



Transport Sector

The Way Forward





Transport Sector Mission

To build a world class integrated multimodal transport infra structure and services which satisfies people and business needs and demand as well as enabling economic growth and sustainable development in Egypt .



Strategic National objectives

- Maximize the economic returns of state from the transport sector
- Promote National and International Investments
- Build Knowledge to the Transport sector and transfer know how
- Adopt new policies for PSO obligations



Multimodal Transport





Multimodal Freight in Egypt

- ❑ Egypt's Imports reached in 2011/2012 LE. 58 Billion and exports LE. 26 Billion
- ❑ Volume of domestic freight in Egypt almost 500m tons
- ❑ Although Egypt has diversified transport modes , still 95% of Egypt's freight moved only through the Roads and the rest is moved through the river and railways
- ❑ Egypt has diversified transport modes and infrastructure which can support Egypt in implementing MFT in domestic and regional development
 - ✓ Ports
 - ✓ River
 - ✓ Railways
 - ✓ Road Network



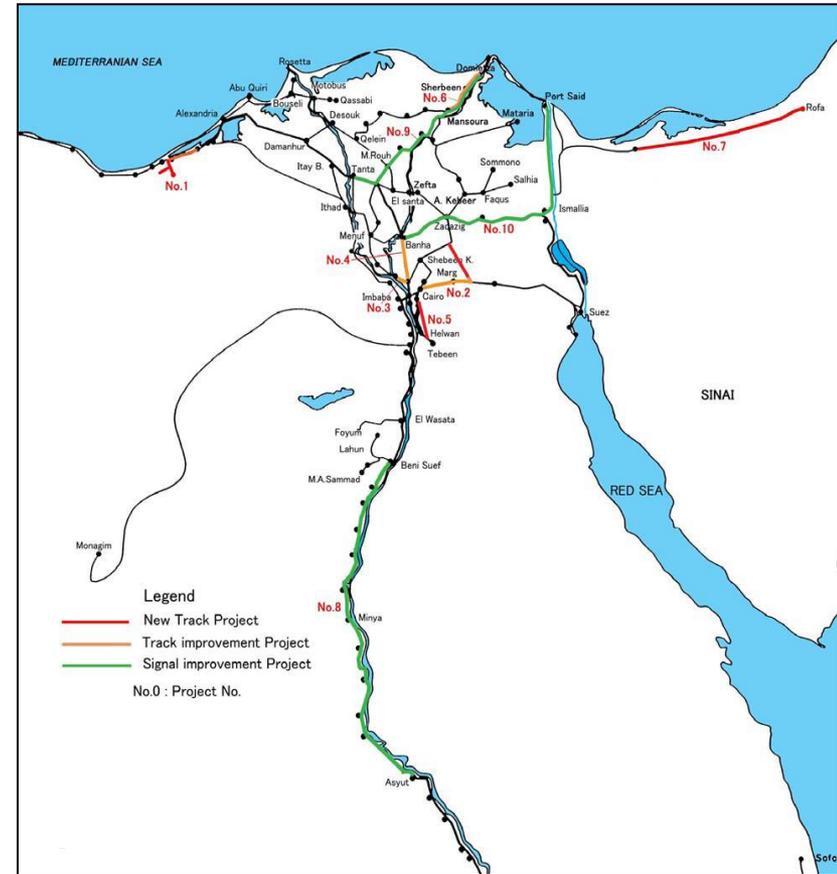
Ports

- 15 commercial and 44 specialized ports (5 tourism, 11 petroleum, 7 mining and 21 fishing (5 + 17 Monitoring Point)).
- Six ports on Mediterranean and nine on Red Sea.
- Alexandria Port, largest in Egypt, handling 60% of the country's foreign trade.
- East Port Said & Damietta largest Container ports.



Sector Overview: Railway

- 57% of Rail Way network concentrated in Nile delta and along Nile river valley.
- 6,700 km of Railways and 820 Stations.
- 28.4% of Railways are double track and 0.39% is four track.
- Only 5% of total freight.
- Investment needs in 2 Rail way lines, maintenance services, new stations, locomotives.



