7.0 million), reflecting high rollout costs in Kuwait and Oman and the regulatory transition in Kuwait.
- **Qatar remained the engine of the segment,** with GMV growth of 39.3% YoY in Q3 and an Adjusted EBITDA growth of 64.0% vs Q3 2025, supported by Ads Revenue reaching 2.7% of GMV, strong growth in non-food and a lower delivery cost per order.
- **In Oman, Snoonu launched five cities in five months,** extending its presence to the capital Muscat in early Q4 2026, following the successful launches in Nizwa, Sohar, Salalah and Sur.
- **Kuwait operating model under review.** Kuwait's new regulatory framework, which caps merchant commissions and delivery fees, has reduced the revenue available to offset delivery costs. The Group has started a review of its Kuwait operating model, to ensure capital is directed toward markets offering the most attractive returns.

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Platforms enhancements broadening the Jahez Group proposition beyond food delivery

- **Grocery GMV in KSA increased 2.6x YoY and 18% QoQ**, supported by the noon Minutes integration, with other non-food categories growing strongly.
- **Expanding the Multi-Vertical Offering in Qatar,** with order monthly frequency reaching 23.5 for users using 3 or more services and with non-food order GMV mix exceeding 46% in Q3 2026.
- **Expanded the KSA in-app offering beyond food delivery through partnerships.** Leveraging **noon** partnership**,** new services has been launched suing **JConnect,** a standardized integration layer that allows partners to connect to the Jahez platform without bespoke development, shortening time to market and enabling several partner launches to run in parallel. The new services launched are healthy meal plans subscriptions in partnership with **MealPlanet**, and table reservation and restaurants discovery in partnership with **MyTable**.
- **Loyalty Programs across the Group showed positive impact on order frequency.** Members ordered around twice as often as other customers, from the program's launch at the end of Q2 2026 through October 2026, showing the continued positive impact on retention and user engagement.
- **Launched store pickup in KSA in November 2026,** offering customers a lower-cost option while improving order economics.
- **Advanced delivery efficiency, routing optimization and smarter driver assignment,** with KSA delivery cost per order reduced to around ﷼ 10.9 (Q2 2026: around ﷼ 11.2) and Qatar delivery cost per order lowering 7.6% YoY.

Eng. Ghassab Bin Salman Bin Mandeel, CEO of Jahez Group, commented:

"In the third quarter, we prioritized profitability following the market-share gains achieved in the first half of the year. Lower promotional and marketing spending, together with continued reductions in delivery cost per order, supported stronger quarterly profitability in our Saudi operations. This approach involved a measured trade-off between near-term volume growth and profitability amid renewed competitive intensity. We remain focused on improving operating efficiency and directing investment towards opportunities with the strongest potential for sustainable returns.

In KSA, we reduced the intensity of our marketing and promotional campaigns during the quarter. Together with summer seasonality and continued competition. However, we remain committed to our competitive position in the Kingdom, and we will continue to calibrate our investment so that it supports sustainable growth. Additionally, we will continue to focus on marketing efficiency and on technology that improves our delivery operations and therefore our unit economics.

Internationally, Snoonu the Group's regional platform continued its growth journey launching in Muscat early in the fourth quarter. Qatar continued to perform well, further affirming the proposition of Snoonu's multi-vertical model. In Kuwait, the new regulatory framework has reshaped market economics, and we are reviewing our operating model. We remain prudent on our international portfolio and our priority is to allocate capital to the markets and businesses that offer the most attractive long-term returns.

Jahez has developed an ecosystem that goes beyond food delivery. Today, Jahez is a regional integrated technology group, enabling partnerships that maximize convenience for our users while creating sustainable long-term value for our shareholders."

