



الهيئة السعودية للمقاولين
Saudi Contractors Authority



Contracting Sector Overview Report

April 2026





Introduction

In line with the efforts of the Saudi Contractors Authority (SCA) to support the contracting sector and empower contractors with investment opportunities, the authority has issued a report titled "Contracting Sector Overview in the Kingdom of Saudi Arabia for April 2026." This report aims to provide information related to the contracting sector to contractors and interested parties, assisting them in their business planning and decision-making process.

The report includes key figures and information regarding the projects available in April *. It analyzes the projects added to the SCAVO platform, with the aim of providing necessary information for various activities within the contracting sector.

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*Data for April projects has extracted May 5



Overview of Projects Awarded During the Current Year (2026)

Figures 1&2 show that the number of projects awarded in April was the highest at 23 projects, While for the financial value, March was the highest with more than 15 Billion SAR.

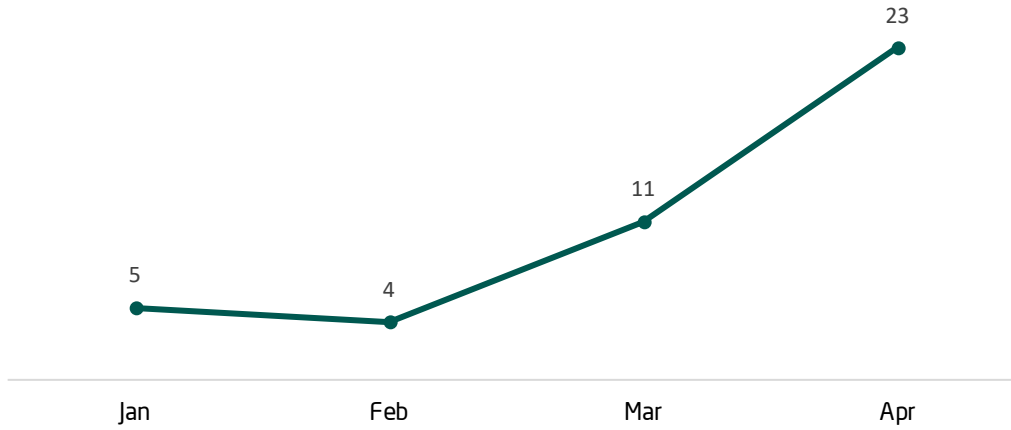


Figure 1: Number of projects awarded during the year 2026.

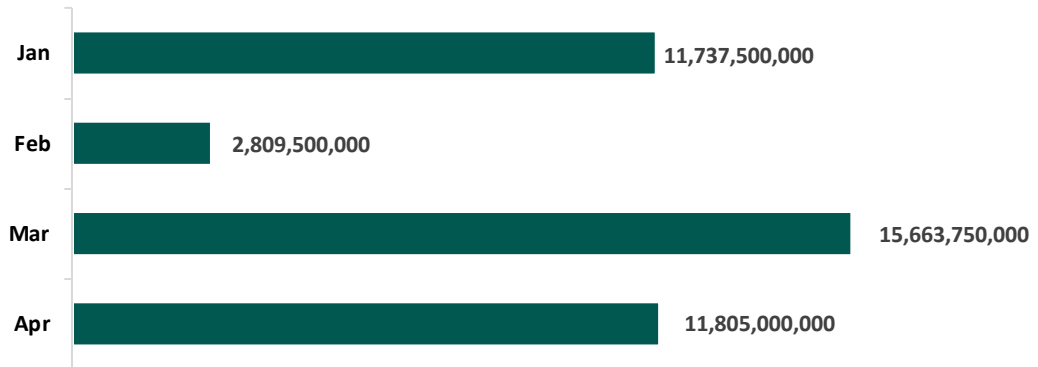


Figure 2: The value of projects awarded during the year 2026.



Projects Awarded to Contractors by Sector in April 2026

According to SCAVO (a specialized platform for project tracking), 23 projects were awarded during April 2026, with a total value exceeding 11 billion SAR. The Building & Construction sector was the highest number of awards with 12 projects, with highest value exceeding 7 billion SAR, then Infrastructure sector with 5 projects and value exceeding 2 billion SAR.