Sector Overview: Roads & Bridges

- 94% of Freight Transported by road.
- No logistics provider in Egypt with a consistent distribution infrastructure.
- Lack of services around road based transportation.
- Need of transit points and connection links.
- Egypt's roads will require investment of USD 8 billion over the next 5 to 10 years.





MFT Strategy in Egypt

- ❑ Egypt has set building a world class multimodal transport infrastructure and services
- ❑ Due to the strategic importance of MFT , a dedicated corridor for MFT was set in Egypt's Transport Master Plan 2012-2027 (MINTS) which was conducted by JICA
- ❑ Egypt's Transport Master Plan is under development to reach 2050
- ❑ The MFT corridor in MINTS has identified many projects to support the MFT through 2012 – 2027
- ❑ The MFT corridor in MINTS projects are representing development in all transportation modes (Ports – River-Railways – Roads - Logistics) in order to support Egypt's MFT Strategy
- ❑ Suez Canal Corridor new master plan is under development and will support Egypt's MFT strategy and will work to develop Regional MFT cooperation

انشاء محطة متعددة الاغراض لنقل البضائع العامة والحاويات بميناء الاسكندرية وانشاء محطة حاويات بميناء الدخيلة - وتطوير التشغيل لميناء الدخيلة لضمان نقل متعدد الوسائط

انشاء الطريق خارج امدينة الاسكندرية ليصل بطريق القاهرة /الاسكندرية (4 حارات 80 كم /س) 2017-2012
El-Sheikh

انشاء خط حديدي ميناء يولي /القاهرة/الاسكندرية (سريع) 200 كم/س 2022 - 2015
Tanta

تطوير المجرى الملاحي القاهرة/الاسكندرية 2027-2022
Zaqaziq Markaz

ازدواج خط القاهرة /اسكندرية للبضائع والركاب 2017-2012
Benha

انشاء وصلة سكة حديد من الروبيكي الى طوان 2017-2012

انشاء خط سكة حديدية بين ميناء المسخنة وطوان 2017-2012

انشاء وصلة سكة حديد تربط 6 أكتوبر وخط الواحات 2017-2012

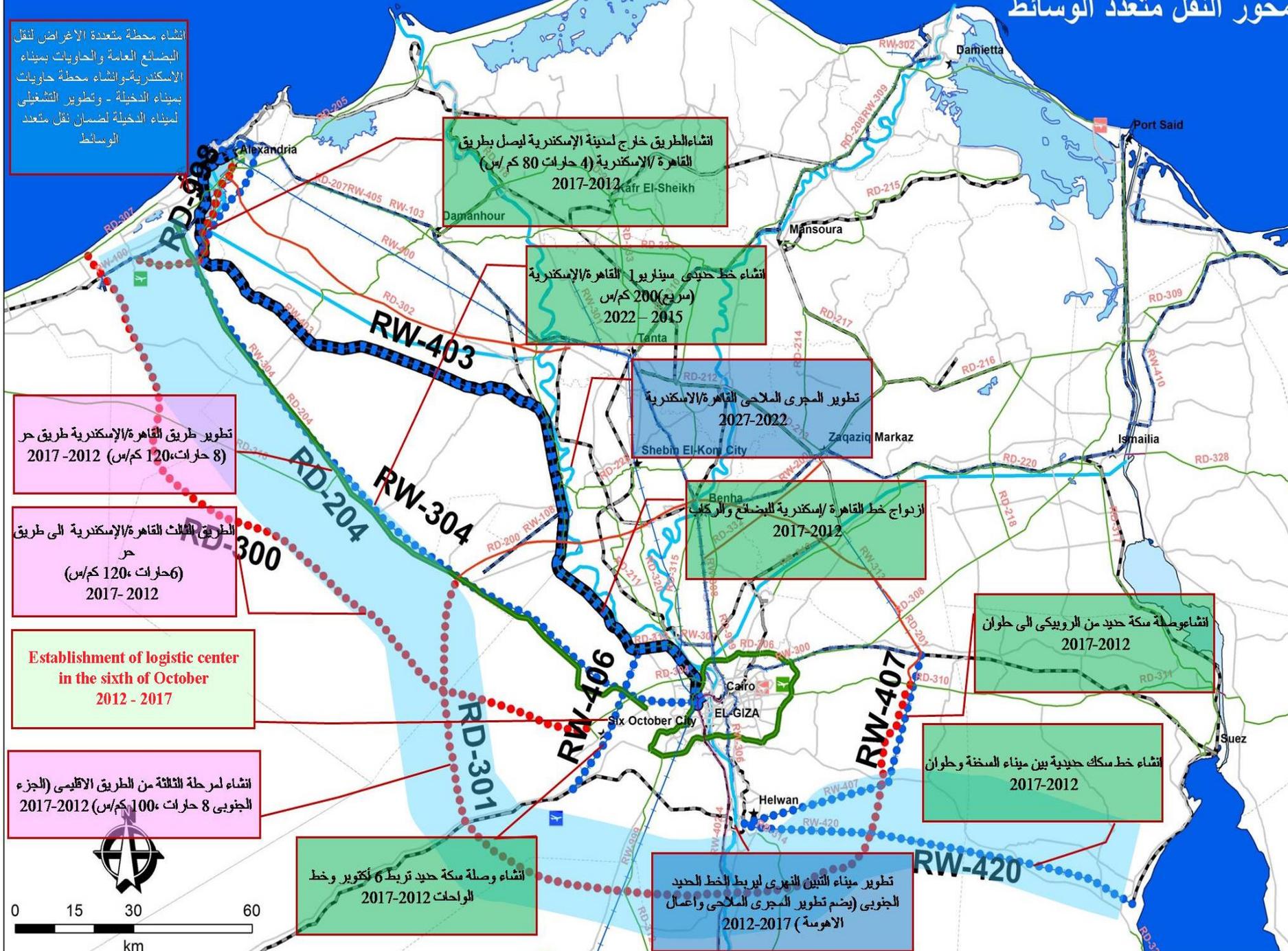
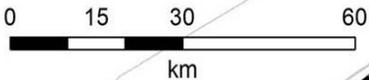
تطوير ميناء التبين النهري ليربط الخط الحديد الجنوبي (يضم تطوير المجرى الملاحي واعمال الاهومة) 2012-2017