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Group Financial Summary

(﷼ millions) *	Q3 2026	Q3 2025	YoY %	9M 2026	9M 2025	YoY %
GMV	2,433.2	1,676.0	+45.2%	7,248.8	5,116.3	+41.7%
Number of Orders (millions)	34.7	26.1	+33.1%	102.5	80.9	+26.6%
Average Order Value (AOV) (﷼)	70.2	64.3	+9.1%	70.7	63.2	+11.9%
Net Revenue	**748.5**	**533.3**	**+40.4%**	**2,236.6**	**1,626.3**	**+37.5%**
Gross Profit	**143.0**	**132.3**	**+8.1%**	**449.3**	**377.5**	**+19.0%**
Gross Profit % of Net Revenue	*19.1%*	*24.8%*	*(5.7) pp*	*20.1%*	*23.2%*	*(3.1) pp*
Adj. EBITDA	**41.3**	**64.0**	**(35.5%)**	**107.4**	**151.1**	**(28.9%)**
Adj. EBITDA % of Net Revenue	*5.5%*	*12.0%*	*(6.5) pp*	*4.8%*	*9.3%*	*(4.5) pp*
Net Profit/(Loss)[1]	**(1.9)**	**62.6**	**n.m.**	**(28.5)**	**121.5**	**n.m.**
Net Profit/Loss % of Net Revenue	*(0.3%)*	*11.7%*	*(12.0) pp*	*(1.3%)*	*7.5%*	*(8.7) pp*

*1: Attributable to shareholders of parent company | * Numbers presented may not add up precisely to the totals provided due to rounding*

In Q3 2026, Group GMV increased 45.2% year-on-year (YoY) to ﷼ 2.4 billion, driven by a 33.1% increase in orders to 34.7 million and a 9.1% increase in Average Order Value (AOV) to ﷼ 70.2, primarily reflecting the consolidation of Snoonu from Q4 2025. Quarter-on-quarter (QoQ), GMV declined 3.4% and orders declined 4.7%, reflecting lower order volumes in KSA as Jahez moderated promotional intensity with seasonal impact, together with slightly lower volumes in International Delivery Platforms.

Net Revenue increased 40.4% YoY to ﷼ 748.5 million in Q3 2026 (1.9% lower QoQ), primarily reflecting the consolidation of Snoonu. Gross Profit increased 8.1% YoY to ﷼ 143.0 million, with gross margin of 19.1% (Q3 2025: 24.8%). The YoY margin decline reflects lower delivery-fee economics in KSA and the impact of Snoonu launch cost in Oman and Kuwait, while gross margin improved from 18.0% in Q2 2026 as lower promotional expenses improved delivery economics in KSA.

Adjusted EBITDA was ﷼ 41.3 million in Q3 2026, with margin of 5.5% (Q3 2025: ﷼ 64.0 million; 12.0%), compared with ﷼ 22.5 million in Q2 2026. The sequential improvement in KSA, supported by a reduction in marketing and promotional expenses, was partly offset by launch-related losses in Kuwait and Oman. Net loss attributable to shareholders reduced to reach ﷼ 1.9 million (Q3 2025: ﷼ 62.6 million; Q2 2026: loss of ﷼ 17.4 million).

For 9M 2026, Group GMV increased 41.7% YoY to ﷼ 7.2 billion, with total orders up 26.6% to 102.5 million and Net Revenue up 37.5% to ﷼ 2.2 billion. Adjusted EBITDA was ﷼ 107.4 million (9M 2025: ﷼ 151.1 million), with margin of 4.8% (9M 2025: 9.3%), and net loss attributable to shareholders was ﷼ 28.5 million (9M 2025: profit of ﷼ 121.5 million), reflecting the promotional investment in KSA during H1 2026, the competitive environment and launch-phase costs in Snoonu's international rollout beyond Qatar.

