



FOR IMMEDIATE RELEASE
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Matouk Bassiouny & Hennawy advises International Company for Leasing S.A.E. (“Incolease”) on its inaugural EGP 2 billion securitization transaction

We are pleased to announce that Matouk Bassiouny & Hennawy ("MBH") acted as legal counsel to International Company for Leasing S.A.E. ("Incolease") in connection with its inaugural securitization issuance, with a total value of EGP 2 billion under its EGP 10 billion program.

This landmark transaction represents a significant milestone in Incolease's journey, marking its entry into the securitization market and supporting the company's strategy to enhance liquidity and diversify its funding sources. The transaction reflects strong coordination among all parties involved and underscores market confidence in the quality of the underlying assets and Incolease's financial standing.

The MBH team advising on the transaction was led by Mohamed Abdel Fattah (Partner and Head of Capital Markets) and Imane Raouf (Partner), and included Abdel Reheem Ashraf (Senior Associate), Laila Zaki (Associate), Mariam Goubran (Associate), and Ahmed Ayman (Associate).

Al Ahly Pharos was involved in the transaction as the investment bank, Baker Tilly as auditor, and Middle East Rating & Investors Service (MERIS) as rating agency. Participating banks included Arab African International Bank, National Bank of Egypt (NBE), Banque Misr, Al Baraka Bank Egypt, SAIB, and Attijariwafa Bank.

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