تطوير طريق القاهرة/الاسكندرية طريق حر (8 حارات، 120 كم/س) 2017-2012

الطريق الثالث القاهرة/الاسكندرية الى طريق حر (6حارات، 120 كم/س) 2017-2012

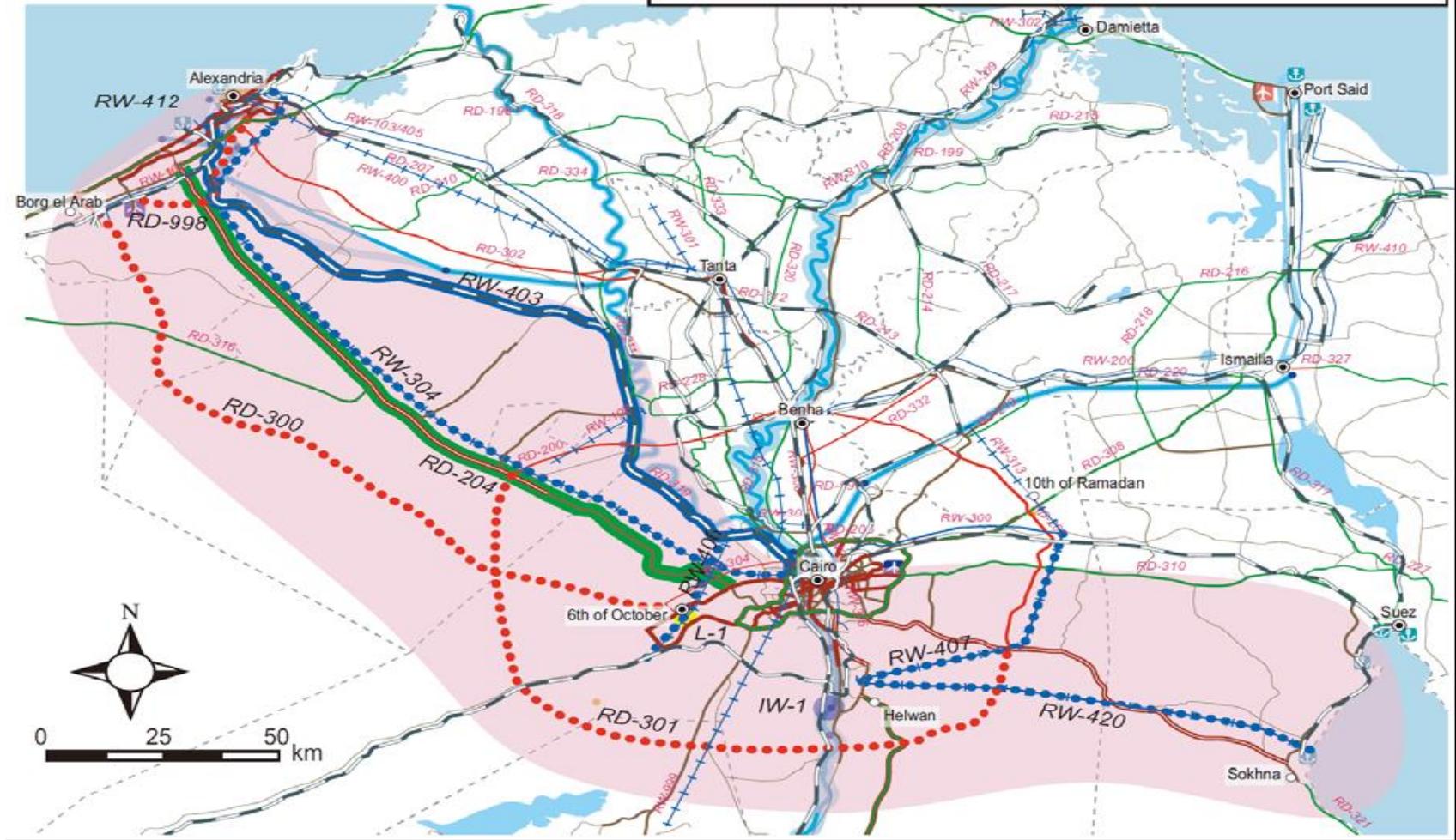
Establishment of logistic center in the sixth of October 2012 - 2017

انشاء لمرحلة الثالثة من الطريق الاقليمي (الجزء الجنوبي 8 حارات، 100 كم/س) 2017-2012