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KSA Platforms Financial Summary

KSA Delivery Platforms (﷼ millions)*	Q3 2026	Q3 2025	YoY %	9M 2026	9M 2025	YoY %
Net Revenue	**422.8**	**443.7**	**(4.7%)**	**1,232.5**	**1,369.9**	**(10.0%)**
Adj. EBITDA	**56.1**	**72.8**	**(23.0%)**	**97.3**	**170.8**	**(43.0%)**
Adj. EBITDA % of Net Revenue	*13.3%*	*16.4%*	*(3.1)pp*	*7.9%*	*12.5%*	*(4.6)pp*
Net Profit[1]	**47.7**	**84.3**	**(43.4%)**	**78.8**	**183.4**	**(57.0%)**
Net Profit % of Net Revenue	*11.3%*	*19.0%*	*(7.7)pp*	*6.4%*	*13.4%*	*(7.0)pp*

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The KSA Delivery Platforms segment delivered sequential improvement in profitability in Q3 2026. Net Revenue increased 1.8% QoQ to ﷼ 422.8 million. Adjusted EBITDA increased to ﷼ 56.1 million from ﷼ 11.2 million in Q2 2026, with margin of 13.3% (Q2 2026: 2.7%), and net profit attributable to shareholders increased to ﷼ 47.7 million (Q2 2026: ﷼ 11.1 million).

The improvement reflected lower promotional spending following the investment phase of H1 2026, during a seasonally softer summer period. Customer promotions in KSA declined and lower delivery promotions lifted delivery revenue per order. Additionally, lower delivery cost per order supported by delivery efficiencies expanded gross margin to 24.7% from 18.4% in Q2 2026. Grocery maintained its momentum, with KSA grocery GMV increasing 18% QoQ and 2.6x YoY. Lower promotional and marketing spending, together with summer seasonality and increased competition, resulted in GMV slight decline of 3.4% QoQ to ﷼ 1.4 billion.

Year-on-year, KSA GMV increased 1.0% and orders increased 6.3%, while AOV declined 5.0% to ﷼ 63.5. Segment Net Revenue declined 4.7% and Adjusted EBITDA declined 23.0% YoY, reflecting the lower delivery-fee economics that followed the impact of competitive pressures on delivery fees over the past year.

For 9M 2026, KSA Delivery Platforms generated GMV of ﷼ 4.3 billion, Net Revenue of ﷼ 1.2 billion and Adjusted EBITDA of ﷼ 97.3 million (margin of 7.9%), compared with ﷼ 170.8 million (margin of 12.5%) in 9M 2025.

Logi, the Group's logistics subsidiary, reported Adjusted EBITDA of ﷼ 14.2 million in Q3 2026 (Q3 2025: ﷼ 8.8 million), with margin of 12.6% (Q3 2025: 9.0%), broadly stable versus Q2 2026 (﷼ 14.2 million). The year-on-year increase was driven mainly by operational progress, with gross profit increasing to ﷼ 3.6 million (Q3 2025: ﷼ 0.1 million), supported by higher driver utilization and efficiency measures. Logi's net loss attributable to shareholders narrowed to ﷼ 4.2 million (Q3 2025: ﷼ 6.4 million) despite increased depreciation & amortization associated with the larger fleet. For 9M 2026, Logi generated Adjusted EBITDA of ﷼ 36.9 million (9M 2025: ﷼ 15.3 million), supported by higher Net Revenue and improved cost efficiencies, while 9M net loss attributable to shareholders was ﷼ 19.1 million (9M 2025: ﷼ 17.2 million), mainly due to higher depreciation and amortization of ﷼ 44.7 million (9M 2025: ﷼ 25.7 million).

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International Delivery Platforms Financial Summary

International Delivery Platforms (﷼ millions)*	Q3 2026	Q3 2025	YoY %	9M 2026	9M 2025	YoY %
Net Revenue	**308.6**	**62.4**	**+394.3%**	**946.2**	**183.2**	**+416.6%**
Adj. EBITDA	**(19.5)**	**(11.6)**	**(67.4%)**	**(0.2)**	**(18.7)**	**+99.0%**
Adj. EBITDA % of Net Revenue	*(6.3%)*	*(18.6%)*	*+12.3 pp*	*(0.0%)*	*(10.2%)*	*+10.2 pp*
Net Profit[1]	**(32.6)**	**(12.8)**	**(155.2%)**	**(55.3)**	**(21.5)**	**(156.9%)**
Net Profit % of Net Revenue	*(10.5%)*	*(20.4%)*	*+9.9 pp*	*(5.8%)*	*(11.8%)*	*+5.9 pp*