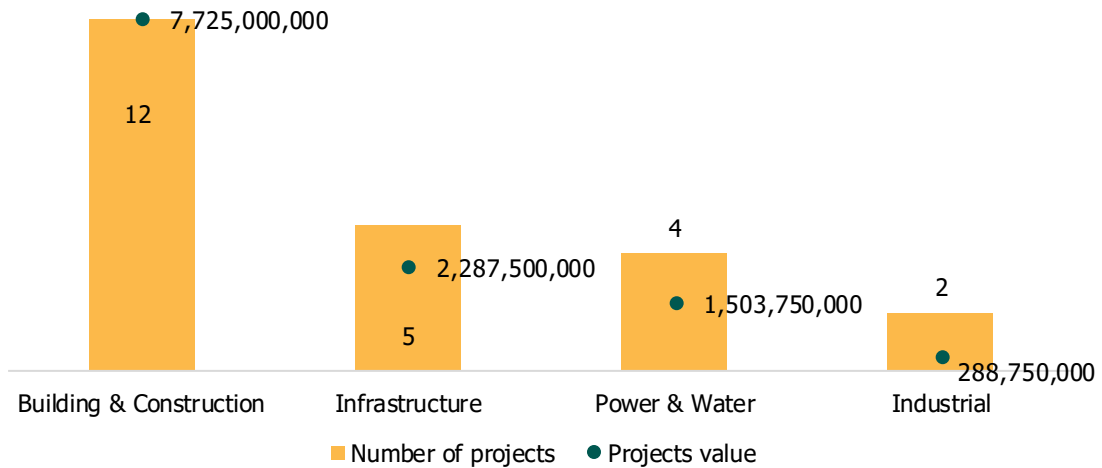


Figure 3: Distribution of awarded projects by sector.

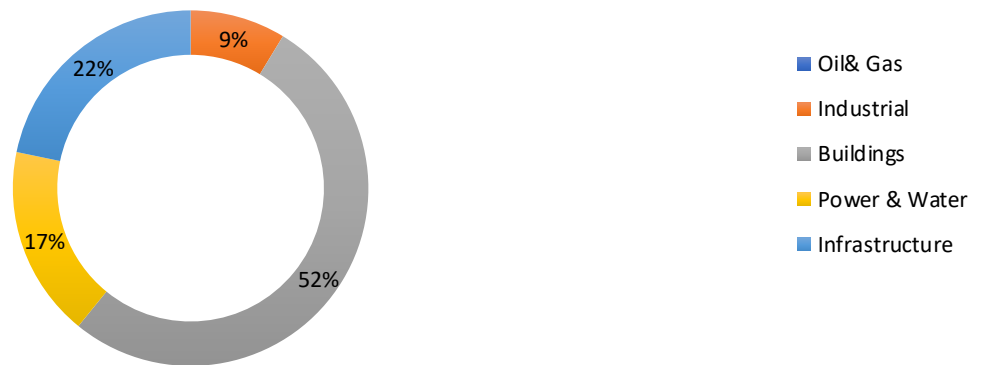


Figure 4: Percentage of awarded projects distributed by sector.



Projects Awarded to Contractors by Sub-sector in April 2026

As shown in Figure 5, the awarded projects were distributed across 7 Sub-sectors, with 10 projects awarded in Hotel, Recreational Facilities, Then Roads & Bridges and Substation with 3 project each. The Hotel, Recreational Facilities sector recorded the highest value, exceeding 6 billion SAR, followed by the Utility sector with a value exceeding 1.5 billion SAR, while lowest value was for Manufacturing with a value exceeding 288 million SAR.