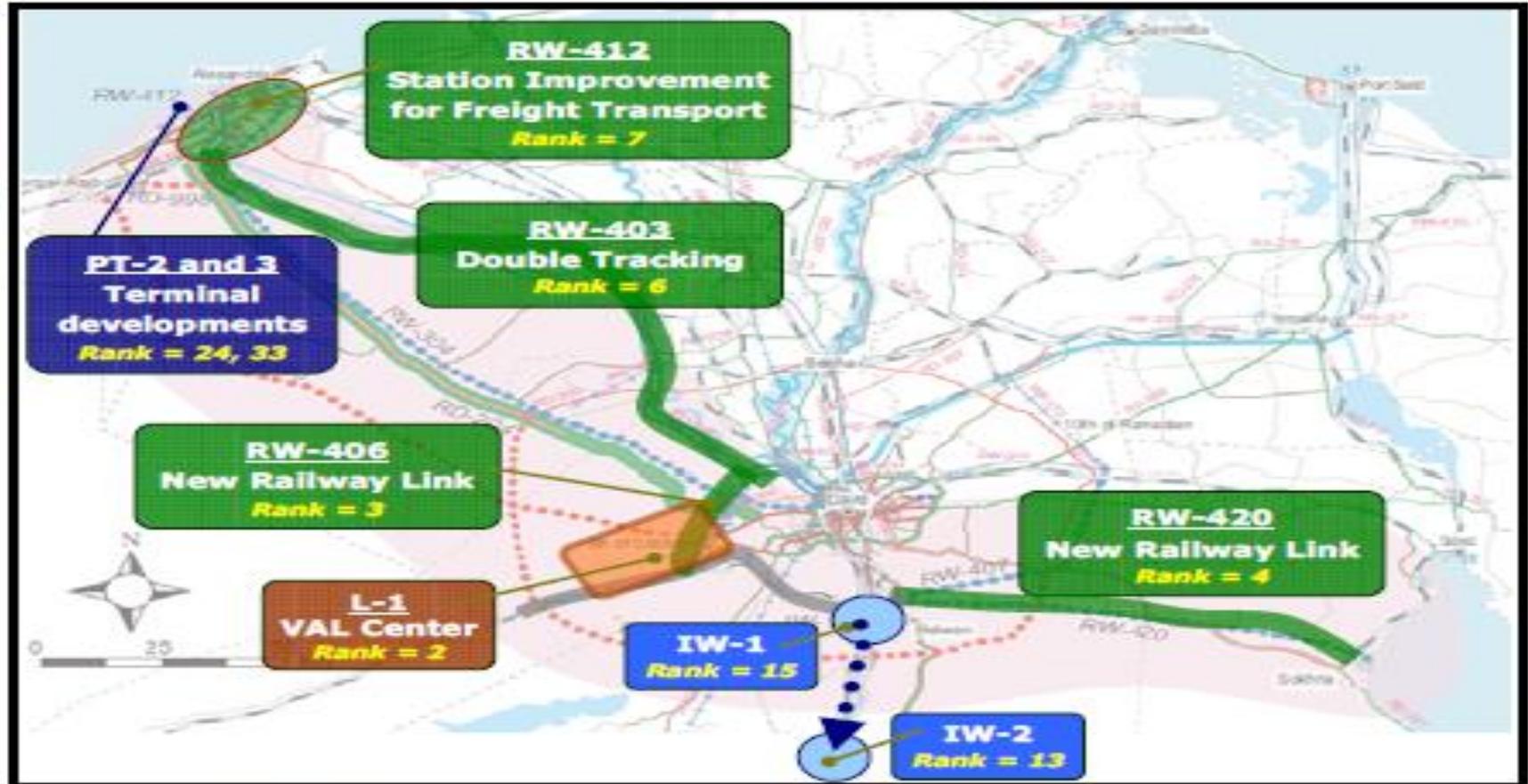


MFT - MINTS



- محور النقل متعدد الوسائط
- طرق
- خط سكك حديدية
- ممرات مائة

MFT - MINTS (RW-IW)





MFT Egypt – Other Measures

- ❑ Egyptian Ministry of Transport (MOT) has hired consultant to draft a multimodal law and regulations
- ❑ Such law and regulations will be according to international standards and regional agreements
- ❑ A new regulator was established for freight
- ❑ Egypt is considering new policy in the fuel subsidy
- ❑ MOT started to work on MFT related projects in MINTS in all modes , basically:
 - ✓ Logistics center in 6th. Of October industrial zone prefeasibility study was made by the EU and tender document preparation is in process under a PPP format
 - ✓ MOT is seeking study for other logistics center in 10th, of Ramadan and Borg El Arab Industrial Zones



6th of October Site

المخطط العام لمدينة السادس من أكتوبر

Site is located directly on the Baharia Oasis
Railway line
Distance of 3 km from the industrial areas