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The International Delivery Platforms segment reported Net Revenue of ﷼ 308.6 million in Q3 2026, compared with ﷼ 62.4 million in Q3 2025, and GMV of ﷼ 956.2 million (Q3 2025: ﷼ 218.0 million), primarily reflecting the consolidation of Snoonu following the completion of the acquisition in Q4 2025. Adjusted EBITDA was a loss of ﷼ 19.5 million (Q3 2025: loss of ﷼ 11.6 million; Q2 2026: positive ﷼ 7.0 million), and net loss attributable to shareholders was ﷼ 32.6 million (Q3 2025: ﷼ 12.8 million). Net Revenue declined 6.1% QoQ. The sequential decline in Net Revenue was driven by seasonality and decline in Kuwait and Bahrain.

The decline in Adjusted EBITDA mainly reflected Kuwait and Oman losses during the launch phase. In Kuwait, the new regulatory framework, which caps merchant commissions and delivery fees, reduced the revenue available to offset delivery costs, and lower volumes resulted in higher losses and the Group has started a review of its Kuwait operating model to ensure capital is directed toward markets offering the most attractive returns. In Oman, Snoonu reached five cities within around five months of its first launch, building momentum in Nizwa, Sohar, Salalah and Sur ahead of the Muscat launch in early Q4 2026, and the segment continued to incur the related launch investment.

Qatar remained the engine of the segment and continued to perform strongly, with GMV growing 39.3% YoY as order volumes increased 29.9% YoY during the period while Adj. EBITDA grew 64.0% YoY. Performance was supported by growth in food-delivery market share, strong growth in quick commerce and a lower delivery cost per order.

For 9M 2026, the Segment GMV reached ﷼2.9 billion and Net Revenue increased to ﷼ 946.2 million (9M 2025: ﷼ 183.2 million) while Adjusted EBITDA was a loss of ﷼ 0.2 million, compared with a loss of ﷼ 18.7 million in 9M 2025.

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Other Activities Financial Summary

Other Activities (﷼ millions)*	Q3 2026	Q3 2025	YoY %	9M 2026	9M 2025	YoY %
Net Revenue	**17.3**	**28.7**	**(39.7%)**	**59.2**	**77.9**	**(24.0%)**
Adj. EBITDA	**(9.5)**	**(5.9)**	**(60.9%)**	**(26.7)**	**(16.3)**	**(63.5%)**
Adj. EBITDA % of Net Revenue	*(55.0%)*	*(20.6%)*	*(34.4) pp*	*(45.0%)*	*(20.9%)*	*(24.1) pp*
Net Profit[1]	**(12.8)**	**(2.5)**	**(5.1x)**	**(32.9)**	**(23.1)**	**(42.3%)**
Net Profit % of Net Revenue	*(74.2%)*	*(8.9%)*	*(65.4) pp*	*(55.5%)*	*(29.6%)*	*(25.9) pp*

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The Other Activities segment, which includes Co, Marn, Sol, Red Color investments and other subsidiaries, generated Net Revenue of ﷼ 17.3 million in Q3 2026, down 39.7% YoY (9M 2026: ﷼ 59.2 million, down 24.0% YoY), primarily reflecting the ongoing restructuring and repositioning of Marn.

Adjusted EBITDA loss widened to ﷼ 9.5 million in Q3 2026 (Q3 2025: loss of ﷼ 5.9 million; Q2 2026: loss of ﷼ 10.0 million), reflecting the lower gross profit contribution. Net loss attributable to shareholders widened to ﷼ 12.8 million (Q3 2025: ﷼ 2.5 million). For 9M 2026, Adjusted EBITDA was a loss of ﷼ 26.7 million (9M 2025: loss of ﷼ 16.3 million) and net loss attributable to shareholders was ﷼ 32.9 million (9M 2025: ﷼ 23.1 million).

The Group continues to advance the operational restructuring of Marn, the integration of bundled B2B offerings across Sol, Marn and Co, and continued expansion of Co's commercial activity.