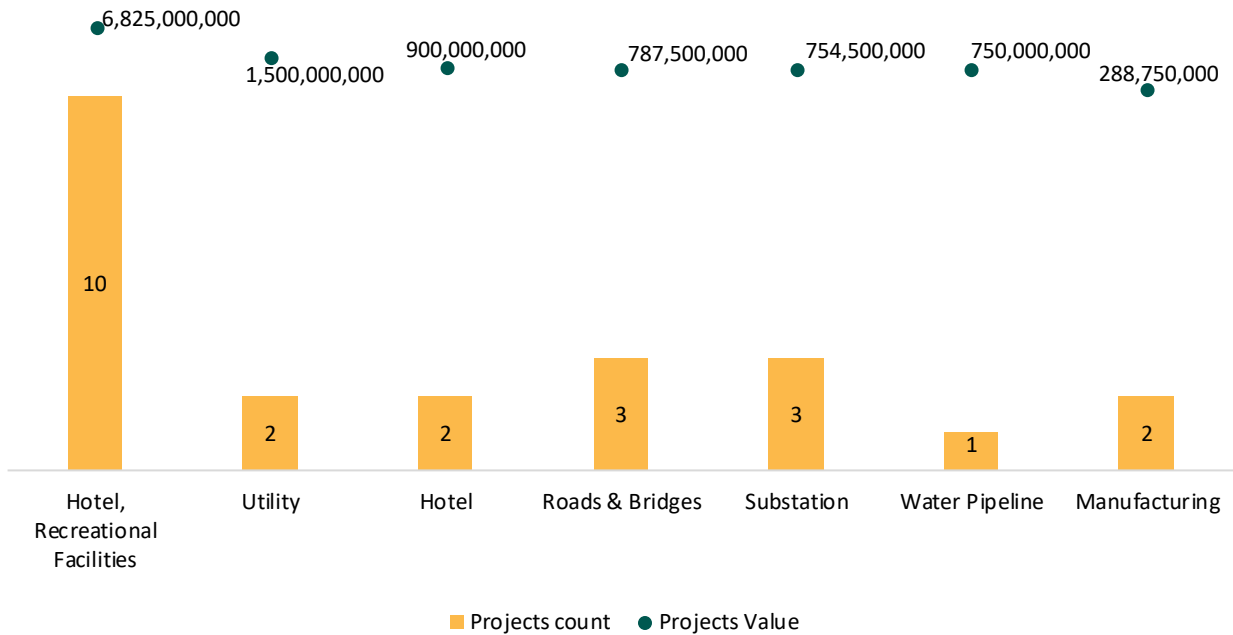


Figure 5: Distribution of awarded projects by sub-sectors.

Regional Distribution of Projects Awarded During April 2026

Madina Province accounted for the most awarded projects in April, with 15 projects, representing 65% of the total number of projects.



Figure 6: The Number of projects distributed by region.



Figure 7 Shows the investment value varies by region. The Madina province ranks first in total project value, exceeding 8 billion SAR, whereas Riyadh Region recorded the Second with value above 2 billion SAR.

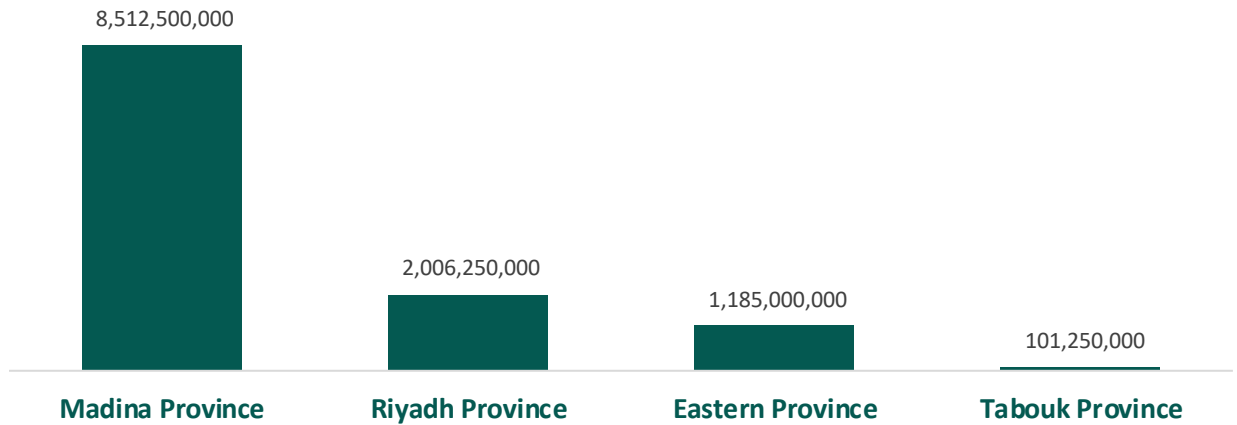


Figure 7: The Values of projects distributed by region.

Figure 8 shows the projects by sectors and region. Madina region projects were within 80% in the Building & Construction sector and 20% in Infrastructure, then Riyadh Province where 50% of projects between Infrastructure and Power & Water Sector.

