



الهيئة السعودية للمقاولين
Saudi Contractors Authority



Contracting Sector Overview Report

January 2026





Introduction

In line with the efforts of the Saudi Contractors Authority (SCA) to support the contracting sector and empower contractors with investment opportunities, the authority has issued a report titled "Contracting Sector Overview in the Kingdom of Saudi Arabia for January 2026." This report aims to provide information related to the contracting sector to contractors and interested parties, assisting them in their business planning and decision-making process.

The report includes key figures and information regarding the projects available in January *. It analyzes the projects added to the SCAVO platform, with the aim of providing necessary information for various activities within the contracting sector.

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*Data for January projects has extracted February 2



Projects Awarded to Contractors by Sector in January 2026

According to SCAVO (a specialized platform for project tracking), five projects were awarded during January 2026, with a total value exceeding 11 billion SAR. The Building & Construction sector secured the highest number of awards with four projects, representing 80% of the total number of projects totaling over 10 billion SAR, followed by the Oil & Gas sector with one project valued at more than 1 billion SAR.

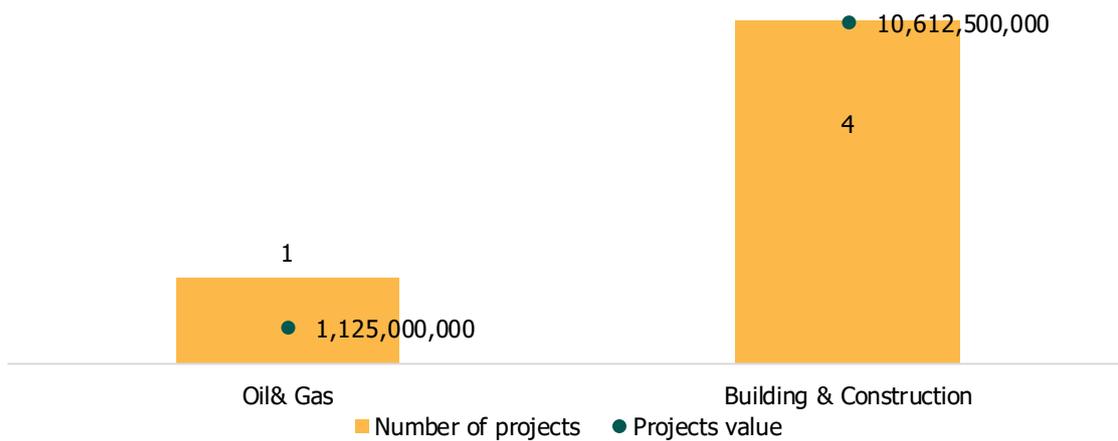


Figure 1: Distribution of awarded projects by sector.

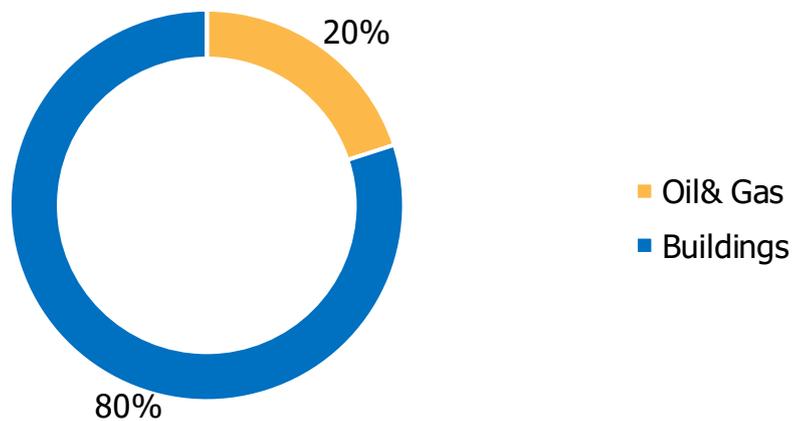


Figure 2: Percentage of awarded projects distributed by sector.