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Adj. EBITDA Reconciliation

(﷼ millions)*	Q3 2026	Q3 2025	YoY %	9M 2026	9M 2025	YoY %
Net Revenue	748.5	533.3	+40.4%	2,236.6	1,626.3	+37.5%
Cost of Revenue	(605.6)	(401.0)	+51.0%	(1,787.3)	(1,248.8)	+43.1%
Gross Profit	**143.0**	**132.3**	**+8.1%**	**449.3**	**377.5**	**+19.0%**
Gross Profit % of Net Revenue	*19.1%*	*24.8%*	*(5.7) pp*	*20.1%*	*23.2%*	*(3.1) pp*
Operating Expenses	(156.8)	(89.5)	+75.3%	(497.9)	(285.7)	+74.3%
Other Income/Expense	2.7	13.7	(80.4%)	9.3	29.8	(68.7%)
Financing Cost & Zakat	(10.7)	4.1	n.m.	(16.5)	(8.0)	+105.8%
Net Profit	**(21.9)**	**60.6**	**n.m.**	**(55.7)**	**113.6**	**n.m.**
Net Profit % of Net Revenue	*(2.9%)*	*11.4%*	*(14.3) pp*	*(2.5%)*	*7.0%*	*(9.5) pp*
Other Income/Expense	(2.7)	(13.7)	(80.4%)	(9.3)	(29.8)	(68.7%)
Depreciation & Amortization	49.1	21.0	+134.2%	140.1	49.8	+181.1%
Financing Cost & Zakat	10.7	(4.1)	n.m.	16.5	8.0	+105.8%
ECL Adjustment	4.7	(1.1)	n.m.	9.8	6.5	+51.1%
Other Mgmt. Adjustments	1.3	1.4	(5.0%)	6.0	3.0	+102.3%
Adj. EBITDA	**41.3**	**64.0**	**(35.5%)**	**107.4**	**151.1**	**(28.9%)**
Adj. EBITDA % of Net Revenue	*5.5%*	*12.0%*	*(6.5) pp*	*4.8%*	*9.3%*	*(4.5) pp*
Net Profit Attributable to the Shareholders of the Parent Company	**(1.9)**	**62.6**	n.m.	**(28.5)**	**121.5**	**n.m.**
Net Profit Attributable % of Net Revenue	*(0.3%)*	*11.7%*	*(12.0) pp*	*(1.3%)*	*7.5%*	*(8.7) pp*