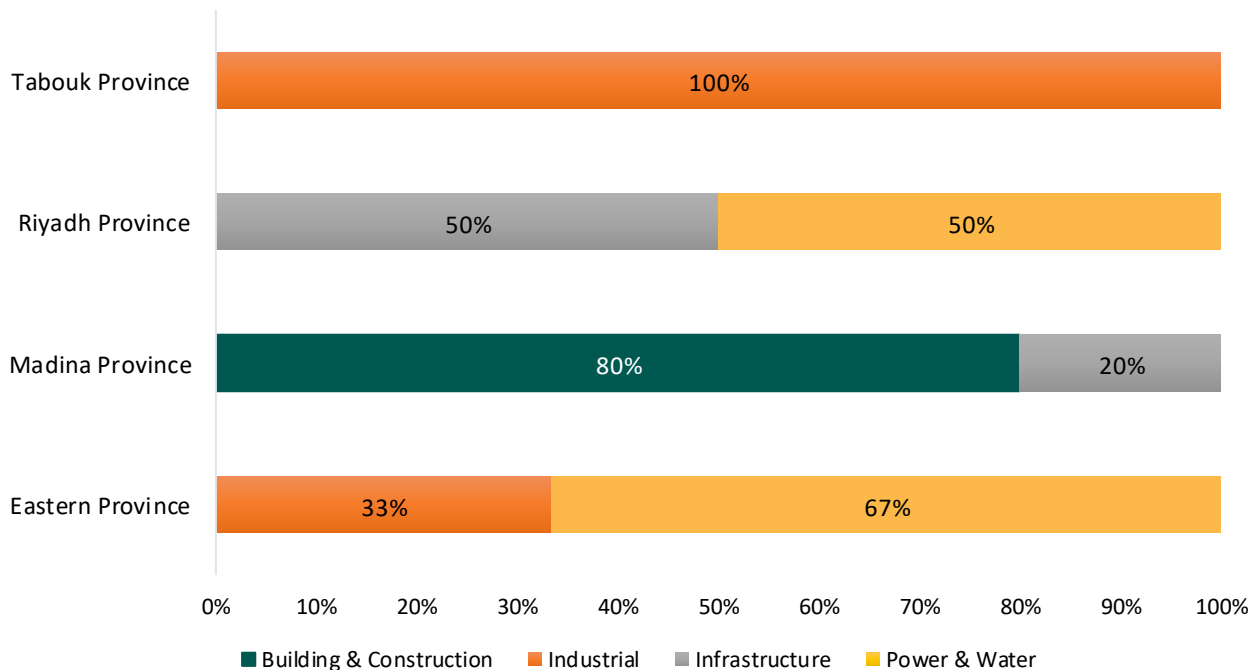


Figure 8: Distribution of projects by region and sector.



Expected Completion Years: Projects Awarded April 2026

The 23 projects awarded in April 2026 are scheduled for delivery over 3 years. 11 projects, with a combined value exceeding 4 billion SAR, are set for completion in 2029. Then 7 projects with value exceeding 2 billion SAR set for completion in 2028, while the rest projects with one project are scheduled for delivery in 2027.