Projects Awarded to Contractors by Sub-sector in January 2026

As shown in Figure 3, the awarded projects were distributed across five Sub-sectors, with one project awarded in each sub-sector. The data center sector recorded the highest value, exceeding 10 billion SAR, followed by the oil and gas pipeline sector with a value exceeding 1 billion SAR.

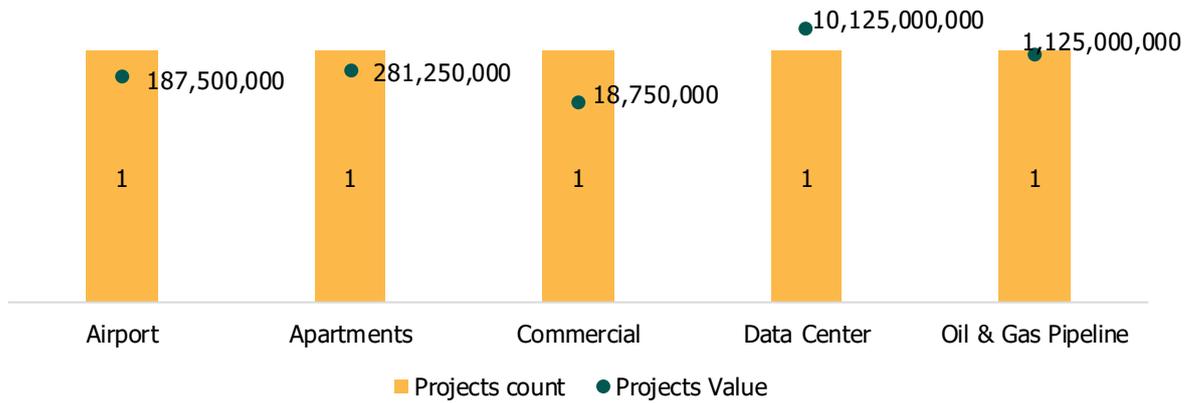


Figure 3: Distribution of awarded projects by sub-sectors.

Regional Distribution of Projects Awarded During January 2026

The Riyadh Province accounted for the most awarded projects in January, with 2 projects, representing 40% of the total number of projects.



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Figure 4: The Number of projects distributed by region.



Figure 5 Shows the investment value varies by region. The Riyadh Region ranks first in total project value, exceeding 10 billion SAR, whereas Makkah Region recorded the lowest investment value, slightly above 187 million SAR.

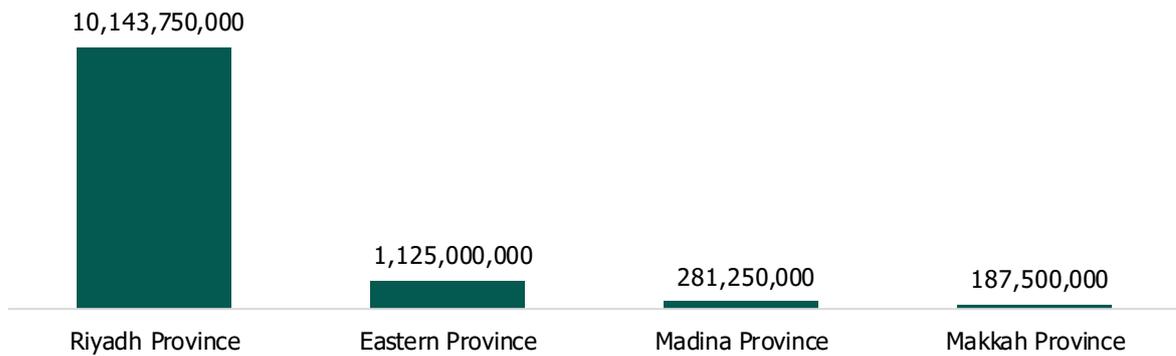


Figure 5: The Values of projects distributed by region.

Figure 6 shows the projects by sectors and region. All projects in Makkah, Riyadh, and Madinah regions were within the Building & Construction sector, whereas the project in the Eastern Region was associated with the Oil & Gas sector.