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(SAR million)*	Delivery Platforms KSA			International Delivery Platforms			Logistics			Others			Group		
	Q3 2026	Q3 2025	YoY %	Q3 2026	Q3 2025	YoY %	Q3 2026	Q3 2025	YoY %	Q3 2026	Q3 2025	YoY %	Q3 2026	Q3 2025	YoY %
Net Revenue	422.8	443.7	(4.7%)	308.6	62.4	+4.9x	112.4	97.4	+15.4%	17.3	28.7	(39.7%)	748.5	533.3	+40.4%
Cost of Revenue	(318.5)	(316.6)	+0.6%	(271.9)	(61.3)	+4.4x	(108.8)	(97.3)	+11.9%	(18.5)	(24.7)	(24.9%)	(605.6)	(401.0)	+51.0%
Gross Profit	**104.3**	**127.0**	**(17.9%)**	**36.7**	**1.1**	**+33.8x**	**3.6**	**0.1**	**+26.2x**	**(1.2)**	**4.0**	**n.m.**	**143.0**	**132.3**	**+8.1%**
Gross Profit %	**24.7%**	**28.6%**	**(4.0) pp**	**11.9%**	**1.7%**	**+10.2 pp**	**3.2%**	**0.1%**	**+3.0 pp**	**(7.0%)**	**14.0%**	**(21.0) pp**	**19.1%**	**24.8%**	**(5.7) pp**
Operating Expenses	(51.5)	(57.3)	(10.2%)	(82.0)	(13.5)	+6.1x	(5.3)	(4.6)	+15.2%	(18.5)	(14.0)	+31.9%	(156.8)	(89.5)	+75.3%
Other Income/Expense	0.3	8.3	n.m.	1.9	(0.3)	n.m.	(0.0)	0.0	n.m.	0.5	5.7	(90.6%)	2.7	13.7	(80.4%)
Financing Cost & Zakat	(7.1)	6.4	n.m.	(0.7)	(0.0)	+22.4x	(2.5)	(1.9)	+29.0%	(0.4)	(0.4)	+6.4%	(10.7)	4.1	n.m.
Net Income	**46.1**	**84.5**	**(45.5%)**	**(44.1)**	**(12.8)**	**+3.5x**	**(4.2)**	**(6.4)**	**(34.0%)**	**(19.6)**	**(4.7)**	**+4.2x**	**(21.9)**	**60.6**	**n.m.**
Net Income %	**10.9%**	**19.0%**	**(8.1) pp**	**(14.3%)**	**(20.4%)**	**+6.1 pp**	**(3.7%)**	**(6.5%)**	**+2.8 pp**	**(113.5%)**	**(16.5%)**	**(97.0) pp**	**(2.9%)**	**11.4%**	**(14.3) pp**
Other Income/Expense	(0.3)	(8.3)	(96.5%)	(1.9)	0.3	n.m.	0.0	0.0	n.m.	(0.5)	(5.7)	(90.6%)	(2.7)	(13.7)	(80.4%)
Depreciation & Amortization	4.5	4.8	(4.9%)	25.8	0.8	+30.6x	14.7	12.4	+18.8%	4.1	3.0	+36.6%	49.1	21.0	+2.3x
Financing Cost & Zakat	7.1	(6.4)	n.m.	0.7	0.0	+22.4x	2.5	1.9	+29.0%	0.4	0.4	+6.4%	10.7	(4.1)	n.m.
ECL Adjustment	(1.9)	(2.7)	(28.4%)	0.0	0.0	n.m.	0.5	0.5	+15.6%	6.1	1.1	+5.5x	4.7	(1.1)	n.m.
Other Mgmt. Adjustment	0.6	1.0	(37.8%)	0.0	0.0	n.m.	0.7	0.4	+67.9%	0.0	0.0	--	1.3	1.4	(5.0%)
Adj. EBITDA	**56.1**	**72.8**	**(23.0%)**	**(19.5)**	**(11.6)**	**+67.4%**	**14.2**	**8.8**	**+61.6%**	**(9.5)**	**(5.9)**	**+60.9%**	**41.3**	**64.0**	**(35.5%)**
Adj. EBITDA %	**13.3%**	**16.4%**	**(3.1) pp**	**(6.3%)**	**(18.6%)**	**+12.3 pp**	**12.6%**	**9.0%**	**+3.6 pp**	**(55.0%)**	**(20.6%)**	**(34.4) pp**	**5.5%**	**12.0%**	**(6.5) pp**
NCI	(1.7)	0.2	n.m.	(11.5)	0.0	n.m.	0.0	0.0	n.m.	(6.8)	(2.2)	3.1x	(20.0)	(2.0)	+9.8x
Net Income (Shareholders)	**47.7**	**84.3**	**(43.4%)**	**(32.6)**	**(12.8)**	**+2.6x**	**(4.2)**	**(6.4)**	**(34.0%)**	**(12.8)**	**(2.5)**	**+5.1x**	**(1.9)**	**62.6**	**n.m.**
Net Income % (Shareholders)	**11.3%**	**19.0%**	**(7.7) pp**	**(10.5%)**	**(20.4%)**	**+9.9 pp**	**(3.7%)**	**(6.5%)**	**+2.8 pp**	**(74.2%)**	**(8.8%)**	**(65.4) pp**	**(0.3%)**	**11.7%**	**(12.0) pp**