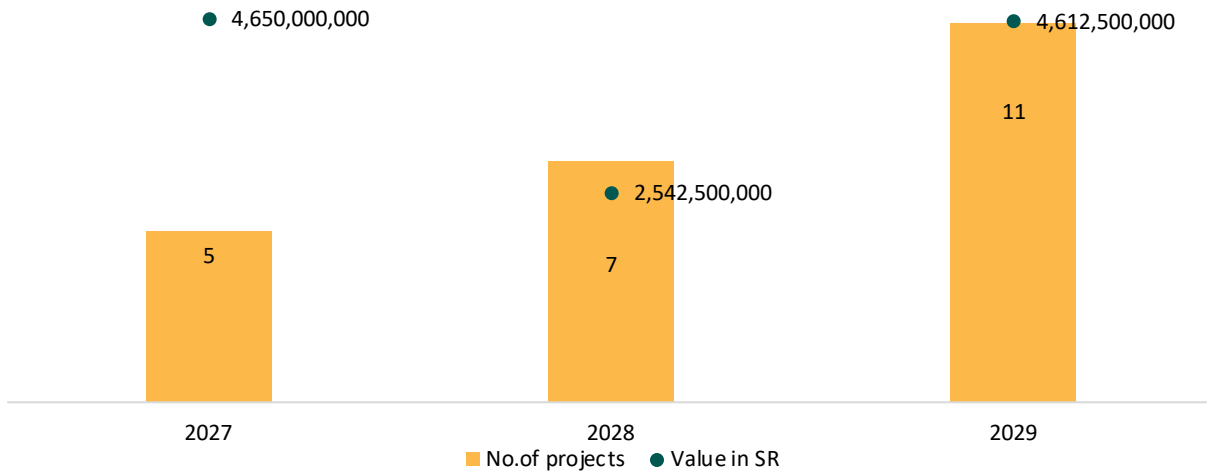
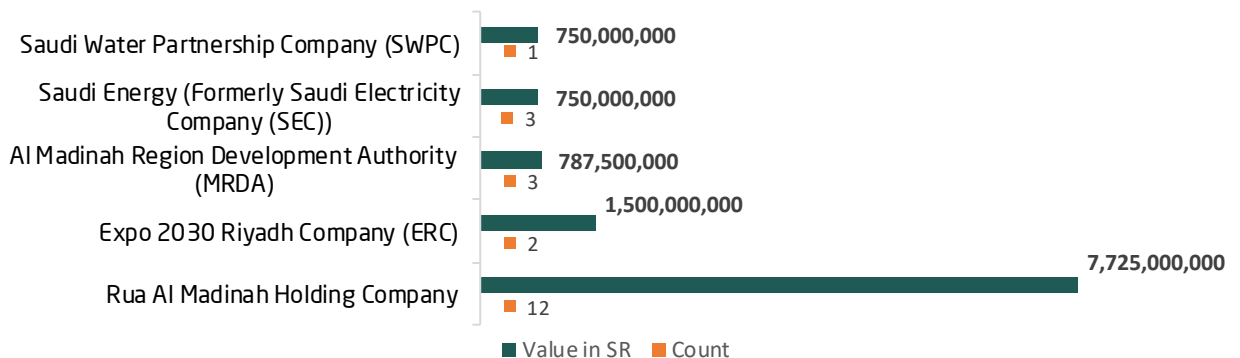


Figure 9: The expected completion year for the awarded projects.

Top Five Project Owners by Awarded Value in April 2026

From figure 10, Rua Al Madinah Holding Company ranked first with 12 project values exceeding 7 billion SAR.



Top Projects by Value in April 2026

Project	Project owner	Sector	Province
Rua Al Madina Project - Superblock 5 - Five Stars Hotels	Rua Al Madinah Holding Company, Public Investment Fund (PIF)	Buildings	Madina Province
Riyadh Expo 2030 - Infrastructure Works - Lot 3	Public Investment Fund (PIF), Expo 2030 Riyadh Company (ERC), Royal Commission for the Riyadh City) RCRC	Infrastructure	Riyadh Province
Jubail - Buraydah Independent Water Transmission Pipeline (IWTP) - Phase 2	Saudi Water Partnership Company (SWPC)	Power & Water	Eastern Province
King Fahd Sports City - 132/13.8 kV Substation	Saudi Ministry of Sport ,Saudi Energy (Formerly Saudi Electricity Company (SEC))	Power & Water	Riyadh Province
Bus Rapid Transit (BRT) Network - The Third Route	Al Madinah Region Development Authority (MRDA)	Infrastructure	Madina Province

Projects Expected to Be Awarded in May 2026

It is expected that 11 projects will be awarded during May 2026, with more than 70% of them being in the Building & Construction sector and Power & Water sector. Moreover, half of these projects will be concentrated in the regions of Madina and Eastern provinces and Makkah.

Among the largest project owners expected to offer projects are:

- Matarat Holding Company
- Aseer Development Authority
- National Center for Privatization & PPP
- Saudi Water Partnerships Company
- Saudi Aramco
- General Authority of Civil Aviation

❖ For more information, please visit the SCAVO platform: <https://scavo.sa>.



SCAVO



It is a partnership between the Saudi Contractors Authority and Ventures Onsite, a platform for project tracking in the Kingdom of Saudi Arabia. It provides access to information and data on projects within the Kingdom, helping you track projects and reach decision-makers and project stakeholders more efficiently. The platform also offers reports and data to assist in strategic decision-making processes relevant to your needs.

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For more information