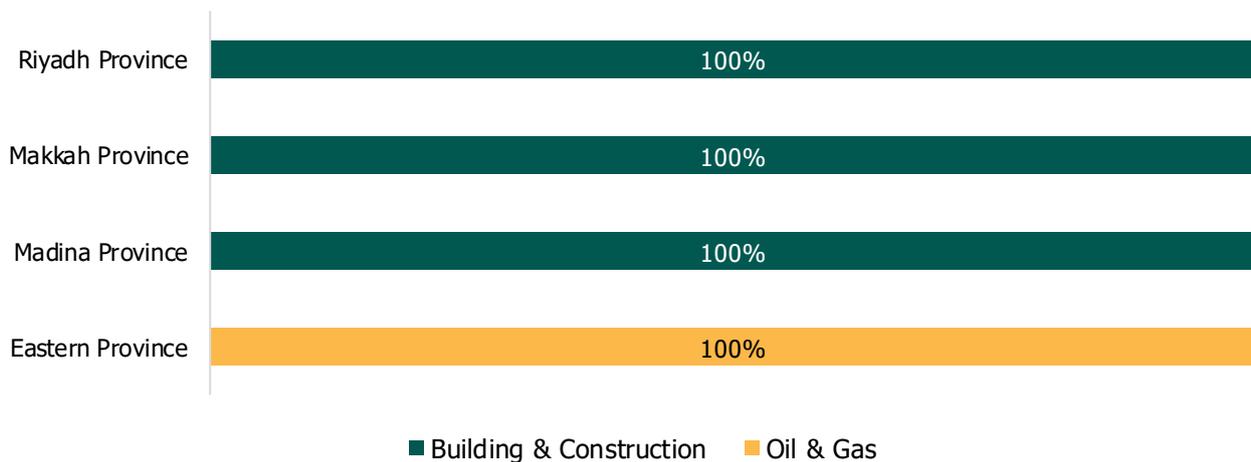


Figure 6: Distribution of projects by region and sector.



Expected Completion Years: Projects Awarded January 2026

The five projects awarded in January 2026 are scheduled for delivery over two years. Four projects, with a combined value exceeding 11 billion SAR, are set for completion in 2028. The remaining project, valued at over 187 million SAR, is scheduled for delivery in 2029.

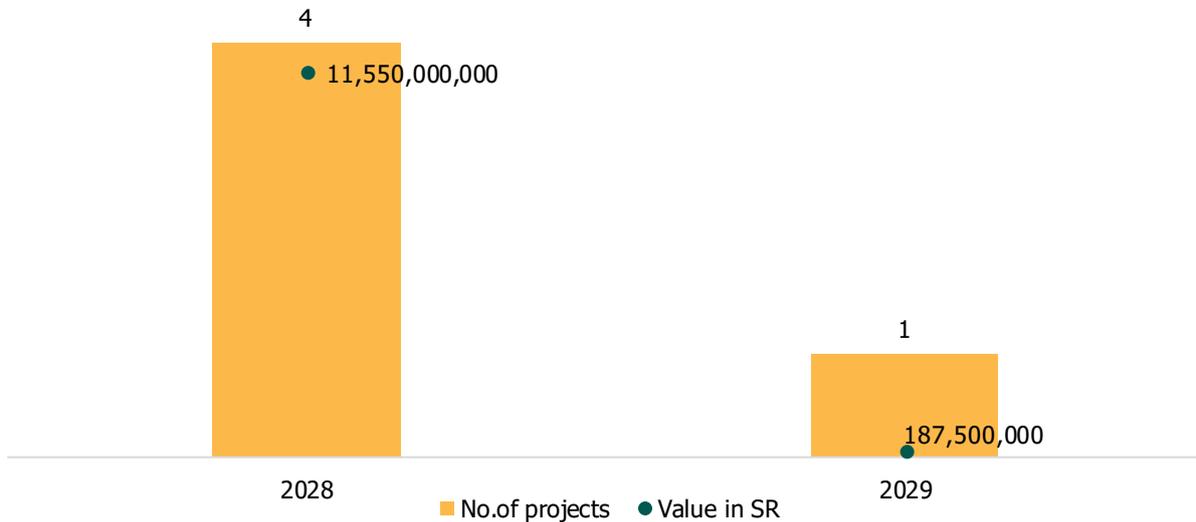


Figure 7: The expected completion year for the awarded projects.