**Numbers presented may not add up precisely to the totals provided due to rounding*

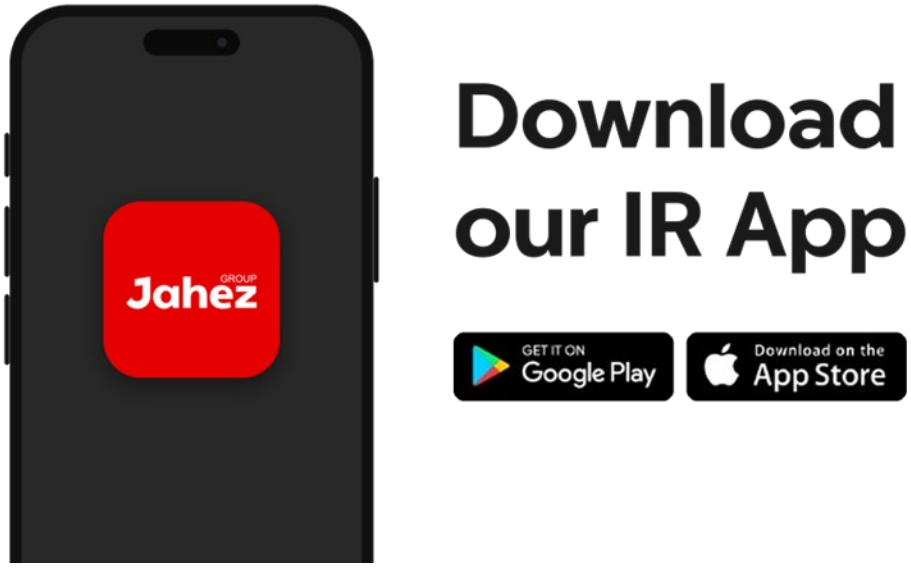
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Additional Information

- Jahez Group will be hosting an Earnings Call on 12 November 2026 at 3:00 p.m. KSA time to present financial results for Q3 and 9M 2026. For Earnings Call details, please email IR@jahez.net

- The Interim Consolidated Financial Statements for the nine months ended 30 September 2026 will be available through the Jahez Group IR App, in addition to Jahez Group's IR website through the following link: Jahez Group Financial Information



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Glossary of Terms

GMV	The gross merchandise value of products sold in a certain market in a specific period, excluding the following: a. value added tax on the value of the order. b. The total delivery fees. c. value added tax on delivery fees.
GOV	The gross merchandise value of products sold in a certain market in a specific period, including the following: a. value added tax on the value of the order. b. The total delivery fees. c. value added tax on delivery fees.
AOV	The Average Order Value = Gross Merchandise Value (GMV) / Total Orders
Active Customers	Active users for a period of one hundred eighty (180) days from the date of the last order on Jahez platform.
Gross Revenue	Excludes the impact of cashback and compensations paid to customers classified in the FS as deduction of revenues as per IFRS15
Take Rate (%)	Commission Revenue / Gross Merchandise Value (GMV)
Sales of Goods and Subscriptions	Defined as "Revenue from sales of goods and subscriptions" as part of the revenue breakdown in the interim condensed consolidated financial statements (note 12). Refers to non-commission revenue derived from sales of goods, inventory, and subscriptions from Marn, SOL, Co, Blu, and Snoomart.

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About Jahez International Company for Information System Technology

The Group operates several brands and subsidiaries providing on-demand services, q-commerce, last mile delivery, digital solutions and Cloud kitchens and shelving, connecting customers, merchants and delivery partners across 100 cities in the Kingdom in addition to Qatar, Bahrain, Kuwait and Oman.

Launched in 2016, Jahez platform was one of the leading forces behind the disruptive shift to online food delivery in the Kingdom, supported by the growing adoption of online delivery as well as the proliferation of mobile devices adoption and delivery culture over the past few years.

In pursuing its goal of expanding its customer and merchant base, Jahez Group developed several service offerings and currently provides a wide array of delivery and logistical services, through its main business streams.