Cairo / Alexandria Desert Road

Site is nearby October Airport

26th of July Axis

Oasis Road

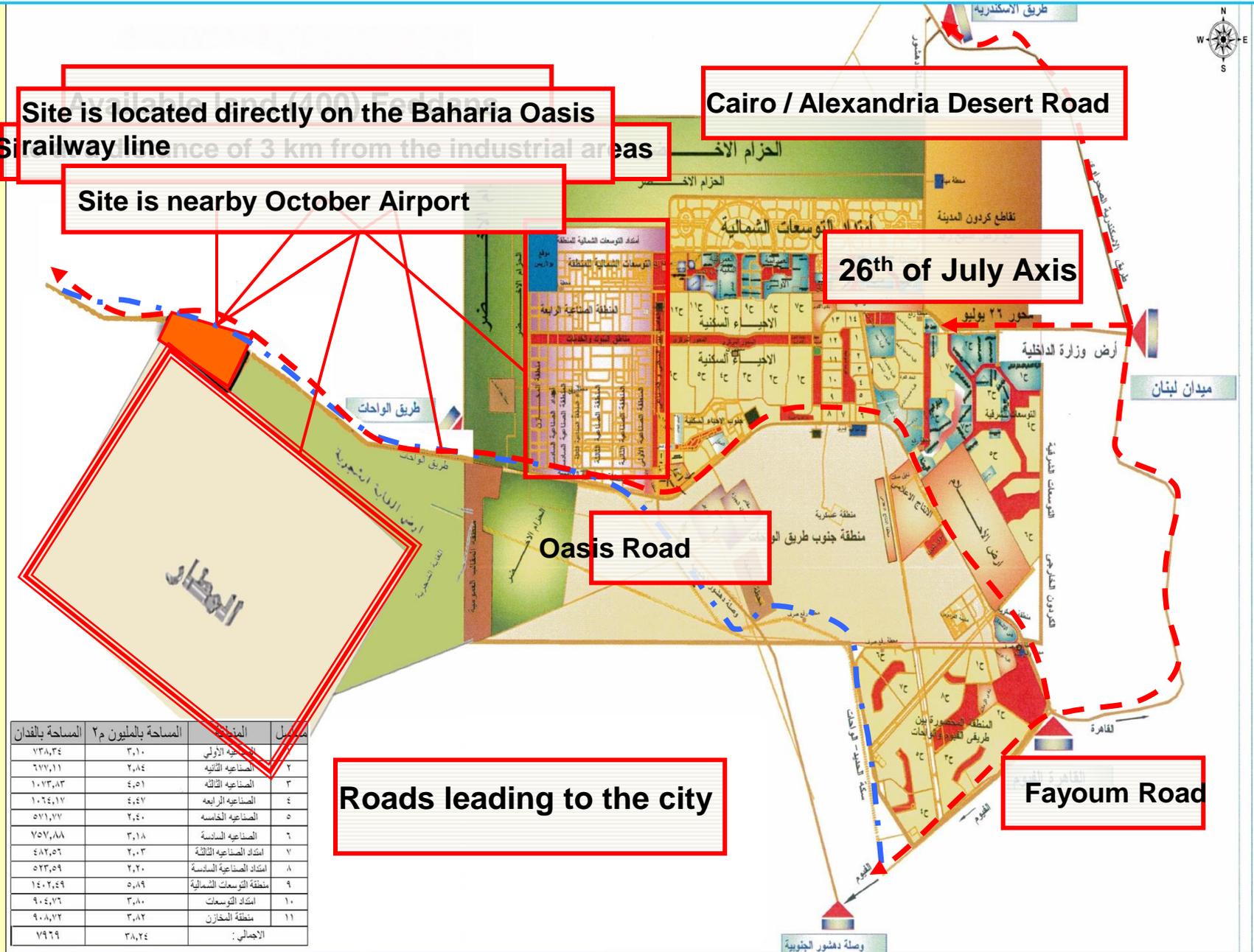
Roads leading to the city

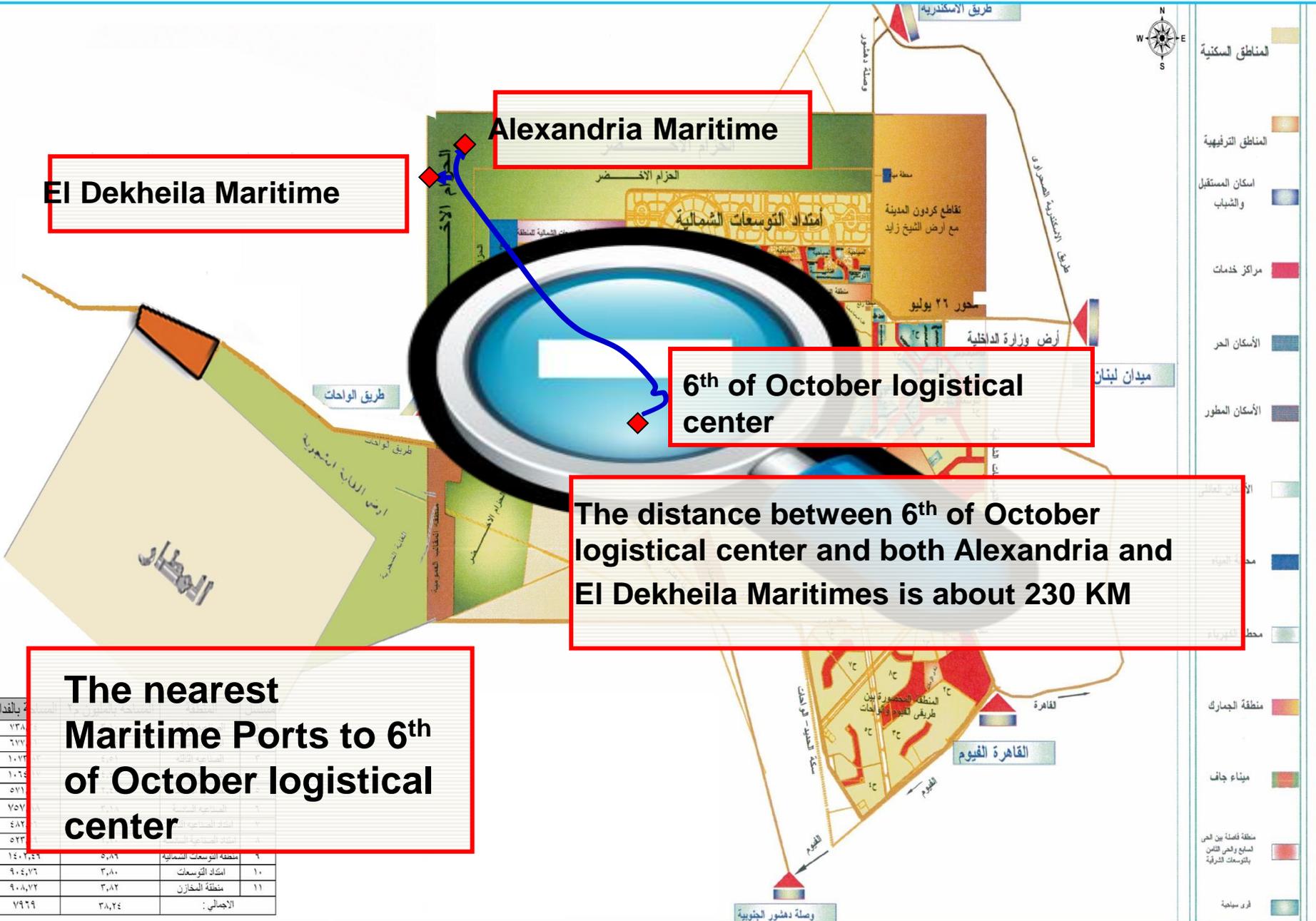
Fayoum Road

المساحة بالفدان	المساحة بالمليون م ²	المنطقة	الترتيب
٧٣٨,٣٤	٣,١٠	المنطقة الأولى	١
٦٧٧,١١	٢,٨٤	الصناعية الثانية	٢
١,٠٧٣,٨٣	٤,٥١	الصناعية الثالثة	٣
١,٠٦٤,١٧	٤,٤٧	الصناعية الرابعة	٤
٥٧١,١٧	٢,٤٠	الصناعية الخامسة	٥
٧٥٧,٨٨	٣,١٨	الصناعية السادسة	٦
٤٨٢,٥٦	٢,٠٣	امتداد الصناعية الثالثة	٧
٥٢٣,٥٩	٢,٢٠	امتداد الصناعية السادسة	٨
١٤٠,٣٤٩	٥,٨٩	منطقة التوسعة الشمالية	٩
٩٠٤,١٦	٣,٨٠	امتداد التوسعات	١٠
٩٠٨,٧٢	٣,٨٢	منطقة المخازن	١١
٧٩٦٩	٣,٨٢٤	الإجمالي :	



- المناطق السكنية
- المناطق الترفيهية
- اسكان المستقل والشباب
- مراكز خدمات
- الاسكان الحر
- الاسكان المطور
- الاسكان العائلي
- محطة المياه
- محطة الكهرباء
- منطقة الجمارك
- ميناء جاف
- منطقة لفحة بين الحضر
- الساحل وحوض القمامة بالتوسعة الشرقية
- أرض سباحة







Thanks