

CI Capital Holding Reports A Strong Set of Results In 2025, With Revenues and NPATM Reaching EGP 10.2bn & EGP 1.6bn; Respectively, While Recording Historical Group AUMs Exceeding EGP 150bn

- Strong operational performance driven by sustained growth across the platform
- Normalized revenues (excluding FX impact) rose 16% y-o-y and NPATM (excluding FX impact) increased 22% y-o-y, delivering a sector leading 21.3% RoAE
- The group's on-balance sheet lending portfolio expanded to EGP 27.8bn, marking a 28% y-o-y increase

Cairo 4th of March 2026- CI Capital Holding (CICH.CA), a leading diversified financial services group, announced today its 2025 financial results, delivering a strong set of results driven by sustained growth across its investment bank and NBFS platforms. The Group reported EGP 10.2bn in revenues and EGP 1.6bn in net profit after tax and minority interest (NPATM). CI Capital's on-balance sheet lending portfolio expanded by 28% y-o-y reaching EGP 27.8bn, while delivering a sector-leading 21.3% RoAE.

"CI Capital continues its strong performance trajectory in 2025, marking another year of robust financial results driven by sustained core growth and operational stability throughout the year. Our healthy growth rates were specifically reflected through the group's on-balance sheet lending portfolio increasing by 28% y-o-y to reach EGP 27.8bn. The Group's strong 2025 performance further highlights our mission to deliver best-in-class growth, profitability, and efficiency metrics, and cements CI Capital's position as Egypt's leading diversified financial services group," Stated Mahmoud Attalla, the Group's Executive Vice Chairman and Managing Director.

"FY 2025 has been another year of disciplined growth and strategic execution for CI Capital, showcasing the strength and resilience of our diversified platform. Excluding foreign exchange gains, we delivered a 22% YoY increase in NPATM and 16% revenue growth, and new bookings up 89% YoY to EGP 22.7 billion. Corplease strengthened its market leadership with 138% growth in bookings, while CI Mortgage grew disbursements 73% YoY, expanding its portfolio 77%, and Reefy remained resilient amid challenging conditions", Stated Hesham Gohar, Group Chief Executive Officer.

"The Investment Bank continued its strong performance with the advisory division closing a record 30 transactions across ECM, DCM and M&A with an aggregate value of EGP 70.6 billion; our asset management division hit another historic milestone with AUMs reaching EGP 144 billion and we successfully scaled our private equity business which now manages close to EGP 10 billion and our regional expansion is off to a strong start with on the ground presence in Riyadh and Dubai, reflecting the scale, resilience, and strategic depth of CI Capital's platform", Added Gohar.

Corplease delivered exceptional performance with a 138% y-o-y surge in new bookings, the latter recorded EGP 16.5bn as of 2025; total outstanding portfolio recorded EGP 19.0bn, reflecting a 27% y-o-y increase, while net profit after tax amounted to EGP 1.1bn in 2025.

CI Mortgage Finance also delivered impressive momentum, ending 2025 with a 77% y-o-y increase in its outstanding portfolio amounting to EGP 4.1bn. The company extended EGP 2.0bn in new bookings during the period, marking a remarkable 73% y-o-y growth. Revenues climbed to 67% y-o-y to EGP 890mn, and net profit after tax reported a whopping growth of 82% y-o-y to reach EGP 126mn.

Reefy Microfinance Enterprise Services continued to expand its footprint and client base, extending EGP 4.2bn in new bookings during 2025, a 7% y-o-y increase. The company grew its branch network to 220 branches, serving 117k customers across 22 governorates.

CI Capital's Investment Bank delivered a strong performance during 2025, with revenues reaching EGP 1.6bn; CI Brokerage total revenues reached EGP 984mn, CI Asset Management reported a 26% y-o-y

increase in revenues to reach EGP 405mn, while total group AUMs reached an all-time high of EGP 153.4bn, a remarkable 116% y-o-y growth. CI Investment Banking continued to excel in terms of performance and deal executions during 2025, concluding a record 30 transactions spanning ECM, DCM, and M&A, with an aggregate size of EGP 70.6bn.

"With a strong foundation and a diversified platform, CI Capital is set to sustain momentum, delivering strategic growth and reinforcing its leadership across Egypt and the MENA region. Supported by record-setting AUMs, robust NBFS growth, a resilient mortgage and microfinance portfolio, and a strategically expanding GCC footprint, the Group is exceptionally positioned to generate sustainable, long-term value for shareholders while capitalizing on emerging opportunities," Concluded Gohar.

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About CI Capital Holding for Financial Investments

CI Capital Holding for Financial Investments (Ticker: CICH.EY, CICH.CA) is a diversified financial services group and Egypt's leading provider of leasing, microfinance, mortgage finance, consumer finance, and investment banking products and services.

Through its headquarters in Cairo, and presence in New York and Dubai, CI Capital Holding for Financial Investments offers a wide range of financial solutions, to a diversified client base that includes global and regional institutions and family offices, large corporates, SMEs, and high-net-worth and individual investors.

CI Capital Holding for Financial Investments leverages its full-fledged investment banking platform to provide market-leading capital raising and M&A advisory, asset management, securities brokerage, custody, and research. Through its subsidiary, Corplease, CI Capital offers comprehensive leasing solutions, including finance and operating leases, and sale and leaseback, serving a wide range of corporate clients and SMEs.

Additionally, CI Capital Holding for Financial Investments offers microfinance lending through Egypt's first licensed MFI, Reefy. The Group has over 4,000 employees, led by a team of professionals who are among the most experienced in the industry, with complementary backgrounds and skill sets, and a deep understanding of local market dynamics.

Banque Misr, one of Egypt and Africa's most renowned financial banks, is the majority shareholder of CI Capital Holding.

For more information, please contact CI's Investor Relations Department

Email: Investor.relations@cicapital.com

Telephone: +20 (02) 2129 2145

For more media-related information, please contact us via:

media@cicapital.com

Or please visit our socials via:

<https://linktr.ee/cicapitalholding>