- **Jahez Platform** is the heart of the Group's operations. It serves as a source of orders for merchants with complete logistical support and payment collection processes. Jahez Platform connects merchants, customers, and delivery partners in Saudi Arabia, Bahrain and Kuwait, via a user-friendly mobile application providing a quick, seamless and almost entirely automated end-to-end delivery experience.
- **Jahez Shops (previously PIK Platform)** is a quick commerce (q-commerce) business that connects customers with an array of their favorite brands within a period of two to three hours. The Group established PIK in November 2020 to expand its reach beyond food delivery and is now able to provide customers with various retail goods, ranging from fashion and cosmetics to computer hardware and appliances.
- **Snoonu** was acquired by the Group during 2025. The transaction of acquiring 76.56% stake of Snoonu was completed in October 2025. Snoonu was founded in 2019, and it is Qatar's premier technology company and super-app, revolutionizing e-commerce, smart services, and on-demand solutions. Aligned with Qatar's vision for a diversified, knowledge-based economy, Snoonu drives innovation across delivery, q-commerce, last-mile logistics, and B2B solutions, seamlessly connecting customers, merchants, and partners nationwide. As Qatar's fastest-growing tech leader, Snoonu is a cornerstone of the country's digital transformation, championing tech-enabled convenience and empowering communities. Committed to fostering local talent and innovation, Snoonu continues to expand its impact and redefine modern lifestyles.
- **BLU Store** was established in 2022 as a joint venture with AlHilal Club Investment Company to provide online services through its "BLU Store" application specialized in selling and marketing products for a variety of different brands.
- **Co**, in which the Group acquired a 60% stake back in 2020, and eventually the acquisition of the remaining 40% during Q1 2024, Co is a cloud kitchens and shelving platform providing food businesses with commercial kitchen spaces with no dine-in facilities, to prepare food and sell them, in addition to spaces for storing food & non-food products to be sold via a delivery only model. Cloud kitchens & shelving represent a hallmark of modern ordering trends, with merchants increasingly relying on online delivery as a way to increase their reach without the additional costs of high rent and waiting staff.
- **Logi** was established in 2021 as a market enabler for the e-commerce and delivery industry in general by providing logistical solutions. Logi aims to be a leading power behind the last mile delivery in the Kingdom, and to empower local merchants by reducing operational costs. Logi will also serve as a centralized platform to support the Group in its logistical and operational needs.
- **Red Color** was established as the Group's investment arm in order to pursue its growth objectives. The Group targets investments in technology-related industries which utilize the Group's existing assets of customers, merchants, and delivery partners.
- **Marn** helps merchants build their unique ecosystems by developing systems for business owners through various digital solutions that work in conjunction with different service providers and partnerships. This acquisition was in line with the Company's desire to add more verticals to its activities and continue its growth.
- **Sol**, in which the group acquired 35%, was launched in 2021 with the aim of providing materials and wholesale sales to restaurants, cafes, hotels (HORECA) and catering companies, in addition to providing a variety of food commodities and complementary tools through easy & effective technical solutions for merchants.

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Summary of the Group Investments:

Company	Type	Industry	Description
grubtech	Minority Ownership	Merchant ecosystem	Empowering restaurants with integrated solutions for order handling, food preparation, and delivery
بونات bonat	Minority Ownership	Merchant ecosystem	Provider of loyalty programs to restaurants
Sol	35% acquisition	Merchant ecosystem	B2B Food and beverage suppliers to HORECA players
مرن marn	Full acquisition	Merchant ecosystem	Offers technological solutions to merchants
Cloud Shelf eFulfillment Solutions	Minority Ownership	Logistics	Warehousing and fulfillment services
Parcel	Minority Ownership	Logistics	Last mile delivery for e-commerce in Bahrain
RedBox ريد بوكس	Minority Ownership	Logistics	Provider of APM's (smart lockers) as an alternative to home delivery for e-commerce
BARQ	Minority Ownership	Logistics	Last mile delivery for e-commerce
Omniful	Minority Ownership	Logistics	Inventory based order allocation & Warehouse Management Solutions
سوم	Minority Ownership	Local-commerce	Streamlined and secure P2P marketplace for pre-owned goods trade
nana نعناع	Minority Ownership	Local-commerce	marketplace offering fast grocery delivery
MOYASAR	Minority Ownership	Fintech	Provider of fintech services
DOOS	Minority Ownership	Local-commerce	Quick commerce platform specializing in the on-demand delivery of daily and premium essentials

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