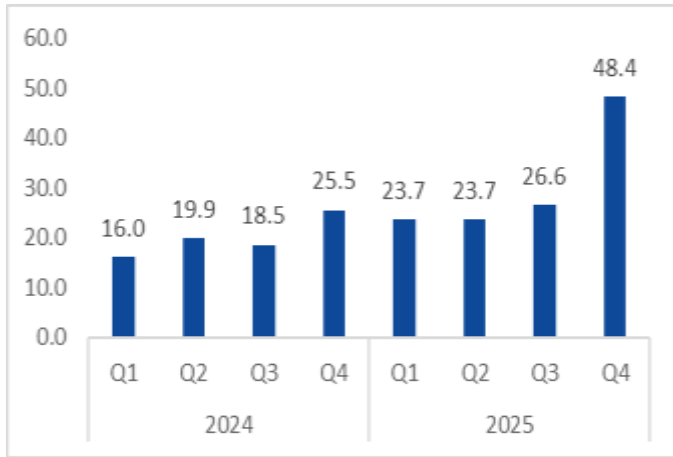


Foreign direct investment net inflows increase by 90% in the Q4 of 2025 compared to the same quarter last year

The net inflow of foreign direct investment (FDI) amounted to 48.4 billion SAR during the fourth quarter of 2025. It achieved a growth of 90% compared to Q4 of 2024, which recorded 25.5 billion SAR. While it recorded an increase of 82% compared to the previous quarter of 2025, which recorded 26.6 billion SAR (Figure 1).

Figure 1: FDI net inflows of Q4 (2025)
(Billion SAR)

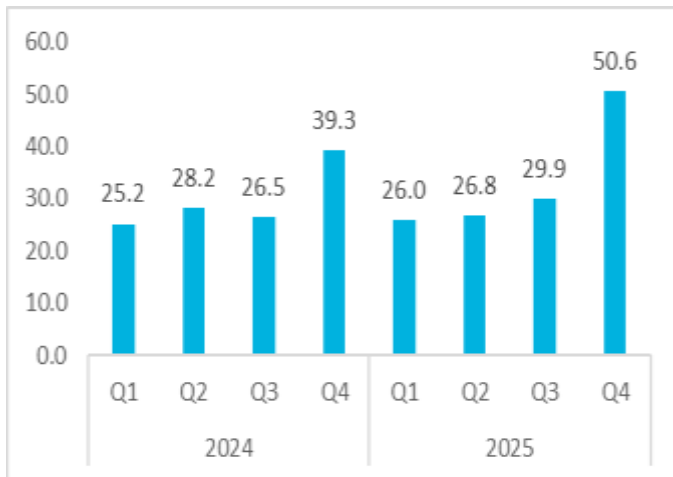


*Q3 2025 has been updated.

Value of FDI inflows reaches 50.6 billion SAR during Q4 of 2025

The value of FDI inflows amounted to about 50.6 billion SAR during Q4 of 2025. It recorded an increase of 29% compared to Q4 of 2024, which stood at approximately 39.3 billion SAR. It also recorded an increase of 69% compared to the previous quarter of 2025, which recorded 29.9 billion SAR (Figure 2).

Figure 2: FDI inflows of Q4 (2025)
(Billion SAR)

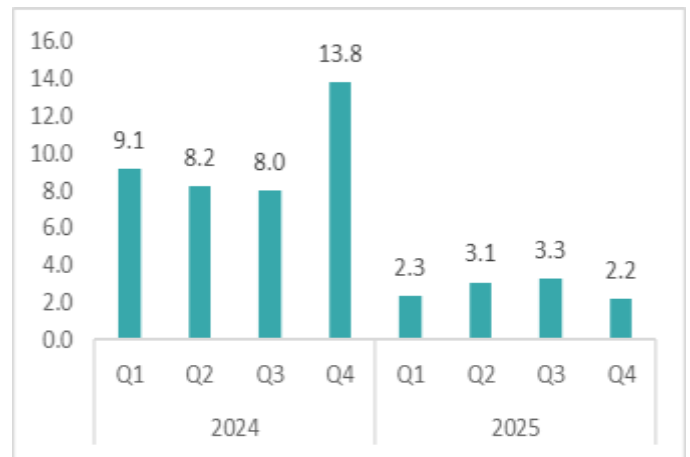


*Q3 2025 has been updated.

Value of FDI outflows reaches 2.2 billion SAR during Q4 of 2025

The value of FDI outflows amounted to 2.2 billion SAR during Q4 of 2025. It recorded a decrease of 84% compared to Q4 of 2024, when outflows reached 13.8 billion SAR. It also recorded a decrease of 33% compared to the previous quarter of 2025, which recorded 3.3 billion SAR (Figure 3).

Figure 3: FDI outflows of Q4 (2025)
(Billion SAR)



*Q3 2025 has been updated.

Methodology and Quality

Foreign Direct Investment (FDI):

It is an investment that reflects a long-term relationship and a permanent interest of economic entities residing in an economy other than the Saudi economy. This means that an individual foreign investor or a group of foreign investors owns 10% or more of the voting power of shareholder rights, which entitles them to exercise a type of control or influence over the decision-making process in a way that serves their interests. Thus, this process is described as direct foreign investment.

Foreign Direct Investment Inflows:

They involve financial transactions between a foreign direct investment entity, direct investors, and related companies outside the Saudi economy. These transactions take place over a specific timeframe. Inflows are characterized by their positive effect, manifesting as an increase in equity rights and/or debt instruments.

Foreign Direct Investment Outflows:

They involve financial transactions between a foreign direct investment entity, direct investors, and related companies outside the Saudi economy. These transactions take place over a specific timeframe. Outflows are characterized by their impact in reducing liability aspects, such as through the payment of dividends, payment of loans, settlement of creditor dues, or when a direct foreign investor exists.

Net Inflow of Foreign Direct Investment:

It represents the difference between the inflow and outflow of Foreign Direct Investment into the country.

[Methodology and quality](#) , [table](#)