Top Five Project Owners by Awarded Value in January 2026

From figure 8, each of the top five owners was awarded a single project. The Saudi Data & AI Authority (SDAIA) ranked first with a project value exceeding 10 billion SAR, followed by Saudi Aramco with a project valued at over 1 billion SAR.

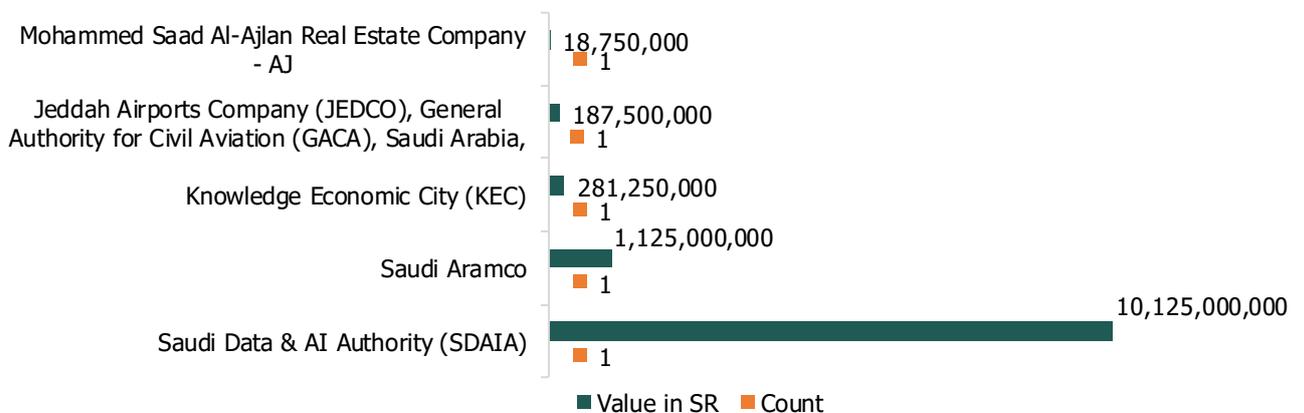


Figure 8: Top five project owners by awarded value.

Top Five Projects by Value in January 2026

Project	Project owner	Sector	Province
480MW Hexagon Data Center	Saudi Data & AI Authority (SDAIA)	Building & Construction	Riyadh
Water Injection Pipeline at Safaniya (CRPO 156)	Saudi Aramco	Oil & Gas	Eastern Province
Al-Alya Mixed-use Project - 4 Residential Towers	Knowledge Economic City (KEC)	Building & Construction	Madina
Expansion of King Abdulaziz International Airport (KAIA)	Jeddah Airports Company (JEDCO), General Authority for Civil Aviation (GACA), Saudi Arabia	Building & Construction	Makkah Province
Lemar Commercial Complex	Mohammed Saad Al-Ajlan Real Estate Company - AJ	Building & Construction	Riyadh

Projects Expected to Be Awarded in February 2026

It is expected that 11 projects will be awarded during February 2026, with more than 50% of them being in the Building & Construction sector and Oil & Gas sector. Moreover, half of these projects will be concentrated in the regions of Riyadh, Makkah and Eastern province.

Among the largest project owners expected to offer projects are:

- Saudi Basic Industries Corporation (SABIC)
 - Public Investment Fund (PIF),
 - Jeddah Central Development Company (JCDC)
 - National Housing Company (NHC)
 - Al Oula Development Co
 - NEOM Company
- ❖ For more information, please visit the SCAVO platform: <https://scavo.sa>.



SCAVO



It is a partnership between the Saudi Contractors Authority and Ventures Onsite, a platform for project tracking in the Kingdom of Saudi Arabia. It provides access to information and data on projects within the Kingdom, helping you track projects and reach decision-makers and project stakeholders more efficiently. The platform also offers reports and data to assist in strategic decision-making processes relevant to your needs.



For more information