



12 February 2026

**Disclosures and Compliance Section
Market Operations & Surveillance
Abu Dhabi Securities Exchange**

Greetings,

Subject: Preliminary Unaudited Results for the Year Ended 31 December 2025

Please find enclosed a summary of Preliminary Unaudited Results for Orascom Construction PLC for the Year Ended 31 December 2025.

Yours Sincerely,

A handwritten signature in blue ink, appearing to be "Hesham El Halaby", written over a horizontal line.

**Hesham El Halaby
Vice President
Investor Relations and Corporate Communications**



Preliminary Unaudited Results for the Year Ended 31 December 2025

Company Information

Name of the company	Orascom Construction PLC
Date of establishment	18 January 2015
Paid up capital	USD 110.2 million
Subscribed capital	USD 110.2 million
Authorized capital	USD 300.0 million
Chairman of the Board	Jérôme Guiraud
Chief Executive Officer	Osama Bishai
External auditor	KPMG Lower Gulf Limited
Mailing address	1501, F15, Tamouh Tower, Al Reem Island, Abu Dhabi, United Arab Emirates
Telephone	+971 2 690 5600
E-mail address	ir@orascom.com

Preliminary Unaudited Results

USD Million	FY 2025	FY 2024	Change
Consolidated backlog	9,025.4	7,590.9	18.9%
Consolidated new awards	5,581.4	2,990.6	86.6%
Revenue	5,056.6	3,254.9	55.4%
EBITDA	305.0	151.5	101.3%
Operating profit	272.2	120.1	126.6%
Net profit attributable to shareholders	195.0	118.0	65.3%
Earnings per share (USD)	1.77	1.07	65.3%
Total assets	5,169.6	3,971.3	30.2%
Shareholders' equity	873.2	621.5	40.5%



Summary of the Company's Performance

Backlog and New Awards

Consolidated backlog (excluding BESIX) increased 18.9% y-o-y to USD 9,025.4 million as of 31 December 2025. Consolidated new awards increased 352.0% y-o-y to USD 1,862.4 million in Q4 2025 and 86.6% y-o-y to USD 5,581.4 million in FY 2025.

In the Middle East and Africa, the Group signed new awards of USD 450.4 million in Q4 2025, bringing total new awards in FY 2025 to USD 2,109.5 million. New awards in FY 2025 included projects across the power, renewable energy and commercial sectors in Saudi Arabia and Egypt.

In the United States, the Group signed new awards of USD 1,412.0 million in Q4 2025, bringing total new awards in FY 2025 to USD 3,471.9 million. New awards in FY 2025 were led by new projects across the data center sector.

Financial Results

Revenue increased 74.1% y-o-y to USD 1,628.3 million in Q4 2025 and 55.4% y-o-y to USD 5,056.6 million in FY 2025. The MEA operations comprised 51% and 57% of total revenue in Q4 2025 and FY 2025, respectively, while the USA operations accounted for the balance. Revenue growth was driven by progress at all major projects in Egypt, UAE, KSA and USA.

The Group delivered an increase in EBITDA, net income and profitability margins, reflecting stronger performance across all operating segments. EBITDA increased 108.2% y-o-y to USD 81.0 million in Q4 2025 and 101.3% y-o-y to USD 305.0 million in FY 2025. Net profit attributable to shareholders increased 99.0% y-o-y to USD 61.7 million in Q4 2025 and 65.3% y-o-y to USD 195.0 million in FY 2025.

Total assets increased 30.2% y-o-y to USD 5,169.6 million and shareholders' equity increased 40.5% y-o-y to USD 873.2 million.

About Orascom Construction PLC

Orascom Construction PLC (ADX and EGX: ORAS) is a leading global engineering and construction contractor with a longstanding track record of delivering large-scale, complex infrastructure, industrial, and commercial projects across the Middle East, Africa, and the United States. Orascom Construction also develops and invests in concessions, owns 50% of BESIX Group, and holds a building materials, facility management and equipment services portfolio. The Group has consistently ranked among the world's top contractors and is dual listed on the Abu Dhabi Securities Exchange (ADX) and the Egyptian Exchange (EGX). Learn more at www.orascom.com.

Contact Investor Relations

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